

2018-2023 Global Resilient Flooring Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Resilient Flooring market for 2018-2023. Resilient flooring is made of materials that have some elasticity, giving the flooring a degree of flexibility. The resilient flooring category includes luxury vinyl tiles (LVT), vinyl composite tile (VCT), vinyl sheets, linoleum, cork, rubber, and other types of synthetic flooring.

Resilient flooring is widely used in educational, institutional, healthcare / hospital, hospitality, light commercial, light industrial, office, retail / stores, transportation / public venues, and others. As the demand increases rapidly for downstream industries, the demand for resilient flooring will correspondingly increase. The increased consumption of resilient flooring is expected to continue during the remaining years of the forecast period of 2017-2022. Resilient flooring industry will usher in a stable growth space.

In the past few years, the price of resilient flooring gradually decreased and expected the price will not increase with the production released. As the same time, the improvement of energy, transportation costs, employee wages, and equipment depreciation will play a significant role in promoting the cost of resilient flooring. Therefore, to some extent, the companies face the risk of profit decline.

There are companies adding new capacities and aims at the cost and quality leadership which shall improve profitability. As the same time, companies are focusing on technological innovation, equipment upgrades, and process improvements, to reduce costs and improve quality. The competition in resilient flooring market remains intense.

Over the next five years, LPI(LP Information) projects that Resilient Flooring will register a 7.0% CAGR in terms of revenue, reach US\$ 16600 million by 2023, from US\$ 11100

million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Resilient Flooring market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Vinyl Flooring

Linoleum

Rubber

Segmentation by application:

Commercial Flooring

Residential Flooring

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Tarkett

Armstrong

Beaulieu

Forbo

Mohawk

Gerflor

Mannington Mills

Shaw

Congoleum

DLW Flooring

Nora Systems

James Halstead

NOX Corporation

LG Hausys

TOLI

Naibao Floor

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market

as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Resilient Flooring consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Resilient Flooring market by identifying its various subsegments.

Focuses on the key global Resilient Flooring manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Resilient Flooring with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Resilient Flooring submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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