

2018-2023 Global Power Management Integrated Circuit (PMIC) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Power Management Integrated Circuit (PMIC) market for 2018-2023.

Power Management Integrated Circuits (PMIC) are used to manage power requirements and to support voltage scaling and power delivery sequencing in power electronic devices. They are the key components in any electronic device with a power supply, battery, or power cord and they optimize power usage.

Qualcomm, Dialog and TI captured the top three revenue share spots in the Power Management Integrated Circuit (PMIC) market in 2017. Qualcomm dominated with 22.92% revenue share, followed by Dialog with 5.14% revenue share and TI with 6.10% revenue share in 2017.

Power management IC are high-precision products, this industry need a long product development cycle, design requirements, capital investment, complex technology process, with a higher threshold. Therefore, it formed a high degree concentration, monopolized by large semiconductor manufacturers.

The profitability of individual companies depends on their ability to bid accurately, secure contracts, and control costs. Large companies enjoy economies of scale in financing and the ability to offer a broad range of services in many locations. Smaller companies can compete effectively by specializing in particular services or focusing on a certain geography.

Over the next five years, LPI(LP Information) projects that Power Management Integrated Circuit (PMIC) will register a 5.3% CAGR in terms of revenue, reach US\$ 22100 million by 2023, from US\$ 16200 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Management Integrated Circuit (PMIC) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Voltage Regulators

Integrated ASSP Power Management ICs

Battery Management ICs

Others

Segmentation by application:

Automotive

Consumer Electronics

Industrial & Healthcare

Telecom & Networking

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Qualcomm

TI

Dialog

ON Semi

NXP

Infineon

Renesas

STMicroelectronics

MediaTek Inc.

Analog Devices

Toshiba

Maxim

ROHM

Microchip

Skyworks

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Power Management Integrated Circuit (PMIC) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Power Management Integrated Circuit (PMIC) market by identifying its various subsegments.

Focuses on the key global Power Management Integrated Circuit (PMIC) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Power Management Integrated Circuit (PMIC) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Power Management Integrated Circuit (PMIC) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Power Management Integrated Circuit (PMIC) Consumption 2013-2023
 - 2.1.2 Power Management Integrated Circuit (PMIC) Consumption CAGR by Region
- 2.2 Power Management Integrated Circuit (PMIC) Segment by Type
 - 2.2.1 Voltage Regulators
 - 2.2.2 Integrated ASSP Power Management ICs
 - 2.2.3 Battery Management ICs
 - 2.2.4 Others
- 2.3 Power Management Integrated Circuit (PMIC) Consumption by Type
 - 2.3.1 Global Power Management Integrated Circuit (PMIC) Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global Power Management Integrated Circuit (PMIC) Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global Power Management Integrated Circuit (PMIC) Sale Price by Type (2013-2018)
- 2.4 Power Management Integrated Circuit (PMIC) Segment by Application
 - 2.4.1 Automotive
 - 2.4.2 Consumer Electronics
 - 2.4.3 Industrial & Healthcare
 - 2.4.4 Telecom & Networking
 - 2.4.5 Others
- 2.5 Power Management Integrated Circuit (PMIC) Consumption by Application
 - 2.5.1 Global Power Management Integrated Circuit (PMIC) Consumption Market Share by Application (2013-2018)
 - 2.5.2 Global Power Management Integrated Circuit (PMIC) Value and Market Share by Application (2013-2018)

2.5.3 Global Power Management Integrated Circuit (PMIC) Sale Price by Application (2013-2018)

3 GLOBAL POWER MANAGEMENT INTEGRATED CIRCUIT (PMIC) BY PLAYERS

3.1 Global Power Management Integrated Circuit (PMIC) Sales Market Share by Players

3.1.1 Global Power Management Integrated Circuit (PMIC) Sales by Players (2016-2018)

3.1.2 Global Power Management Integrated Circuit (PMIC) Sales Market Share by Players (2016-2018)

3.2 Global Power Management Integrated Circuit (PMIC) Revenue Market Share by Players

3.2.1 Global Power Management Integrated Circuit (PMIC) Revenue by Players (2016-2018)

3.2.2 Global Power Management Integrated Circuit (PMIC) Revenue Market Share by Players (2016-2018)

3.3 Global Power Management Integrated Circuit (PMIC) Sale Price by Players

3.4 Global Power Management Integrated Circuit (PMIC) Manufacturing Base Distribution, Sales Area, Product Types by Players

3.4.1 Global Power Management Integrated Circuit (PMIC) Manufacturing Base Distribution and Sales Area by Players

3.4.2 Players Power Management Integrated Circuit (PMIC) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 POWER MANAGEMENT INTEGRATED CIRCUIT (PMIC) BY REGIONS

