

2018-2023 Global Raised Access Floor Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Raised Access Floor market for 2018-2023. A raised access floor comprises of load bearing floor panels laid in a horizontal grid supported by adjustable vertical pedestals to provide an under floor space for the housing and distribution of services.

The floor panels are readily removable to allow quick access to the under floor services. Global major consumption regions are North America, Europe and Asia-Pacific etc. In 2016, Europe is a leading consumption region with a consumption amount of 14760 K Sq.m. North America and Asia-Pacific separately consumed 9991 K Sq.m. and 6982 K Sq.m.

Steel encapsulated is a traditional raised access floor, holding the largest market share of 34.28% in 2016. Calcium sulphate board and aluminum board tend to replace steel encapsulated and market share of steel encapsulated tend to decrease.

Over the next five years, LPI(LP Information) projects that Raised Access Floor will register a 4.0% CAGR in terms of revenue, reach US\$ 1450 million by 2023, from US\$ 1140 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Raised Access Floor market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Steel Encapsulated

Calcium Sulphate Board

Aluminum Board

Chipboard Encapsulated

Others

Segmentation by application:

Server Room

Commercial Office Space

Nonprofit Management

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Kingspan

Haworth

CBI Europe

Polygroup

Jansen

Bathgate Flooring

MERO-TSK

PORCELANOSA

Lenzlinger

Veitchi Flooring

AKDAG S.W.

UNITILE

ASP

Yi-Hui Construction

Changzhou Huatong

Changzhou Huili

Huayi

Maxgrid

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Raised Access Floor consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Raised Access Floor market by identifying its various subsegments.

Focuses on the key global Raised Access Floor manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Raised Access Floor with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Raised Access Floor submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

2018-2023 GLOBAL RAISED ACCESS FLOOR CONSUMPTION MARKET REPORT

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Raised Access Floor Consumption 2013-2023
- 2.1.2 Raised Access Floor Consumption CAGR by Region

2.2 Raised Access Floor Segment by Type

- 2.2.1 Steel Encapsulated
- 2.2.2 Calcium Sulphate Board
- 2.2.3 Aluminum Board
- 2.2.4 Chipboard Encapsulated
- 2.2.5 Others

2.3 Raised Access Floor Consumption by Type

- 2.3.1 Global Raised Access Floor Consumption Market Share by Type (2013-2018)
- 2.3.2 Global Raised Access Floor Revenue and Market Share by Type (2013-2018)
- 2.3.3 Global Raised Access Floor Sale Price by Type (2013-2018)

2.4 Raised Access Floor Segment by Application

- 2.4.1 Server Room
- 2.4.2 Commercial Office Space
- 2.4.3 Nonprofit Management
- 2.4.4 Others

2.5 Raised Access Floor Consumption by Application

- 2.5.1 Global Raised Access Floor Consumption Market Share by Application (2013-2018)
- 2.5.2 Global Raised Access Floor Value and Market Share by Application (2013-2018)
- 2.5.3 Global Raised Access Floor Sale Price by Application (2013-2018)

3 GLOBAL RAISED ACCESS FLOOR BY PLAYERS

- 3.1 Global Raised Access Floor Sales Market Share by Players
 - 3.1.1 Global Raised Access Floor Sales by Players (2016-2018)
 - 3.1.2 Global Raised Access Floor Sales Market Share by Players (2016-2018)
- 3.2 Global Raised Access Floor Revenue Market Share by Players
 - 3.2.1 Global Raised Access Floor Revenue by Players (2016-2018)
 - 3.2.2 Global Raised Access Floor Revenue Market Share by Players (2016-2018)
- 3.3 Global Raised Access Floor Sale Price by Players
- 3.4 Global Raised Access Floor Manufacturing Base Distribution, Sales Area, Product Types by Players
 - 3.4.1 Global Raised Access Floor Manufacturing Base Distribution and Sales Area by Players
 - 3.4.2 Players Raised Access Floor Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

4 RAISED ACCESS FLOOR BY REGIONS

- 4.1 Raised Access Floor by Regions
 - 4.1.1 Global Raised Access Floor Consumption by Regions
 - 4.1.2 Global Raised Access Floor Value by Regions
- 4.2 Americas Raised Access Floor Consumption Growth
- 4.3 APAC Raised Access Floor Consumption Growth
- 4.4 Europe Raised Access Floor Consumption Growth
- 4.5 Middle East & Africa Raised Access Floor Consumption Growth

