

2018-2023 Global PVC Compound Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global PVC Compound market for 2018-2023.

The most versatile thermoplastic material commercially available in a variety of compounded forms to cover a wide range of hardness and flexibility applications is PVC. It has good physical strength and excellent resistance to water and chemicals. The PVC characteristics are when the flame is withdrawn and difficult to ignite and have self-extinguishing.

PVC resin is liable to degradation on heating and is a very tricky material to process, unless properly compounded. This places a great deal of responsibility on the compounding technologist. The use of compounding is to mix the resin and other additives into a homogeneous state of processing. These compounds use for the manufacture of finished products. It is impossible to process PVC resin without the addition of certain compounding ingredients such as heat stabilizers and lubricants.

The global PVC Compound industry has a low concentration. The major manufacturers are concentrated in USA, and Europe, such as Westlake Chemical, Mexichem, Aurora Plastics, Benvic Europe and INEOS Compounds. At present, Westlake Chemical is the world leader, holding 23.5% production market share in 2016.

PVC Compound downstream is wide and recently PVC Compound has acquired increasing significance in various fields of Wire & Cable, Pipe & Fitting, the PVC Compound market is mainly driven by growing demand for Profiles & Tubes. Profiles & Tubes accounts for nearly 25.8% of total downstream consumption of PVC Compound

in global.

PVC Compound can be mainly divided into Non-Plasticised PVC and Plasticised PVC, which Plasticised PVC captures about 65% of PVC Compound market in 2016.

According to our research and analysis, manufacturers from North America are the major leaders in the international market of PVC Compound.

Over the next five years, LPI(LP Information) projects that PVC Compound will register a 5.7% CAGR in terms of revenue, reach US\$ 4370 million by 2023, from US\$ 3140 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of PVC Compound market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Non-Plasticised PVC

Plasticised PVC

Segmentation by application:

Pipe & Fitting

Profiles & Tubes

Wire & Cable

Film & Sheet

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Westlake Chemical

Mexichem

Aurora Plastics

Benvic Europe

INEOS Compounds

Vinyl Compounds

Teknor Apex

Flex Technologies

Roscom

EMPOL/IFFCO

Cary Compound

S&E Specialty Polymers

Sylvin Technologies

Konnark Polymer

Mazda Plastic

Thevinyl

ACTEGA

PolyOne

Hanwha (Korea)

Kingfa (China)

Thai Plastics

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global PVC Compound consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of PVC Compound market by identifying its various subsegments.

Focuses on the key global PVC Compound manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the PVC Compound with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of PVC Compound submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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