

2018-2023 Global Powered Surgical Instruments Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Powered Surgical Instruments market for 2018-2023.

Powered Surgical Instruments is a market of technological devices used to assist in the performance of orthopaedic and neurological surgeries. Product categories of powered surgical instruments include pneumatic large bone equipment, battery/electric large bone equipment, pneumatic small bone equipment, electric small bone equipment and high speed equipment. Surgeons often employ surgical drills, saws, clip applicators and surgical staplers in surgery and RF electrosurgery systems are routinely used to cut and cauterize tissue in nearly all types of surgical procedures.

The global average price of Powered Surgical Instruments is in the decreasing trend, from 1100 USD/Unit in 2013 to 1033 USD/Unit in 2017. With the situation of global economy, prices will be in decreasing trend in the following years.

The classification of Powered Surgical Instruments includes Electric-powered, Battery-powered and Pneumatic-powered, the proportion of Electric-powered in 2017 is about 53%, and the proportion is in decreasing trend from 2013 to 2017.

Powered Surgical Instruments is widely used in Orthopedic, ENT, Cardiothoracic, Neurology and other procedures. The most proportion of Powered Surgical Instruments is in Cardiothoracic, and the proportion in 2017 is 37%. The trend of Cardiothoracic is decreasing.

Over the next five years, LPI(LP Information) projects that Powered Surgical Instruments will register a 3.7% CAGR in terms of revenue, reach US\$ 2250 million by 2023, from US\$ 1810 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Powered Surgical Instruments market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Electric-powered

Battery-powered

Pneumatic-powered

Segmentation by application:

Orthopedic

ENT

Cardiothoracic

Neurology

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Stryker

Johnson & Johnson

B. Braun

Medtronic

Conmed

Smith & Nephew

Zimmer Biomet

De Soutter Medical

Pro-Dex

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Powered Surgical Instruments consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Powered Surgical Instruments market by identifying its various subsegments.

Focuses on the key global Powered Surgical Instruments manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Powered Surgical Instruments with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Powered Surgical Instruments submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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