5 AMERICAS

- 5.1 Americas Raised Access Floor Consumption by Countries
 - 5.1.1 Americas Raised Access Floor Consumption by Countries (2013-2018)
 - 5.1.2 Americas Raised Access Floor Value by Countries (2013-2018)
- 5.2 Americas Raised Access Floor Consumption by Type
- 5.3 Americas Raised Access Floor Consumption by Application
- 5.4 United States
- 5.5 Canada

5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC Raised Access Floor Consumption by Countries

6.1.1 APAC Raised Access Floor Consumption by Countries (2013-2018)

6.1.2 APAC Raised Access Floor Value by Countries (2013-2018)

6.2 APAC Raised Access Floor Consumption by Type

6.3 APAC Raised Access Floor Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Raised Access Floor by Countries

7.1.1 Europe Raised Access Floor Consumption by Countries (2013-2018)

7.1.2 Europe Raised Access Floor Value by Countries (2013-2018)

7.2 Europe Raised Access Floor Consumption by Type

7.3 Europe Raised Access Floor Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Raised Access Floor by Countries

8.1.1 Middle East & Africa Raised Access Floor Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Raised Access Floor Value by Countries (2013-2018)

- 8.2 Middle East & Africa Raised Access Floor Consumption by Type
- 8.3 Middle East & Africa Raised Access Floor Consumption by Application
- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers and Impact
 - 9.1.1 Growing Demand from Key Regions
 - 9.1.2 Growing Demand from Key Applications and Potential Industries
- 9.2 Market Challenges and Impact
- 9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

- 10.1 Sales Channel
 - 10.1.1 Direct Marketing
 - 10.1.2 Indirect Marketing
- 10.2 Raised Access Floor Distributors
- 10.3 Raised Access Floor Customer

11 GLOBAL RAISED ACCESS FLOOR MARKET FORECAST

- 11.1 Global Raised Access Floor Consumption Forecast (2018-2023)
- 11.2 Global Raised Access Floor Forecast by Regions
 - 11.2.1 Global Raised Access Floor Forecast by Regions (2018-2023)
 - 11.2.2 Global Raised Access Floor Value Forecast by Regions (2018-2023)
 - 11.2.3 Americas Consumption Forecast
 - 11.2.4 APAC Consumption Forecast
 - 11.2.5 Europe Consumption Forecast
 - 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
 - 11.3.1 United States Market Forecast
 - 11.3.2 Canada Market Forecast
 - 11.3.3 Mexico Market Forecast
 - 11.3.4 Brazil Market Forecast

- 11.4 APAC Forecast by Countries
 - 11.4.1 China Market Forecast
 - 11.4.2 Japan Market Forecast
 - 11.4.3 Korea Market Forecast
 - 11.4.4 Southeast Asia Market Forecast
 - 11.4.5 India Market Forecast
 - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Raised Access Floor Forecast by Type
- 11.8 Global Raised Access Floor Forecast by Application

12 KEY PLAYERS ANALYSIS

- 12.1 Kingspan
 - 12.1.1 Company Details
 - 12.1.2 Raised Access Floor Product Offered
 - 12.1.3 Kingspan Raised Access Floor Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.1.4 Main Business Overview
 - 12.1.5 Kingspan News
- 12.2 Haworth
 - 12.2.1 Company Details
 - 12.2.2 Raised Access Floor Product Offered
 - 12.2.3 Haworth Raised Access Floor Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.2.4 Main Business Overview
 - 12.2.5 Haworth News