4.1 Power Management Integrated Circuit (PMIC) by Regions

4.1.1 Global Power Management Integrated Circuit (PMIC) Consumption by Regions

4.1.2 Global Power Management Integrated Circuit (PMIC) Value by Regions

4.2 Americas Power Management Integrated Circuit (PMIC) Consumption Growth

4.3 APAC Power Management Integrated Circuit (PMIC) Consumption Growth

4.4 Europe Power Management Integrated Circuit (PMIC) Consumption Growth

4.5 Middle East & Africa Power Management Integrated Circuit (PMIC) Consumption Growth

5 AMERICAS

5.1 Americas Power Management Integrated Circuit (PMIC) Consumption by Countries

5.1.1 Americas Power Management Integrated Circuit (PMIC) Consumption by Countries (2013-2018)

5.1.2 Americas Power Management Integrated Circuit (PMIC) Value by Countries (2013-2018)

5.2 Americas Power Management Integrated Circuit (PMIC) Consumption by Type

5.3 Americas Power Management Integrated Circuit (PMIC) Consumption by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC Power Management Integrated Circuit (PMIC) Consumption by Countries

6.1.1 APAC Power Management Integrated Circuit (PMIC) Consumption by Countries (2013-2018)

6.1.2 APAC Power Management Integrated Circuit (PMIC) Value by Countries (2013-2018)

6.2 APAC Power Management Integrated Circuit (PMIC) Consumption by Type

6.3 APAC Power Management Integrated Circuit (PMIC) Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Power Management Integrated Circuit (PMIC) by Countries

7.1.1 Europe Power Management Integrated Circuit (PMIC) Consumption by Countries (2013-2018)

7.1.2 Europe Power Management Integrated Circuit (PMIC) Value by Countries

(2013-2018)

7.2 Europe Power Management Integrated Circuit (PMIC) Consumption by Type

7.3 Europe Power Management Integrated Circuit (PMIC) Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Power Management Integrated Circuit (PMIC) by Countries

8.1.1 Middle East & Africa Power Management Integrated Circuit (PMIC) Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Power Management Integrated Circuit (PMIC) Value by Countries (2013-2018)

8.2 Middle East & Africa Power Management Integrated Circuit (PMIC) Consumption by Type

8.3 Middle East & Africa Power Management Integrated Circuit (PMIC) Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel

- 10.1.1 Direct Marketing
- 10.1.2 Indirect Marketing
- 10.2 Power Management Integrated Circuit (PMIC) Distributors
- 10.3 Power Management Integrated Circuit (PMIC) Customer

11 GLOBAL POWER MANAGEMENT INTEGRATED CIRCUIT (PMIC) MARKET FORECAST

- 11.1 Global Power Management Integrated Circuit (PMIC) Consumption Forecast (2018-2023)
- 11.2 Global Power Management Integrated Circuit (PMIC) Forecast by Regions
 - 11.2.1 Global Power Management Integrated Circuit (PMIC) Forecast by Regions (2018-2023)
 - 11.2.2 Global Power Management Integrated Circuit (PMIC) Value Forecast by Regions (2018-2023)
 - 11.2.3 Americas Consumption Forecast
 - 11.2.4 APAC Consumption Forecast
 - 11.2.5 Europe Consumption Forecast
 - 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
 - 11.3.1 United States Market Forecast
 - 11.3.2 Canada Market Forecast
 - 11.3.3 Mexico Market Forecast
 - 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
 - 11.4.1 China Market Forecast
 - 11.4.2 Japan Market Forecast
 - 11.4.3 Korea Market Forecast
 - 11.4.4 Southeast Asia Market Forecast
 - 11.4.5 India Market Forecast
 - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries

- 11.6.1 Egypt Market Forecast
- 11.6.2 South Africa Market Forecast
- 11.6.3 Israel Market Forecast
- 11.6.4 Turkey Market Forecast
- 11.6.5 GCC Countries Market Forecast
- 11.7 Global Power Management Integrated Circuit (PMIC) Forecast by Type
- 11.8 Global Power Management Integrated Circuit (PMIC) Forecast by Application

12 KEY PLAYERS ANALYSIS

12.1 Qualcomm

- 12.1.1 Company Details
- 12.1.2 Power Management Integrated Circuit (PMIC) Product Offered
- 12.1.3 Qualcomm Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.1.4 Main Business Overview
- 12.1.5 Qualcomm News

12.2 TI

- 12.2.1 Company Details
- 12.2.2 Power Management Integrated Circuit (PMIC) Product Offered
- 12.2.3 TI Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.2.4 Main Business Overview
- 12.2.5 TI News

12.3 Dialog

- 12.3.1 Company Details
- 12.3.2 Power Management Integrated Circuit (PMIC) Product Offered
- 12.3.3 Dialog Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.3.4 Main Business Overview
- 12.3.5 Dialog News

