

2018-2023 Global Refractories Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Refractories market for 2018-2023.

Refractories are heat-resistant materials that constitute the linings for high-temperature furnaces and reactors and other processing units. In addition to being resistant to thermal stress and other physical phenomena induced by heat, refractories must also withstand physical wear and corrosion by chemical agents. ASTM C71 defines refractories as 'non-metallic materials having those chemical and physical properties that make them applicable for structures, or as components of systems, that are exposed to environments above 1,000 °F (811 K; 538 °C)'.

Refractories contain shaped refractories and unshaped refractories. Shaped refractories are the main product type and it accounted for 57.83% share in 2016.

Refractories are often applied in iron & steel, cement/Lime, nonferrous metals, glass, etc, of which iron & steel industry occupies the largest share and the sales for iron & steel reached 120328 MT with the share of 61.26% in 2016.

The price of refractories kept decreasing in 2016 owing to raw material price and market competition. The Mexico average price was at about 1004 USD/MT in 2016.

Over the next five years, LPI(LP Information) projects that Refractories will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Refractories market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Shaped Refractories

Unshaped Refractories

Segmentation by application:

Iron & Steel

Cement/Lime

Nonferrous Metals

Glass

Other Industries

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This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

RHI AG

Magnesita

Vesuvius

Plibrico

Morgan Advanced Materials

Saint-Gobain

EKW REFRACTARIOS

Mckeown International

Refractarios Naucalpan

Piro

ZEDMEX

Sajuri

Refleon

RATSA

REFRATECHNIK MEXICO

ASC Mexico

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market

as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Refractories consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Refractories market by identifying its various subsegments.

Focuses on the key global Refractories manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Refractories with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Refractories submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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