

2018-2023 Global Precipitated Calcium Carbonate (PCC) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Precipitated Calcium Carbonate (PCC) market for 2018-2023.

Precipitated calcium carbonate (PCC) is an innovative product derived from lime, which has many industrial applications. PCC is made by hydrating high-calcium quicklime and then reacting the resulting slurry, or “milk-of-lime”, with carbon dioxide.

The global Precipitated Calcium Carbonate (PCC) industry has a rather low concentration. The major manufacturers are concentrated in North America, Europe and China, such as Minerals Technologies, Omya, Shiraishi, Imerys and Maruo Calcium. At present, Minerals Technologies is the world leader, holding 17.22% production market share in 2017.

Precipitated Calcium Carbonate (PCC) downstream is wide and recently Precipitated Calcium Carbonate (PCC) has acquired increasing significance in various fields of Paper Industry, Plastic Industry, Paints & Coatings Industry, Adhesives & Sealants and others. Globally, the Precipitated Calcium Carbonate (PCC) market is mainly driven by growing demand for Paper Industry. Paper Industry accounts for nearly 43.81% of total downstream consumption of Precipitated Calcium Carbonate (PCC) in global.

Precipitated Calcium Carbonate (PCC) can be mainly divided into Industrial Grade and Pharmaceutical Grade which Industrial Grade captures about 98.76% of Precipitated Calcium Carbonate (PCC) market in 2017. According to our research and analysis, manufacturers from North America are the major leaders in the international market of Precipitated Calcium Carbonate (PCC).

Over the next five years, LPI(LP Information) projects that Precipitated Calcium

Carbonate (PCC) will register a 0.7% CAGR in terms of revenue, reach US\$ 3930 million by 2023, from US\$ 3760 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Precipitated Calcium Carbonate (PCC) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Pharmaceutical Grade

Industrial Grade

Segmentation by application:

Paper Industry

Plastic Industry

Paints & Coatings Industry

Adhesives & Sealants

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Minerals Technologies

Omya

Shiraishi

Imerys

Maruo Calcium

Mississippi Lime

OKUTAMA KOGYO

Schaefer Kalk

Cales de Llierca

Calchem

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Precipitated Calcium Carbonate (PCC) consumption (value & volume) by key regions/countries, product type and

application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Precipitated Calcium Carbonate (PCC) market by identifying its various subsegments.

Focuses on the key global Precipitated Calcium Carbonate (PCC) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Precipitated Calcium Carbonate (PCC) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Precipitated Calcium Carbonate (PCC) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

2018-2023 GLOBAL PRECIPITATED CALCIUM CARBONATE (PCC) CONSUMPTION MARKET REPORT

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Precipitated Calcium Carbonate (PCC) Consumption 2013-2023
 - 2.1.2 Precipitated Calcium Carbonate (PCC) Consumption CAGR by Region
- 2.2 Precipitated Calcium Carbonate (PCC) Segment by Type
 - 2.2.1 Pharmaceutical Grade
 - 2.2.2 Industrial Grade
- 2.3 Precipitated Calcium Carbonate (PCC) Consumption by Type
 - 2.3.1 Global Precipitated Calcium Carbonate (PCC) Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global Precipitated Calcium Carbonate (PCC) Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global Precipitated Calcium Carbonate (PCC) Sale Price by Type (2013-2018)
- 2.4 Precipitated Calcium Carbonate (PCC) Segment by Application
 - 2.4.1 Paper Industry
 - 2.4.2 Plastic Industry
 - 2.4.3 Paints & Coatings Industry
 - 2.4.4 Adhesives & Sealants
 - 2.4.5 Other
- 2.5 Precipitated Calcium Carbonate (PCC) Consumption by Application
 - 2.5.1 Global Precipitated Calcium Carbonate (PCC) Consumption Market Share by Application (2013-2018)
 - 2.5.2 Global Precipitated Calcium Carbonate (PCC) Value and Market Share by Application (2013-2018)

