

# 2018-2023 Global Rainscreen Cladding Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Rainscreen Cladding market for 2018-2023. A rainscreen is an exterior wall detail where the siding (wall cladding) stands off from the moisture-resistant surface of an air barrier applied to the sheathing (sheeting) to create a capillary break and to allow drainage and evaporation. The rain screen is the siding itself but the term rainscreen implies a system of building. Ideally the rain screen prevents the wall air/moisture barrier on sheathing from getting wet.

The United States Rainscreen Cladding market is driven by strong growth in new build and major refurbishment activity in key sectors, such as housebuilding, offices, schools & higher education, hotels & leisure, transport buildings, waste treatment facilities and online retail warehousing. Multiple federal policies and regulations in favor of energy-efficient residential buildings and commercial spaces is estimated to significantly increase product demand in the foreseeable future

The leading enterprises in the United States market are mostly European manufacturers and local manufactures, and the top 13 manufacturers are Cladding Corp, Trespa North America, Centria International, Tata Steel(Kalzip), Kaicer(Lakesmere), Kingspan Insulation, Ash & Lacy Building, Celotex, CGL Facades, Proteus, Rockwool International, Carea and Booth Muirie. These Top companies currently account for more than 29.16% of the total market share and are expected to retain their dominating hold over the market during the forecast period.

Composite material was the leading raw material used for manufacturing rainscreen cladding and accounted for over 25.09% of the total market volume in 2017. Properties such as higher strength, durability and flexibility are expected to drive composite panel demand. Fiber cement panels are expected to grow at an estimated CAGR of 6.95%

from 2017 to 2023.

With regards to application sectors, offices took the majority of market volume in 2017, accounting for 30.02%, and the refurbishment of office structures is thought to increase in the coming years. The residential sector is predicted to see the biggest growth between now and 2023.

Over the next five years, LPI(LP Information) projects that Rainscreen Cladding will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Rainscreen Cladding market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Fiber Cement

Composite Material

Metal

High Pressure Laminates

Others

Segmentation by application:

Residential

Commercial

Offices

Institutional

## Industrial

This report also splits the market by region:

### Americas

United States

Canada

Mexico

Brazil

### APAC

China

Japan

Korea

Southeast Asia

India

Australia

### Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Cladding Corp

Trespa North America

Centria International

Tata Steel(Kalzip)

Kaicer(Lakesmere)

Kingspan Insulation PLC

Ash & Lacy Building System Ltd.

Celotex Ltd.

CGL Facades Co.

Proteus

Rockwool International A/S

Carea Ltd.

Booth Muirie Ltd.

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Rainscreen Cladding consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Rainscreen Cladding market by identifying its various subsegments.

Focuses on the key global Rainscreen Cladding manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Rainscreen Cladding with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Rainscreen Cladding submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new

product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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