

2018-2023 Global Pulse Oximetry Consumption Market Report

<https://marketpublishers.com/r/2A3F41A6287EN.html>

Date: October 2018

Pages: 178

Price: US\$ 4,660.00 (Single User License)

ID: 2A3F41A6287EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Pulse Oximetry market for 2018-2023. Pulse oximetry is a non-invasive method for monitoring a person's O₂ saturation. In its most common (transmissive) application mode, a sensor device is placed on a thin part of the patient's body, usually a fingertip or earlobe, or in the case of an infant, across a foot. The device passes two wavelengths of light through the body part to a photodetector. It measures the changing absorbance at each of the wavelengths, allowing it to determine the absorbances due to the pulsing arterial blood alone, excluding venous blood, skin, bone, muscle, fat, and (in most cases) nail polish. Reflectance pulse oximetry may be used as an alternative to transmissive pulse oximetry described above. This method does not require a thin section of the person's body and is therefore well suited to more universal application such as the feet, forehead and chest, but it also has some limitations. Vasodilation and pooling of venous blood in the head due to compromised venous return to the heart, as occurs with congenital cyanotic heart disease patients, or in patients in the Trendelenburg position, can cause a combination of arterial and venous pulsations in the forehead region and lead to spurious SpO₂ (Saturation of peripheral oxygen) results.

Currently, Pulse Oximetry industry is experiencing a complicated environment. As Chinese overall economic upward trend in the past few years, and complicated international economic situation, there will be many uncertainties for Pulse Oximetry industry in the next few years. Attracted by the promising market, more and more companies have entered into Pulse Oximetry industry. The market competition is intensifying at this moment.

Pulse Oximetry demand has a promising space. Leading companies, such as Contec,

Yuwell, GE Healthcare and ChoiceMMed, have gained reputation from customers and accounted for a certain market share. It is necessary for manufacturers to improve their Pulse Oximetry capacity and quality synchronously. Therefore, the obstacles will be very high for large number of middle and small scale manufacturers, as well as most new suppliers.

Over the next five years, LPI(LP Information) projects that Pulse Oximetry will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Pulse Oximetry market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Fingertip Pulse Oximetry

Handheld Pulse Oximetry

Wrist-Worn Pulse Oximetry

Segmentation by application:

Hospital

Ambulatory Surgical Center

Home Care

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

GE Healthcare

Philips

Smiths Medical

Nonin Medical

Covidien

Masimo

Delta Electronics

Acare Technology

Konica Minolta

Spencer

Solaris

Contec

Yuwell

ChoiceMMed

Heal Force

Biolight

Edan

Mindray

Jiangsu Avic

Creative Medical

Uray Medical

Wuhan Strong

Utech

Jerry Medical Instrument

General Meditech

Medzone

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Pulse Oximetry consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Pulse Oximetry market by identifying its various subsegments.

Focuses on the key global Pulse Oximetry manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Pulse Oximetry with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Pulse Oximetry submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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