2.5.3 Global Precipitated Calcium Carbonate (PCC) Sale Price by Application (2013-2018)

3 GLOBAL PRECIPITATED CALCIUM CARBONATE (PCC) BY PLAYERS

3.1 Global Precipitated Calcium Carbonate (PCC) Sales Market Share by Players

3.1.1 Global Precipitated Calcium Carbonate (PCC) Sales by Players (2016-2018)

3.1.2 Global Precipitated Calcium Carbonate (PCC) Sales Market Share by Players (2016-2018)

3.2 Global Precipitated Calcium Carbonate (PCC) Revenue Market Share by Players

3.2.1 Global Precipitated Calcium Carbonate (PCC) Revenue by Players (2016-2018)

3.2.2 Global Precipitated Calcium Carbonate (PCC) Revenue Market Share by Players (2016-2018)

3.3 Global Precipitated Calcium Carbonate (PCC) Sale Price by Players

3.4 Global Precipitated Calcium Carbonate (PCC) Manufacturing Base Distribution, Sales Area, Product Types by Players

3.4.1 Global Precipitated Calcium Carbonate (PCC) Manufacturing Base Distribution and Sales Area by Players

3.4.2 Players Precipitated Calcium Carbonate (PCC) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 PRECIPITATED CALCIUM CARBONATE (PCC) BY REGIONS

4.1 Precipitated Calcium Carbonate (PCC) by Regions

4.1.1 Global Precipitated Calcium Carbonate (PCC) Consumption by Regions

4.1.2 Global Precipitated Calcium Carbonate (PCC) Value by Regions

4.2 Americas Precipitated Calcium Carbonate (PCC) Consumption Growth

4.3 APAC Precipitated Calcium Carbonate (PCC) Consumption Growth

4.4 Europe Precipitated Calcium Carbonate (PCC) Consumption Growth

4.5 Middle East & Africa Precipitated Calcium Carbonate (PCC) Consumption Growth

5 AMERICAS

5.1 Americas Precipitated Calcium Carbonate (PCC) Consumption by Countries

5.1.1 Americas Precipitated Calcium Carbonate (PCC) Consumption by Countries

(2013-2018)

5.1.2 Americas Precipitated Calcium Carbonate (PCC) Value by Countries

(2013-2018)

5.2 Americas Precipitated Calcium Carbonate (PCC) Consumption by Type

5.3 Americas Precipitated Calcium Carbonate (PCC) Consumption by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC Precipitated Calcium Carbonate (PCC) Consumption by Countries

6.1.1 APAC Precipitated Calcium Carbonate (PCC) Consumption by Countries

(2013-2018)

6.1.2 APAC Precipitated Calcium Carbonate (PCC) Value by Countries (2013-2018)

6.2 APAC Precipitated Calcium Carbonate (PCC) Consumption by Type

6.3 APAC Precipitated Calcium Carbonate (PCC) Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Precipitated Calcium Carbonate (PCC) by Countries

7.1.1 Europe Precipitated Calcium Carbonate (PCC) Consumption by Countries

(2013-2018)

7.1.2 Europe Precipitated Calcium Carbonate (PCC) Value by Countries (2013-2018)

7.2 Europe Precipitated Calcium Carbonate (PCC) Consumption by Type

7.3 Europe Precipitated Calcium Carbonate (PCC) Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Precipitated Calcium Carbonate (PCC) by Countries

8.1.1 Middle East & Africa Precipitated Calcium Carbonate (PCC) Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Precipitated Calcium Carbonate (PCC) Value by Countries (2013-2018)

8.2 Middle East & Africa Precipitated Calcium Carbonate (PCC) Consumption by Type

8.3 Middle East & Africa Precipitated Calcium Carbonate (PCC) Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Precipitated Calcium Carbonate (PCC) Distributors