12.3 CBI Europe

12.3.1 Company Details

12.3.2 Raised Access Floor Product Offered

12.3.3 CBI Europe Raised Access Floor Sales, Revenue, Price and Gross Margin
(2016-2018)

12.3.4 Main Business Overview

12.3.5 CBI Europe News

12.4 Polygroup

12.4.1 Company Details

12.4.2 Raised Access Floor Product Offered

12.4.3 Polygroup Raised Access Floor Sales, Revenue, Price and Gross Margin
(2016-2018)

12.4.4 Main Business Overview

12.4.5 Polygroup News

12.5 Jansen

12.5.1 Company Details

12.5.2 Raised Access Floor Product Offered

12.5.3 Jansen Raised Access Floor Sales, Revenue, Price and Gross Margin
(2016-2018)

12.5.4 Main Business Overview

12.5.5 Jansen News

12.6 Bathgate Flooring

12.6.1 Company Details

12.6.2 Raised Access Floor Product Offered

12.6.3 Bathgate Flooring Raised Access Floor Sales, Revenue, Price and Gross
Margin (2016-2018)

12.6.4 Main Business Overview

12.6.5 Bathgate Flooring News

12.7 MERO-TSK

12.7.1 Company Details

12.7.2 Raised Access Floor Product Offered

12.7.3 MERO-TSK Raised Access Floor Sales, Revenue, Price and Gross Margin
(2016-2018)

12.7.4 Main Business Overview

12.7.5 MERO-TSK News

12.8 PORCELANOSA

12.8.1 Company Details

12.8.2 Raised Access Floor Product Offered

12.8.3 PORCELANOSA Raised Access Floor Sales, Revenue, Price and Gross

Margin (2016-2018)

12.8.4 Main Business Overview

12.8.5 PORCELANOSA News

12.9 Lenzlinger

12.9.1 Company Details

12.9.2 Raised Access Floor Product Offered

12.9.3 Lenzlinger Raised Access Floor Sales, Revenue, Price and Gross Margin

(2016-2018)

12.9.4 Main Business Overview

12.9.5 Lenzlinger News

12.10 Veitchi Flooring

12.10.1 Company Details

12.10.2 Raised Access Floor Product Offered

12.10.3 Veitchi Flooring Raised Access Floor Sales, Revenue, Price and Gross Margin

(2016-2018)

12.10.4 Main Business Overview

12.10.5 Veitchi Flooring News

12.11 AKDAG S.W.

12.12 UNITILE

12.13 ASP

12.14 Yi-Hui Construction

12.15 Changzhou Huatong

12.16 Changzhou Huili

12.17 Huayi

12.18 Maxgrid

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Raised Access Floor

Table Product Specifications of Raised Access Floor

Figure Raised Access Floor Report Years Considered

Figure Market Research Methodology

Figure Global Raised Access Floor Consumption Growth Rate 2013-2023 (K sqm)

Figure Global Raised Access Floor Value Growth Rate 2013-2023 (\$ Millions)

Table Raised Access Floor Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Steel Encapsulated

Table Major Players of Steel Encapsulated

Figure Product Picture of Calcium Sulphate Board

Table Major Players of Calcium Sulphate Board

Figure Product Picture of Aluminum Board

Table Major Players of Aluminum Board

Figure Product Picture of Chipboard Encapsulated

Table Major Players of Chipboard Encapsulated

Figure Product Picture of Others

Table Major Players of Others

Table Global Consumption Sales by Type (2013-2018)

Table Global Raised Access Floor Consumption Market Share by Type (2013-2018)

Figure Global Raised Access Floor Consumption Market Share by Type (2013-2018)

Table Global Raised Access Floor Revenue by Type (2013-2018) (\$ million)

Table Global Raised Access Floor Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Raised Access Floor Value Market Share by Type (2013-2018)

Table Global Raised Access Floor Sale Price by Type (2013-2018)

Figure Raised Access Floor Consumed in Server Room

Figure Global Raised Access Floor Market: Server Room (2013-2018) (K sqm)

Figure Global Raised Access Floor Market: Server Room (2013-2018) (\$ Millions)

Figure Global Server Room YoY Growth (\$ Millions)

Figure Raised Access Floor Consumed in Commercial Office Space

Figure Global Raised Access Floor Market: Commercial Office Space (2013-2018) (K sqm)

Figure Global Raised Access Floor Market: Commercial Office Space (2013-2018) (\$ Millions)

Figure Global Commercial Office Space YoY Growth (\$ Millions)

Figure Raised Access Floor Consumed in Nonprofit Management

Figure Global Raised Access Floor Market: Nonprofit Management (2013-2018) (K sqm)

Figure Global Raised Access Floor Market: Nonprofit Management (2013-2018) (\$ Millions)

Figure Global Nonprofit Management YoY Growth (\$ Millions)

