

2018-2023 Global Refrigerated Display Cases Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Refrigerated Display Cases market for 2018-2023.

Refrigerated Display Cases are refrigeration equipment used for storing and displaying products (food and beverage items) which require chilled or frozen conditions.

Europe is the largest producer and consumer, Germany, UK, Turkey, Italy and France are dominating the Europe market; North America also is a big market, stable demand and driven by strong consumption from food, beverage and medicine industries.

Asia-Pacific is the fastest growing regions, especially in China, Southeast Asia and India, due to the fast growing economy, and the strong demand from the urban residents.

The Refrigerated Display Cases market concentration is low and the manufacturing bases are distributed around the world, especially in Europe, US, China, Japan, Brazil, Southeast Asia, India, Turkey, etc. and the top players from Europe, US, Japan are dominating the market, like AHT Cooling Systems GmbH, Epta SpA, Liebherr, Ugur Cooling, Carrier Commercial Refrigeration, Frigoglass, Arneg (purchasing Manor Concepts in 2015), Panasonic (purchasing Hussmann in 2015), Vestforst, Heatcraft Refrigeration Products, Ahmet Yar, Afinox, Zero Zone, Orford Refrigeration, Metalfrío Solutions, Marchia, Turbo Air, TRUE, Hoshizaki International, ISA, Hillphoenix and Verco Limited etc.

Over the next five years, LPI(LP Information) projects that Refrigerated Display Cases will register a 3.5% CAGR in terms of revenue, reach US\$ 8000 million by 2023, from US\$ 6520 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Refrigerated Display Cases market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Chilled Type

Frozen Type

Segmentation by application:

Beverages

Food

Medicine

Other (Flowers etc.)

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

AHT Cooling Systems GmbH

Epta SpA

Liebherr

Ugur Cooling

Carrier Commercial Refrigeration

Frigoglass

Arneg

Panasonic

Vestforst

Heatcraft Refrigeration Products

Ahmet Yar

Afinox

Zero Zone

Orford Refrigeration

Metalfrío Solutions

Marchia

Turbo Air

TRUE

Hoshizaki International

ISA

Hillphoenix

Verco Limited

Qingdao Hiron Commercial Cold Chain

Haier

Aucma

Zhejiang Xingxing Refrigeration

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Refrigerated Display Cases consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Refrigerated Display Cases market by identifying its various subsegments.

Focuses on the key global Refrigerated Display Cases manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Refrigerated Display Cases with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Refrigerated Display Cases submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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