

2018-2023 Global PPR Pipe Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global PPR Pipe market for 2018-2023.

PPR pipe is made of Polypropylene Random Copolymer (PPR-C) type 3, which is approved for the production of pipes according to DIN8078 standards, designed for the transportation of portable hot and cold water distribution system with a really long lifetime. Installation technique is one of the extraordinary properties of ppr pipe as the ppr pipes and fittings are connected and welded by melting. It will be perfectly welded from separate parts and body to a interconnected systems without any leakage points. The installation technique and the multifunctional ppr piping system, the welding method and wonderful physical and chemical features make PPR pipes and fittings a Superior and reliable product quality.

The market for PPR Pipe is fragmented with players such as Zhejiang Weixing New Building Materials, Georg Fischer(GF Piping Systems), Kalde, Ginde, AQUA-SCIE, Uponor, Yonggao, China Lesso, Wavin, Pipelife, Kingbull, Rifeng, Goody, Zhejiang Nanxin Plastic, Neltex, Shanghai White Butterfly Pipe, aquatherm, Namsok, AKAN Enterprise Group, Shandong Huaxin Plastic Pipe, Dadex, Bänninger, Shandong Golden Tide, and so on. Among them, Zhejiang Weixing New Building Materials is the global leading supplier. At present, in developed countries, the PPR Pipe industry maintains its market position in the main markets, e.g. EU and Middle East. Major demand for PP-R continues to shift to Southeast Asia, India and South America. However, North America PPR Pipe industry still is still an undeveloped market at currently.

On the basis of type, the PPR Pipe market is segmented into Composite PPR Pipe, Hot and Cold Water PPR Pipe, and Other. The Hot and Cold Water PPR Pipe segment is expected to account for the larger share of the global market in 2016.

End-users, included in this market are Commercial Building, Residential Building, and Other Application. The Commercial Building application is expected to account for the largest share of the global market in 2016.

Despite the presence of competition problems, due to the global recovery trend is clear, investors are still optimistic about this area, the future will still have more new investment enter the field. Even so, the study group recommends the new entrants just having money but without technical advantage and upstream and downstream support do not to enter into this field.

Over the next five years, LPI(LP Information) projects that PPR Pipe will register a 8.4% CAGR in terms of revenue, reach US\$ 7710 million by 2023, from US\$ 4750 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of PPR Pipe market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Composite PPR Pipe

Hot and Cold Water PPR Pipe

Other

Segmentation by application:

Commercial Building

Residential Building

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Zhejiang Weixing New Building Materials

Georg Fischer(GF Piping Systems)

Kalde

Ginde

AQUA-SCIE

Uponor

Yonggao

China Lesso

Wavin

Pipelife

Kingbull

Rifeng

Goody

Zhejiang Nanxin Plastic

Neltex

Shanghai White Butterfly Pipe

aquatherm

Namsok

AKAN Enterprise Group

Shandong Huaxin Plastic Pipe

Dadex

Bänninger

Shandong Golden Tide

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global PPR Pipe consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of PPR Pipe market by identifying its various subsegments.

Focuses on the key global PPR Pipe manufacturers, to define, describe and

analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the PPR Pipe with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of PPR Pipe submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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