Figure Raised Access Floor Consumed in Others

Figure Global Raised Access Floor Market: Others (2013-2018) (K sqm)

Figure Global Raised Access Floor Market: Others (2013-2018) (\$ Millions)

Figure Global Others YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Raised Access Floor Consumption Market Share by Application (2013-2018)

Figure Global Raised Access Floor Consumption Market Share by Application (2013-2018)

Table Global Raised Access Floor Value by Application (2013-2018)

Table Global Raised Access Floor Value Market Share by Application (2013-2018)

Figure Global Raised Access Floor Value Market Share by Application (2013-2018)

Table Global Raised Access Floor Sale Price by Application (2013-2018)

Table Global Raised Access Floor Sales by Players (2016-2018) (K sqm)

Table Global Raised Access Floor Sales Market Share by Players (2016-2018)

Figure Global Raised Access Floor Sales Market Share by Players in 2016

Figure Global Raised Access Floor Sales Market Share by Players in 2017

Table Global Raised Access Floor Revenue by Players (2016-2018) (\$ Millions)

Table Global Raised Access Floor Revenue Market Share by Players (2016-2018)

Figure Global Raised Access Floor Revenue Market Share by Players in 2016

Figure Global Raised Access Floor Revenue Market Share by Players in 2017

Table Global Raised Access Floor Sale Price by Players (2016-2018)

Figure Global Raised Access Floor Sale Price by Players in 2017

Table Global Raised Access Floor Manufacturing Base Distribution and Sales Area by Players

Table Players Raised Access Floor Products Offered

Table Raised Access Floor Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Raised Access Floor Consumption by Regions 2013-2018 (K sqm)

Table Global Raised Access Floor Consumption Market Share by Regions 2013-2018

Figure Global Raised Access Floor Consumption Market Share by Regions 2013-2018

Table Global Raised Access Floor Value by Regions 2013-2018 (\$ Millions)

Table Global Raised Access Floor Value Market Share by Regions 2013-2018

Figure Global Raised Access Floor Value Market Share by Regions 2013-2018

Figure Americas Raised Access Floor Consumption 2013-2018 (K sqm)

Figure Americas Raised Access Floor Value 2013-2018 (\$ Millions)
Figure APAC Raised Access Floor Consumption 2013-2018 (K sqm)
Figure APAC Raised Access Floor Value 2013-2018 (\$ Millions)
Figure Europe Raised Access Floor Consumption 2013-2018 (K sqm)
Figure Europe Raised Access Floor Value 2013-2018 (\$ Millions)
Figure Middle East & Africa Raised Access Floor Consumption 2013-2018 (K sqm)
Figure Middle East & Africa Raised Access Floor Value 2013-2018 (\$ Millions)
Table Americas Raised Access Floor Consumption by Countries (2013-2018) (K sqm)
Table Americas Raised Access Floor Consumption Market Share by Countries (2013-2018)
Figure Americas Raised Access Floor Consumption Market Share by Countries in 2017
Table Americas Raised Access Floor Value by Countries (2013-2018) (\$ Millions)
Table Americas Raised Access Floor Value Market Share by Countries (2013-2018)
Figure Americas Raised Access Floor Value Market Share by Countries in 2017
Table Americas Raised Access Floor Consumption by Type (2013-2018) (K sqm)
Table Americas Raised Access Floor Consumption Market Share by Type (2013-2018)
Figure Americas Raised Access Floor Consumption Market Share by Type in 2017
Table Americas Raised Access Floor Consumption by Application (2013-2018) (K sqm)
Table Americas Raised Access Floor Consumption Market Share by Application (2013-2018)
Figure Americas Raised Access Floor Consumption Market Share by Application in 2017
Figure United States Raised Access Floor Consumption Growth 2013-2018 (K sqm)
Figure United States Raised Access Floor Value Growth 2013-2018 (\$ Millions)
Figure Canada Raised Access Floor Consumption Growth 2013-2018 (K sqm)
Figure Canada Raised Access Floor Value Growth 2013-2018 (\$ Millions)
Figure Mexico Raised Access Floor Consumption Growth 2013-2018 (K sqm)
Figure Mexico Raised Access Floor Value Growth 2013-2018 (\$ Millions)
Table APAC Raised Access Floor Consumption by Countries (2013-2018) (K sqm)
Table APAC Raised Access Floor Consumption Market Share by Countries (2013-2018)
Figure APAC Raised Access Floor Consumption Market Share by Countries in 2017
Table APAC Raised Access Floor Value by Countries (2013-2018) (\$ Millions)
Table APAC Raised Access Floor Value Market Share by Countries (2013-2018)
Figure APAC Raised Access Floor Value Market Share by Countries in 2017
Table APAC Raised Access Floor Consumption by Type (2013-2018) (K sqm)
Table APAC Raised Access Floor Consumption Market Share by Type (2013-2018)
Figure APAC Raised Access Floor Consumption Market Share by Type in 2017
Table APAC Raised Access Floor Consumption by Application (2013-2018) (K sqm)