10.3 Precipitated Calcium Carbonate (PCC) Customer

11 GLOBAL PRECIPITATED CALCIUM CARBONATE (PCC) MARKET FORECAST

11.1 Global Precipitated Calcium Carbonate (PCC) Consumption Forecast (2018-2023)

11.2 Global Precipitated Calcium Carbonate (PCC) Forecast by Regions

- 11.2.1 Global Precipitated Calcium Carbonate (PCC) Forecast by Regions (2018-2023)
- 11.2.2 Global Precipitated Calcium Carbonate (PCC) Value Forecast by Regions (2018-2023)
- 11.2.3 Americas Consumption Forecast
- 11.2.4 APAC Consumption Forecast
- 11.2.5 Europe Consumption Forecast
- 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
 - 11.3.1 United States Market Forecast
 - 11.3.2 Canada Market Forecast
 - 11.3.3 Mexico Market Forecast
 - 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
 - 11.4.1 China Market Forecast
 - 11.4.2 Japan Market Forecast
 - 11.4.3 Korea Market Forecast
 - 11.4.4 Southeast Asia Market Forecast
 - 11.4.5 India Market Forecast
 - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Precipitated Calcium Carbonate (PCC) Forecast by Type
- 11.8 Global Precipitated Calcium Carbonate (PCC) Forecast by Application

12 KEY PLAYERS ANALYSIS

12.1 Minerals Technologies

- 12.1.1 Company Details
- 12.1.2 Precipitated Calcium Carbonate (PCC) Product Offered
- 12.1.3 Minerals Technologies Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.1.4 Main Business Overview
- 12.1.5 Minerals Technologies News
- 12.2 Omya
 - 12.2.1 Company Details
 - 12.2.2 Precipitated Calcium Carbonate (PCC) Product Offered
 - 12.2.3 Omya Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.2.4 Main Business Overview
 - 12.2.5 Omya News
- 12.3 Shiraishi
 - 12.3.1 Company Details
 - 12.3.2 Precipitated Calcium Carbonate (PCC) Product Offered
 - 12.3.3 Shiraishi Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.3.4 Main Business Overview
 - 12.3.5 Shiraishi News
- 12.4 Imerys
 - 12.4.1 Company Details
 - 12.4.2 Precipitated Calcium Carbonate (PCC) Product Offered
 - 12.4.3 Imerys Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.4.4 Main Business Overview
 - 12.4.5 Imerys News
- 12.5 Maruo Calcium
 - 12.5.1 Company Details
 - 12.5.2 Precipitated Calcium Carbonate (PCC) Product Offered
 - 12.5.3 Maruo Calcium Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.5.4 Main Business Overview
 - 12.5.5 Maruo Calcium News
- 12.6 Mississippi Lime
 - 12.6.1 Company Details
 - 12.6.2 Precipitated Calcium Carbonate (PCC) Product Offered
 - 12.6.3 Mississippi Lime Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)

- 12.6.4 Main Business Overview
- 12.6.5 Mississippi Lime News
- 12.7 OKUTAMA KOGYO
 - 12.7.1 Company Details
 - 12.7.2 Precipitated Calcium Carbonate (PCC) Product Offered
 - 12.7.3 OKUTAMA KOGYO Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.7.4 Main Business Overview
 - 12.7.5 OKUTAMA KOGYO News
- 12.8 Schaefer Kalk
 - 12.8.1 Company Details
 - 12.8.2 Precipitated Calcium Carbonate (PCC) Product Offered
 - 12.8.3 Schaefer Kalk Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.8.4 Main Business Overview
 - 12.8.5 Schaefer Kalk News
- 12.9 Cales de Llierca
 - 12.9.1 Company Details
 - 12.9.2 Precipitated Calcium Carbonate (PCC) Product Offered
 - 12.9.3 Cales de Llierca Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.9.4 Main Business Overview
 - 12.9.5 Cales de Llierca News
- 12.10 Calchem
 - 12.10.1 Company Details
 - 12.10.2 Precipitated Calcium Carbonate (PCC) Product Offered
 - 12.10.3 Calchem Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.10.4 Main Business Overview
 - 12.10.5 Calchem News

