

# 2018-2023 Global Quartz Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Quartz market for 2018-2023.

This report studies the Quartz market, Quartz is crystallised silicon dioxide (SiO<sub>2</sub>), which is usually white or transparent, although it can be found in other colors if it comes into contact with impurities during its formation.

Quartz is one of the hardest natural materials on earth and has an appearance similar to granite. It is comprised of silicon dioxide. It is naturally scratch and stain resistant and non-porous; bacteria, mold and mildew don't grow very easily on quartz counters. This crystalline mineral is used for kitchen and bathroom counters, though it is more commonly used in jewelry and electronics.

Quartz counters are made from either a natural slab that has been polished or engineered quartz composite. Pure, natural slabs are very expensive and are therefore quite uncommon as countertops. The engineered type is made of 93 to 97 percent ground quartz combined with resins, binders and pigments. This combination is poured into molds and allowed to harden, then finished into the shape and style desired. This type of counter is much more affordable and common than the natural slab.

At present, this industry has a rather high dispersion. The major manufacturers of quartz are concentrated in Cosentino Group, Caesarstone, Hanwha L&C, Compac and Vicostone. The global quartz market that was valued at 4.45 Billion USD in 2013 is up to be worth 7.35 Billion USD by the end of 2017, registering growth at an impressive CAGR of 13.35%.

Quality quartz is used for a range of applications such as kitchen countertops, bathroom vanities and counters, and custom solutions for home and commercial interiors.

Recently quartz has acquired increasing significance in various fields of residential quartz and commercial quartz. Globally, the quartz market is mainly driven by growing demand for kitchen countertops which accounts for nearly 51.70% of total downstream

consumption of quartz in global.

According to our research and analysis, manufacturers from North America and Europe are the major leaders in the international market of quartz. Manufacturers from China are immature in technology. There is large space in the China market, as well as big gap between international brands and local brands on price.

Over the next five years, LPI(LP Information) projects that Quartz will register a 12.4% CAGR in terms of revenue, reach US\$ 14800 million by 2023, from US\$ 7350 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Quartz market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Press Molding

Casting Molding

Segmentation by application:

Kitchen Countertops

Facades

Flooring

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Spain

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Cosentino Group

Caesarstone

Hanwha L&C

Compac

Vicostone

Dupont

LG Hausys

Cambria

Santa Margherita

Quartz Master

SEIEFFE

Quarella

Samsung Radianz

Technistone

QuartzForm

CR Lawrence

Stone Italiana

Granitifiandre

Equs

Diresco

Belenco

QuantumQuartz

Pental

Sage Surfaces (Allen+Roth)

Zhongxun

Sinostone

Bitto(Dongguan)

OVERLAND

UVIISTONE

Polystone

Meyate

Gelandi

Blue Sea Quartz

Baoliya

Qianyun

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Quartz consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Quartz market by identifying its various subsegments.

Focuses on the key global Quartz manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Quartz with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Quartz submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their

growth strategies.

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