Table APAC Raised Access Floor Consumption Market Share by Application (2013-2018)

Figure APAC Raised Access Floor Consumption Market Share by Application in 2017

Figure China Raised Access Floor Consumption Growth 2013-2018 (K sqm)

Figure China Raised Access Floor Value Growth 2013-2018 (\$ Millions)

Figure Japan Raised Access Floor Consumption Growth 2013-2018 (K sqm)

Figure Japan Raised Access Floor Value Growth 2013-2018 (\$ Millions)

Figure Korea Raised Access Floor Consumption Growth 2013-2018 (K sqm)

Figure Korea Raised Access Floor Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Raised Access Floor Consumption Growth 2013-2018 (K sqm)

Figure Southeast Asia Raised Access Floor Value Growth 2013-2018 (\$ Millions)

Figure India Raised Access Floor Consumption Growth 2013-2018 (K sqm)

Figure India Raised Access Floor Value Growth 2013-2018 (\$ Millions)

Figure Australia Raised Access Floor Consumption Growth 2013-2018 (K sqm)

Figure Australia Raised Access Floor Value Growth 2013-2018 (\$ Millions)

Table Europe Raised Access Floor Consumption by Countries (2013-2018) (K sqm)

Table Europe Raised Access Floor Consumption Market Share by Countries (2013-2018)

Figure Europe Raised Access Floor Consumption Market Share by Countries in 2017

Table Europe Raised Access Floor Value by Countries (2013-2018) (\$ Millions)

Table Europe Raised Access Floor Value Market Share by Countries (2013-2018)

Figure Europe Raised Access Floor Value Market Share by Countries in 2017

Table Europe Raised Access Floor Consumption by Type (2013-2018) (K sqm)

Table Europe Raised Access Floor Consumption Market Share by Type (2013-2018)

Figure Europe Raised Access Floor Consumption Market Share by Type in 2017

Table Europe Raised Access Floor Consumption by Application (2013-2018) (K sqm)

Table Europe Raised Access Floor Consumption Market Share by Application (2013-2018)

Figure Europe Raised Access Floor Consumption Market Share by Application in 2017

Figure Germany Raised Access Floor Consumption Growth 2013-2018 (K sqm)

Figure Germany Raised Access Floor Value Growth 2013-2018 (\$ Millions)

Figure France Raised Access Floor Consumption Growth 2013-2018 (K sqm)

Figure France Raised Access Floor Value Growth 2013-2018 (\$ Millions)

Figure UK Raised Access Floor Consumption Growth 2013-2018 (K sqm)

Figure UK Raised Access Floor Value Growth 2013-2018 (\$ Millions)

Figure Italy Raised Access Floor Consumption Growth 2013-2018 (K sqm)

Figure Italy Raised Access Floor Value Growth 2013-2018 (\$ Millions)

Figure Russia Raised Access Floor Consumption Growth 2013-2018 (K sqm)

Figure Russia Raised Access Floor Value Growth 2013-2018 (\$ Millions)

