

# 2018-2023 Global Reclaimer (Stabilizer) Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Reclaimer (Stabilizer) market for 2018-2023. Soil stabilizers and road recyclers (engineering vehicles) were once similar machines; however, they are now specialised pieces of road making machinery and have developed into different machines.

Globally, the Reclaimer(Stabilizer) industry market is not that scattered as the manufacturing technology of Reclaimer(Stabilizer) is relatively not very mature and the manufacturing cost is relatively high. But some enterprises are still well-known for the wonderful performance of their Reclaimer(Stabilizer) and related services.

The major regions to produce Reclaimer(Stabilizer) are North America, Europe, Japan and China, which accounting for more than 90 % of production in total. Europe is the largest production region (production share 39.16% in 2017), followed by North America.

According to our research and analysis, the leading five companies in the market occupies about 84% of the production value shares. Major manufacturers in the market are WIRTGEN, Bomag, Caterpillar, Sakai Heavy Industries, XCMG, etc.

For price trend analysis, a key variable in the performance of Reclaimer(Stabilizer) producers is raw material costs, specifically the speed at which any increase can be passed through to customers.

The global market for Reclaimer(Stabilizer) is expected to reach about 263.01 million USD by 2023 from 225.97 million USD in 2018, registering a Compounded Annual Growth Rate (CAGR) of 3.08% during the analysis period. We tend to believe that this industry still has a good future, considering the current demand of Reclaimer(Stabilizer). Although sales of Reclaimer(Stabilizer) brought a lot of opportunities, the study group

recommends the new entrants just having money but without technical advantage and downstream support do not to enter into the Reclaimer(Stabilizer) field.

Over the next five years, LPI(LP Information) projects that Reclaimer (Stabilizer) will register a 3.2% CAGR in terms of revenue, reach US\$ 260 million by 2023, from US\$ 220 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Reclaimer (Stabilizer) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Below 400 KW

400-500 KW

Above 500 KW

Segmentation by application:

Road Construction

Public Engineering

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Spain

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

WIRTGEN

Bomag

Caterpillar

Sakai Heavy Industries

XCMG

DEGONG

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Reclaimer (Stabilizer) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Reclaimer (Stabilizer) market by identifying its various subsegments.

Focuses on the key global Reclaimer (Stabilizer) manufacturers, to define,

describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Reclaimer (Stabilizer) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Reclaimer (Stabilizer) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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