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Precipitated Calcium Carbonate (PCC)
Table Product Specifications of Precipitated Calcium Carbonate (PCC)
Figure Precipitated Calcium Carbonate (PCC) Report Years Considered
Figure Market Research Methodology
Figure Global Precipitated Calcium Carbonate (PCC) Consumption Growth Rate 2013-2023 (K MT)
Figure Global Precipitated Calcium Carbonate (PCC) Value Growth Rate 2013-2023 (\$ Millions)
Table Precipitated Calcium Carbonate (PCC) Consumption CAGR by Region 2013-2023 (\$ Millions)
Figure Product Picture of Pharmaceutical Grade
Table Major Players of Pharmaceutical Grade
Figure Product Picture of Industrial Grade
Table Major Players of Industrial Grade
Table Global Consumption Sales by Type (2013-2018)
Table Global Precipitated Calcium Carbonate (PCC) Consumption Market Share by Type (2013-2018)
Figure Global Precipitated Calcium Carbonate (PCC) Consumption Market Share by Type (2013-2018)
Table Global Precipitated Calcium Carbonate (PCC) Revenue by Type (2013-2018) (\$ million)
Table Global Precipitated Calcium Carbonate (PCC) Value Market Share by Type (2013-2018) (\$ Millions)
Figure Global Precipitated Calcium Carbonate (PCC) Value Market Share by Type (2013-2018)
Table Global Precipitated Calcium Carbonate (PCC) Sale Price by Type (2013-2018)
Figure Precipitated Calcium Carbonate (PCC) Consumed in Paper Industry
Figure Global Precipitated Calcium Carbonate (PCC) Market: Paper Industry (2013-2018) (K MT)
Figure Global Precipitated Calcium Carbonate (PCC) Market: Paper Industry (2013-2018) (\$ Millions)
Figure Global Paper Industry YoY Growth (\$ Millions)
Figure Precipitated Calcium Carbonate (PCC) Consumed in Plastic Industry
Figure Global Precipitated Calcium Carbonate (PCC) Market: Plastic Industry (2013-2018) (K MT)

Figure Global Precipitated Calcium Carbonate (PCC) Market: Plastic Industry (2013-2018) (\$ Millions)

Figure Global Plastic Industry YoY Growth (\$ Millions)

Figure Precipitated Calcium Carbonate (PCC) Consumed in Paints & Coatings Industry

Figure Global Precipitated Calcium Carbonate (PCC) Market: Paints & Coatings Industry (2013-2018) (K MT)

Figure Global Precipitated Calcium Carbonate (PCC) Market: Paints & Coatings Industry (2013-2018) (\$ Millions)

Figure Global Paints & Coatings Industry YoY Growth (\$ Millions)

Figure Precipitated Calcium Carbonate (PCC) Consumed in Adhesives & Sealants

Figure Global Precipitated Calcium Carbonate (PCC) Market: Adhesives & Sealants (2013-2018) (K MT)

Figure Global Precipitated Calcium Carbonate (PCC) Market: Adhesives & Sealants (2013-2018) (\$ Millions)

Figure Global Adhesives & Sealants YoY Growth (\$ Millions)

Figure Precipitated Calcium Carbonate (PCC) Consumed in Other

Figure Global Precipitated Calcium Carbonate (PCC) Market: Other (2013-2018) (K MT)

Figure Global Precipitated Calcium Carbonate (PCC) Market: Other (2013-2018) (\$ Millions)

Figure Global Other YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Precipitated Calcium Carbonate (PCC) Consumption Market Share by Application (2013-2018)

Figure Global Precipitated Calcium Carbonate (PCC) Consumption Market Share by Application (2013-2018)

Table Global Precipitated Calcium Carbonate (PCC) Value by Application (2013-2018)

Table Global Precipitated Calcium Carbonate (PCC) Value Market Share by Application (2013-2018)

Figure Global Precipitated Calcium Carbonate (PCC) Value Market Share by Application (2013-2018)

Table Global Precipitated Calcium Carbonate (PCC) Sale Price by Application (2013-2018)

Table Global Precipitated Calcium Carbonate (PCC) Sales by Players (2016-2018) (K MT)

Table Global Precipitated Calcium Carbonate (PCC) Sales Market Share by Players (2016-2018)

Figure Global Precipitated Calcium Carbonate (PCC) Sales Market Share by Players in 2016

Figure Global Precipitated Calcium Carbonate (PCC) Sales Market Share by Players in

2017

Table Global Precipitated Calcium Carbonate (PCC) Revenue by Players (2016-2018)
(\$ Millions)