Figure Spain Raised Access Floor Consumption Growth 2013-2018 (K sqm)
Figure Spain Raised Access Floor Value Growth 2013-2018 (\$ Millions)
Table Middle East & Africa Raised Access Floor Consumption by Countries (2013-2018) (K sqm)
Table Middle East & Africa Raised Access Floor Consumption Market Share by Countries (2013-2018)
Figure Middle East & Africa Raised Access Floor Consumption Market Share by Countries in 2017
Table Middle East & Africa Raised Access Floor Value by Countries (2013-2018) (\$ Millions)
Table Middle East & Africa Raised Access Floor Value Market Share by Countries (2013-2018)
Figure Middle East & Africa Raised Access Floor Value Market Share by Countries in 2017
Table Middle East & Africa Raised Access Floor Consumption by Type (2013-2018) (K sqm)
Table Middle East & Africa Raised Access Floor Consumption Market Share by Type (2013-2018)
Figure Middle East & Africa Raised Access Floor Consumption Market Share by Type in 2017
Table Middle East & Africa Raised Access Floor Consumption by Application (2013-2018) (K sqm)
Table Middle East & Africa Raised Access Floor Consumption Market Share by Application (2013-2018)
Figure Middle East & Africa Raised Access Floor Consumption Market Share by Application in 2017
Figure Egypt Raised Access Floor Consumption Growth 2013-2018 (K sqm)
Figure Egypt Raised Access Floor Value Growth 2013-2018 (\$ Millions)
Figure South Africa Raised Access Floor Consumption Growth 2013-2018 (K sqm)
Figure South Africa Raised Access Floor Value Growth 2013-2018 (\$ Millions)
Figure Israel Raised Access Floor Consumption Growth 2013-2018 (K sqm)
Figure Israel Raised Access Floor Value Growth 2013-2018 (\$ Millions)
Figure Turkey Raised Access Floor Consumption Growth 2013-2018 (K sqm)
Figure Turkey Raised Access Floor Value Growth 2013-2018 (\$ Millions)
Figure GCC Countries Raised Access Floor Consumption Growth 2013-2018 (K sqm)
Figure GCC Countries Raised Access Floor Value Growth 2013-2018 (\$ Millions)
Table Raised Access Floor Distributors List
Table Raised Access Floor Customer List
Figure Global Raised Access Floor Consumption Growth Rate Forecast (2018-2023) (K

sqm)

Figure Global Raised Access Floor Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Raised Access Floor Consumption Forecast by Countries (2018-2023) (K sqm)

Table Global Raised Access Floor Consumption Market Forecast by Regions

Table Global Raised Access Floor Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Raised Access Floor Value Market Share Forecast by Regions

Figure Americas Raised Access Floor Consumption 2018-2023 (K sqm)

Figure Americas Raised Access Floor Value 2018-2023 (\$ Millions)

Figure APAC Raised Access Floor Consumption 2018-2023 (K sqm)

Figure APAC Raised Access Floor Value 2018-2023 (\$ Millions)

Figure Europe Raised Access Floor Consumption 2018-2023 (K sqm)

Figure Europe Raised Access Floor Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Raised Access Floor Consumption 2018-2023 (K sqm)

Figure Middle East & Africa Raised Access Floor Value 2018-2023 (\$ Millions)

Figure United States Raised Access Floor Consumption 2018-2023 (K sqm)

Figure United States Raised Access Floor Value 2018-2023 (\$ Millions)

Figure Canada Raised Access Floor Consumption 2018-2023 (K sqm)

Figure Canada Raised Access Floor Value 2018-2023 (\$ Millions)

Figure Mexico Raised Access Floor Consumption 2018-2023 (K sqm)

Figure Mexico Raised Access Floor Value 2018-2023 (\$ Millions)

Figure Brazil Raised Access Floor Consumption 2018-2023 (K sqm)

Figure Brazil Raised Access Floor Value 2018-2023 (\$ Millions)

Figure China Raised Access Floor Consumption 2018-2023 (K sqm)

Figure China Raised Access Floor Value 2018-2023 (\$ Millions)

Figure Japan Raised Access Floor Consumption 2018-2023 (K sqm)

Figure Japan Raised Access Floor Value 2018-2023 (\$ Millions)

Figure Korea Raised Access Floor Consumption 2018-2023 (K sqm)

Figure Korea Raised Access Floor Value 2018-2023 (\$ Millions)

Figure Southeast Asia Raised Access Floor Consumption 2018-2023 (K sqm)

Figure Southeast Asia Raised Access Floor Value 2018-2023 (\$ Millions)

Figure India Raised Access Floor Consumption 2018-2023 (K sqm)

Figure India Raised Access Floor Value 2018-2023 (\$ Millions)

