

2018-2023 Global PVC Compound Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global PVC Compound market for 2018-2023.

The most versatile thermoplastic material commercially available in a variety of compounded forms to cover a wide range of hardness and flexibility applications is PVC. It has good physical strength and excellent resistance to water and chemicals. The PVC characteristics are when the flame is withdrawn and difficult to ignite and have self-extinguishing.

PVC resin is liable to degradation on heating and is a very tricky material to process, unless properly compounded. This places a great deal of responsibility on the compounding technologist. The use of compounding is to mix the resin and other additives into a homogeneous state of processing. These compounds use for the manufacture of finished products. It is impossible to process PVC resin without the addition of certain compounding ingredients such as heat stabilizers and lubricants.

The global PVC Compound industry has a low concentration. The major manufacturers are concentrated in USA, and Europe, such as Westlake Chemical, Mexichem, Aurora Plastics, Benvic Europe and INEOS Compounds. At present, Westlake Chemical is the world leader, holding 23.5% production market share in 2016.

PVC Compound downstream is wide and recently PVC Compound has acquired increasing significance in various fields of Wire & Cable, Pipe & Fitting, the PVC Compound market is mainly driven by growing demand for Profiles & Tubes. Profiles & Tubes accounts for nearly 25.8% of total downstream consumption of PVC Compound



in global.

PVC Compound can be mainly divided into Non-Plasticised PVC and Plasticised PVC, which Plasticised PVC captures about 65% of PVC Compound market in 2016. According to our research and analysis, manufacturers from North America are the major leaders in the international market of PVC Compound.

Over the next five years, LPI(LP Information) projects that PVC Compound will register a 5.7% CAGR in terms of revenue, reach US\$ 4370 million by 2023, from US\$ 3140 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of PVC Compound market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

from the sales of the following segments.			
Segmentation by product type:			
Non-Plasticised PVC			
Plasticised PVC			
Segmentation by application:			
Pipe & Fitting			
Profiles & Tubes			
Wire & Cable			
Film & Sheet			

This report also splits the market by region:

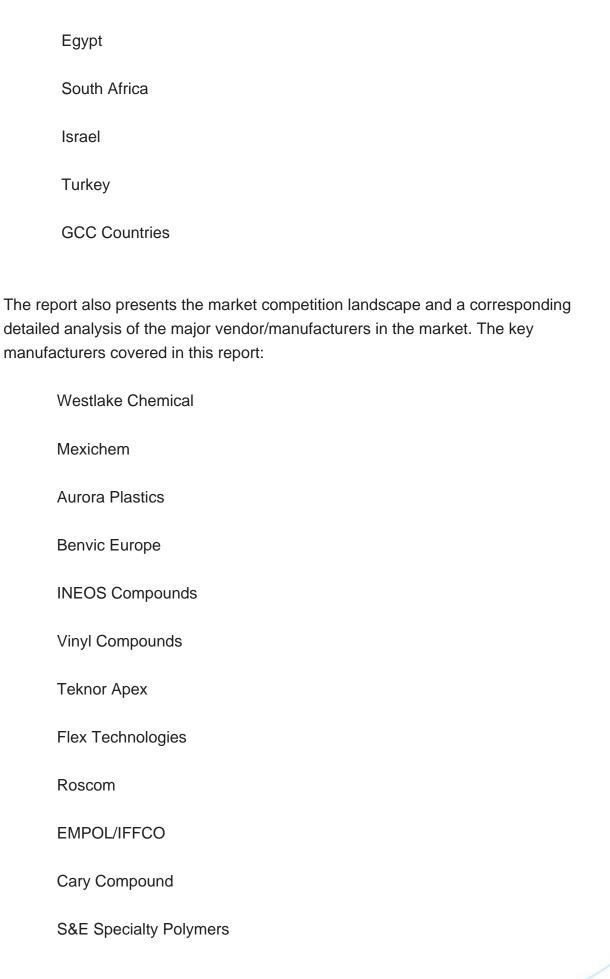
Americas

Others

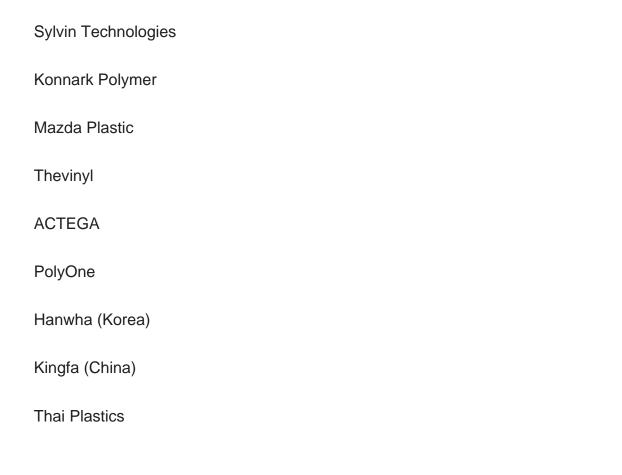


United States
Canada
Mexico
Brazil
APAC
China
Japan
Korea
Southeast Asia
India
Australia
Europe
Germany
France
UK
Italy
Russia
Spain
Middle East & Africa









In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global PVC Compound consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of PVC Compound market by identifying its various subsegments.

Focuses on the key global PVC Compound manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the PVC Compound with respect to individual growth trends, future prospects, and their contribution to the total market.



To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of PVC Compound submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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