Table Global Precipitated Calcium Carbonate (PCC) Revenue Market Share by Players
(2016-2018)

Figure Global Precipitated Calcium Carbonate (PCC) Revenue Market Share by Players
in 2016

Figure Global Precipitated Calcium Carbonate (PCC) Revenue Market Share by Players
in 2017

Table Global Precipitated Calcium Carbonate (PCC) Sale Price by Players (2016-2018)

Figure Global Precipitated Calcium Carbonate (PCC) Sale Price by Players in 2017

Table Global Precipitated Calcium Carbonate (PCC) Manufacturing Base Distribution
and Sales Area by Players

Table Players Precipitated Calcium Carbonate (PCC) Products Offered

Table Precipitated Calcium Carbonate (PCC) Concentration Ratio (CR3, CR5 and
CR10) (2016-2018)

Table Global Precipitated Calcium Carbonate (PCC) Consumption by Regions
2013-2018 (K MT)

Table Global Precipitated Calcium Carbonate (PCC) Consumption Market Share by
Regions 2013-2018

Figure Global Precipitated Calcium Carbonate (PCC) Consumption Market Share by
Regions 2013-2018

Table Global Precipitated Calcium Carbonate (PCC) Value by Regions 2013-2018 (\$
Millions)

Table Global Precipitated Calcium Carbonate (PCC) Value Market Share by Regions
2013-2018

Figure Global Precipitated Calcium Carbonate (PCC) Value Market Share by Regions
2013-2018

Figure Americas Precipitated Calcium Carbonate (PCC) Consumption 2013-2018 (K
MT)

Figure Americas Precipitated Calcium Carbonate (PCC) Value 2013-2018 (\$ Millions)

Figure APAC Precipitated Calcium Carbonate (PCC) Consumption 2013-2018 (K MT)

Figure APAC Precipitated Calcium Carbonate (PCC) Value 2013-2018 (\$ Millions)

Figure Europe Precipitated Calcium Carbonate (PCC) Consumption 2013-2018 (K MT)

Figure Europe Precipitated Calcium Carbonate (PCC) Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Precipitated Calcium Carbonate (PCC) Consumption
2013-2018 (K MT)

Figure Middle East & Africa Precipitated Calcium Carbonate (PCC) Value 2013-2018 (\$
Millions)

Table Americas Precipitated Calcium Carbonate (PCC) Consumption by Countries (2013-2018) (K MT)

Table Americas Precipitated Calcium Carbonate (PCC) Consumption Market Share by Countries (2013-2018)

Figure Americas Precipitated Calcium Carbonate (PCC) Consumption Market Share by Countries in 2017

Table Americas Precipitated Calcium Carbonate (PCC) Value by Countries (2013-2018) (\$ Millions)

Table Americas Precipitated Calcium Carbonate (PCC) Value Market Share by Countries (2013-2018)

Figure Americas Precipitated Calcium Carbonate (PCC) Value Market Share by Countries in 2017

Table Americas Precipitated Calcium Carbonate (PCC) Consumption by Type (2013-2018) (K MT)

Table Americas Precipitated Calcium Carbonate (PCC) Consumption Market Share by Type (2013-2018)

Figure Americas Precipitated Calcium Carbonate (PCC) Consumption Market Share by Type in 2017

Table Americas Precipitated Calcium Carbonate (PCC) Consumption by Application (2013-2018) (K MT)

Table Americas Precipitated Calcium Carbonate (PCC) Consumption Market Share by Application (2013-2018)

Figure Americas Precipitated Calcium Carbonate (PCC) Consumption Market Share by Application in 2017

Figure United States Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K MT)

Figure United States Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Figure Canada Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K MT)

Figure Canada Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Figure Mexico Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K MT)

Figure Mexico Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Table APAC Precipitated Calcium Carbonate (PCC) Consumption by Countries (2013-2018) (K MT)

Table APAC Precipitated Calcium Carbonate (PCC) Consumption Market Share by

Countries (2013-2018)

Figure APAC Precipitated Calcium Carbonate (PCC) Consumption Market Share by Countries in 2017