Figure Australia Raised Access Floor Consumption 2018-2023 (K sqm)

Figure Australia Raised Access Floor Value 2018-2023 (\$ Millions)

Figure Germany Raised Access Floor Consumption 2018-2023 (K sqm)

Figure Germany Raised Access Floor Value 2018-2023 (\$ Millions)

Figure France Raised Access Floor Consumption 2018-2023 (K sqm)

Figure France Raised Access Floor Value 2018-2023 (\$ Millions)
Figure UK Raised Access Floor Consumption 2018-2023 (K sqm)
Figure UK Raised Access Floor Value 2018-2023 (\$ Millions)
Figure Italy Raised Access Floor Consumption 2018-2023 (K sqm)
Figure Italy Raised Access Floor Value 2018-2023 (\$ Millions)
Figure Russia Raised Access Floor Consumption 2018-2023 (K sqm)
Figure Russia Raised Access Floor Value 2018-2023 (\$ Millions)
Figure Spain Raised Access Floor Consumption 2018-2023 (K sqm)
Figure Spain Raised Access Floor Value 2018-2023 (\$ Millions)
Figure Egypt Raised Access Floor Consumption 2018-2023 (K sqm)
Figure Egypt Raised Access Floor Value 2018-2023 (\$ Millions)
Figure South Africa Raised Access Floor Consumption 2018-2023 (K sqm)
Figure South Africa Raised Access Floor Value 2018-2023 (\$ Millions)
Figure Israel Raised Access Floor Consumption 2018-2023 (K sqm)
Figure Israel Raised Access Floor Value 2018-2023 (\$ Millions)
Figure Turkey Raised Access Floor Consumption 2018-2023 (K sqm)
Figure Turkey Raised Access Floor Value 2018-2023 (\$ Millions)
Figure GCC Countries Raised Access Floor Consumption 2018-2023 (K sqm)
Figure GCC Countries Raised Access Floor Value 2018-2023 (\$ Millions)
Table Global Raised Access Floor Consumption Forecast by Type (2018-2023) (K sqm)
Table Global Raised Access Floor Consumption Market Share Forecast by Type (2018-2023)
Table Global Raised Access Floor Value Forecast by Type (2018-2023) (\$ Millions)
Table Global Raised Access Floor Value Market Share Forecast by Type (2018-2023)
Table Global Raised Access Floor Consumption Forecast by Application (2018-2023) (K sqm)
Table Global Raised Access Floor Consumption Market Share Forecast by Application (2018-2023)
Table Global Raised Access Floor Value Forecast by Application (2018-2023) (\$ Millions)
Table Global Raised Access Floor Value Market Share Forecast by Application (2018-2023)
Table Kingspan Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Kingspan Raised Access Floor Sales, Revenue, Price and Gross Margin (2016-2018)
Figure Kingspan Raised Access Floor Market Share (2016-2018)
Table Haworth Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Haworth Raised Access Floor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Haworth Raised Access Floor Market Share (2016-2018)

Table CBI Europe Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table CBI Europe Raised Access Floor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure CBI Europe Raised Access Floor Market Share (2016-2018)

Table Polygroup Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Polygroup Raised Access Floor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Polygroup Raised Access Floor Market Share (2016-2018)

Table Jansen Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Jansen Raised Access Floor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Jansen Raised Access Floor Market Share (2016-2018)

Table Bathgate Flooring Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Bathgate Flooring Raised Access Floor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Bathgate Flooring Raised Access Floor Market Share (2016-2018)

Table MERO-TSK Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table MERO-TSK Raised Access Floor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure MERO-TSK Raised Access Floor Market Share (2016-2018)

Table PORCELANOSA Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table PORCELANOSA Raised Access Floor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure PORCELANOSA Raised Access Floor Market Share (2016-2018)

Table Lenzlinger Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Lenzlinger Raised Access Floor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Lenzlinger Raised Access Floor Market Share (2016-2018)

Table Veitchi Flooring Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Veitchi Flooring Raised Access Floor Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Veitchi Flooring Raised Access Floor Market Share (2016-2018)

Table AKDAG S.W. Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table UNITILE Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table ASP Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Yi-Hui Construction Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Changzhou Huatong Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Changzhou Huili Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Huayi Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Maxgrid Basic Information, Manufacturing Base, Sales Area and Its Competitors

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