

2018-2023 Global Protein Purification Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Protein Purification market for 2018-2023. Before a specific protein can be identified and its properties can be studied, the protein must usually be separated from a sample of plant or animal tissue or extracted from a complex mixture. Extraction and purification are vital components of almost any protein-specific research effort. But the methods used during these processes will depend on the nature of both the protein and the solution. Sometimes the specific protein is caught in a matrix of other protein molecules, and sometimes it's surrounded by non-protein biological elements. In either case, a small sample of the protein may be need for research and analytical purposes, or a large quantity of the purified protein may be necessary for industrial or commercial reasons.

The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market. Looking to the future years, the slow downward price trend in recent years will maintain. As competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

The industry is expected to remain innovation-led, with frequent acquisitions and strategic alliances adopted as the key strategies by the players to increase their industry presence. Market stays in mature period with a clear concentration. Meanwhile, optimize product mix and further develop value-added capabilities to maximize margins. Manufacturers can take advantage of this situation by reinforcing their production units and supply-chains to avoid any delay in production turn-around-times (TAT) and supply-lead-times.

Over the next five years, LPI(LP Information) projects that Protein Purification will register a 8.3% CAGR in terms of revenue, reach US\$ 8060 million by 2023, from US\$ 5000 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Protein Purification market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Ultrafiltration

Precipitation

Chromatography

Electrophoresis

Western Blotting

Others

Segmentation by application:

Drug screening

Biomarker discovery

Protein-protein interaction studies

Diagnostics

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Merck KGaA

Qiagen N.V.

Agilent Technologies

Bio-Rad Laboratories

GE Healthcare Bio-Sciences

Sigma-Aldrich Corporation

Promega Corporation

Abcam plc

Takara Bio (Clontech)

Purolite Corporation

Roche Diagnostics

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Protein Purification consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Protein Purification market by identifying its various subsegments.

Focuses on the key global Protein Purification manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Protein Purification with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Protein Purification submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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