Table APAC Precipitated Calcium Carbonate (PCC) Value by Countries (2013-2018) (\$ Millions)

Table APAC Precipitated Calcium Carbonate (PCC) Value Market Share by Countries (2013-2018)

Figure APAC Precipitated Calcium Carbonate (PCC) Value Market Share by Countries in 2017

Table APAC Precipitated Calcium Carbonate (PCC) Consumption by Type (2013-2018) (K MT)

Table APAC Precipitated Calcium Carbonate (PCC) Consumption Market Share by Type (2013-2018)

Figure APAC Precipitated Calcium Carbonate (PCC) Consumption Market Share by Type in 2017

Table APAC Precipitated Calcium Carbonate (PCC) Consumption by Application (2013-2018) (K MT)

Table APAC Precipitated Calcium Carbonate (PCC) Consumption Market Share by Application (2013-2018)

Figure APAC Precipitated Calcium Carbonate (PCC) Consumption Market Share by Application in 2017

Figure China Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K MT)

Figure China Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Figure Japan Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K MT)

Figure Japan Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Figure Korea Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K MT)

Figure Korea Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K MT)

Figure Southeast Asia Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Figure India Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K MT)

Figure India Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Figure Australia Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K MT)

Figure Australia Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Table Europe Precipitated Calcium Carbonate (PCC) Consumption by Countries (2013-2018) (K MT)

Table Europe Precipitated Calcium Carbonate (PCC) Consumption Market Share by Countries (2013-2018)

Figure Europe Precipitated Calcium Carbonate (PCC) Consumption Market Share by Countries in 2017

Table Europe Precipitated Calcium Carbonate (PCC) Value by Countries (2013-2018) (\$ Millions)

Table Europe Precipitated Calcium Carbonate (PCC) Value Market Share by Countries (2013-2018)

Figure Europe Precipitated Calcium Carbonate (PCC) Value Market Share by Countries in 2017

Table Europe Precipitated Calcium Carbonate (PCC) Consumption by Type (2013-2018) (K MT)

Table Europe Precipitated Calcium Carbonate (PCC) Consumption Market Share by Type (2013-2018)

Figure Europe Precipitated Calcium Carbonate (PCC) Consumption Market Share by Type in 2017

Table Europe Precipitated Calcium Carbonate (PCC) Consumption by Application (2013-2018) (K MT)

Table Europe Precipitated Calcium Carbonate (PCC) Consumption Market Share by Application (2013-2018)

Figure Europe Precipitated Calcium Carbonate (PCC) Consumption Market Share by Application in 2017

Figure Germany Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K MT)

Figure Germany Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Figure France Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K MT)

Figure France Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Figure UK Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K

MT)

Figure UK Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Figure Italy Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K MT)

Figure Italy Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Figure Russia Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K MT)

Figure Russia Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Figure Spain Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K MT)

Figure Spain Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Precipitated Calcium Carbonate (PCC) Consumption by Countries (2013-2018) (K MT)

Table Middle East & Africa Precipitated Calcium Carbonate (PCC) Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Precipitated Calcium Carbonate (PCC) Consumption Market Share by Countries in 2017

Table Middle East & Africa Precipitated Calcium Carbonate (PCC) Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Precipitated Calcium Carbonate (PCC) Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Precipitated Calcium Carbonate (PCC) Value Market Share by Countries in 2017

Table Middle East & Africa Precipitated Calcium Carbonate (PCC) Consumption by Type (2013-2018) (K MT)

Table Middle East & Africa Precipitated Calcium Carbonate (PCC) Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Precipitated Calcium Carbonate (PCC) Consumption Market Share by Type in 2017

Table Middle East & Africa Precipitated Calcium Carbonate (PCC) Consumption by Application (2013-2018) (K MT)

Table Middle East & Africa Precipitated Calcium Carbonate (PCC) Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Precipitated Calcium Carbonate (PCC) Consumption Market Share by Application in 2017

Figure Egypt Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K MT)

Figure Egypt Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Figure South Africa Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K MT)

Figure South Africa Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Figure Israel Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K MT)

Figure Israel Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Figure Turkey Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K MT)

Figure Turkey Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Precipitated Calcium Carbonate (PCC) Consumption Growth 2013-2018 (K MT)

Figure GCC Countries Precipitated Calcium Carbonate (PCC) Value Growth 2013-2018 (\$ Millions)

Table Precipitated Calcium Carbonate (PCC) Distributors List

Table Precipitated Calcium Carbonate (PCC) Customer List

Figure Global Precipitated Calcium Carbonate (PCC) Consumption Growth Rate Forecast (2018-2023) (K MT)

Figure Global Precipitated Calcium Carbonate (PCC) Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Precipitated Calcium Carbonate (PCC) Consumption Forecast by Countries (2018-2023) (K MT)

Table Global Precipitated Calcium Carbonate (PCC) Consumption Market Forecast by Regions

Table Global Precipitated Calcium Carbonate (PCC) Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Precipitated Calcium Carbonate (PCC) Value Market Share Forecast by Regions

Figure Americas Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure Americas Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure APAC Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure APAC Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure Europe Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure Europe Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure Middle East & Africa Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure United States Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure United States Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure Canada Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure Canada Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure Mexico Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure Mexico Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure Brazil Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure Brazil Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure China Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure China Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure Japan Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure Japan Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure Korea Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure Korea Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure Southeast Asia Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure Southeast Asia Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure India Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure India Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure Australia Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure Australia Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure Germany Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure Germany Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure France Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure France Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure UK Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure UK Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure Italy Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure Italy Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure Russia Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure Russia Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure Spain Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure Spain Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure Egypt Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure Egypt Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure South Africa Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure South Africa Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure Israel Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure Israel Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure Turkey Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure Turkey Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Figure GCC Countries Precipitated Calcium Carbonate (PCC) Consumption 2018-2023 (K MT)

Figure GCC Countries Precipitated Calcium Carbonate (PCC) Value 2018-2023 (\$ Millions)

Table Global Precipitated Calcium Carbonate (PCC) Consumption Forecast by Type (2018-2023) (K MT)

Table Global Precipitated Calcium Carbonate (PCC) Consumption Market Share Forecast by Type (2018-2023)

Table Global Precipitated Calcium Carbonate (PCC) Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Precipitated Calcium Carbonate (PCC) Value Market Share Forecast by Type (2018-2023)

Table Global Precipitated Calcium Carbonate (PCC) Consumption Forecast by Application (2018-2023) (K MT)

Table Global Precipitated Calcium Carbonate (PCC) Consumption Market Share Forecast by Application (2018-2023)

Table Global Precipitated Calcium Carbonate (PCC) Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Precipitated Calcium Carbonate (PCC) Value Market Share Forecast by Application (2018-2023)

Table Minerals Technologies Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Minerals Technologies Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Minerals Technologies Precipitated Calcium Carbonate (PCC) Market Share (2016-2018)

Table Omya Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Omya Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Omya Precipitated Calcium Carbonate (PCC) Market Share (2016-2018)

Table Shiraishi Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Shiraishi Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Shiraishi Precipitated Calcium Carbonate (PCC) Market Share (2016-2018)

Table Imerys Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Imerys Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Imerys Precipitated Calcium Carbonate (PCC) Market Share (2016-2018)

Table Maruo Calcium Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Maruo Calcium Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Maruo Calcium Precipitated Calcium Carbonate (PCC) Market Share (2016-2018)

Table Mississippi Lime Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Mississippi Lime Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Mississippi Lime Precipitated Calcium Carbonate (PCC) Market Share (2016-2018)

Table OKUTAMA KOGYO Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table OKUTAMA KOGYO Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure OKUTAMA KOGYO Precipitated Calcium Carbonate (PCC) Market Share (2016-2018)

Table Schaefer Kalk Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Schaefer Kalk Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Schaefer Kalk Precipitated Calcium Carbonate (PCC) Market Share (2016-2018)

Table Cales de Llierca Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Cales de Llierca Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Cales de Llierca Precipitated Calcium Carbonate (PCC) Market Share (2016-2018)

Table Calchem Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Calchem Precipitated Calcium Carbonate (PCC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Calchem Precipitated Calcium Carbonate (PCC) Market Share (2016-2018)

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