12.4 ON Semi

- 12.4.1 Company Details
- 12.4.2 Power Management Integrated Circuit (PMIC) Product Offered
- 12.4.3 ON Semi Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.4.4 Main Business Overview
- 12.4.5 ON Semi News

12.5 NXP

- 12.5.1 Company Details
- 12.5.2 Power Management Integrated Circuit (PMIC) Product Offered
- 12.5.3 NXP Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.5.4 Main Business Overview
- 12.5.5 NXP News
- 12.6 Infineon
 - 12.6.1 Company Details
 - 12.6.2 Power Management Integrated Circuit (PMIC) Product Offered
 - 12.6.3 Infineon Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.6.4 Main Business Overview
 - 12.6.5 Infineon News
- 12.7 Renesas
 - 12.7.1 Company Details
 - 12.7.2 Power Management Integrated Circuit (PMIC) Product Offered
 - 12.7.3 Renesas Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.7.4 Main Business Overview
 - 12.7.5 Renesas News
- 12.8 STMicroelectronics
 - 12.8.1 Company Details
 - 12.8.2 Power Management Integrated Circuit (PMIC) Product Offered
 - 12.8.3 STMicroelectronics Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.8.4 Main Business Overview
 - 12.8.5 STMicroelectronics News
- 12.9 MediaTek Inc.
 - 12.9.1 Company Details
 - 12.9.2 Power Management Integrated Circuit (PMIC) Product Offered
 - 12.9.3 MediaTek Inc. Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.9.4 Main Business Overview
 - 12.9.5 MediaTek Inc. News
- 12.10 Analog Devices
 - 12.10.1 Company Details
 - 12.10.2 Power Management Integrated Circuit (PMIC) Product Offered
 - 12.10.3 Analog Devices Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)

12.10.4 Main Business Overview

12.10.5 Analog Devices News

12.11 Toshiba

12.12 Maxim

12.13 ROHM

12.14 Microchip

12.15 Skyworks

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Power Management Integrated Circuit (PMIC)

Table Product Specifications of Power Management Integrated Circuit (PMIC)

Figure Power Management Integrated Circuit (PMIC) Report Years Considered

Figure Market Research Methodology

Figure Global Power Management Integrated Circuit (PMIC) Consumption Growth Rate 2013-2023 (M Units)

Figure Global Power Management Integrated Circuit (PMIC) Value Growth Rate 2013-2023 (\$ Millions)

Table Power Management Integrated Circuit (PMIC) Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Voltage Regulators

Table Major Players of Voltage Regulators

Figure Product Picture of Integrated ASSP Power Management ICs

Table Major Players of Integrated ASSP Power Management ICs

Figure Product Picture of Battery Management ICs

Table Major Players of Battery Management ICs

Figure Product Picture of Others

Table Major Players of Others

Table Global Consumption Sales by Type (2013-2018)

Table Global Power Management Integrated Circuit (PMIC) Consumption Market Share by Type (2013-2018)

Figure Global Power Management Integrated Circuit (PMIC) Consumption Market Share by Type (2013-2018)

Table Global Power Management Integrated Circuit (PMIC) Revenue by Type (2013-2018) (\$ million)

Table Global Power Management Integrated Circuit (PMIC) Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Power Management Integrated Circuit (PMIC) Value Market Share by Type (2013-2018)

Table Global Power Management Integrated Circuit (PMIC) Sale Price by Type (2013-2018)

Figure Power Management Integrated Circuit (PMIC) Consumed in Automotive

Figure Global Power Management Integrated Circuit (PMIC) Market: Automotive (2013-2018) (M Units)

Figure Global Power Management Integrated Circuit (PMIC) Market: Automotive

(2013-2018) (\$ Millions)

Figure Global Automotive YoY Growth (\$ Millions)

Figure Power Management Integrated Circuit (PMIC) Consumed in Consumer Electronics

Figure Global Power Management Integrated Circuit (PMIC) Market: Consumer Electronics (2013-2018) (M Units)

Figure Global Power Management Integrated Circuit (PMIC) Market: Consumer Electronics (2013-2018) (\$ Millions)

Figure Global Consumer Electronics YoY Growth (\$ Millions)

Figure Power Management Integrated Circuit (PMIC) Consumed in Industrial & Healthcare

Figure Global Power Management Integrated Circuit (PMIC) Market: Industrial & Healthcare (2013-2018) (M Units)

Figure Global Power Management Integrated Circuit (PMIC) Market: Industrial & Healthcare (2013-2018) (\$ Millions)

Figure Global Industrial & Healthcare YoY Growth (\$ Millions)

Figure Power Management Integrated Circuit (PMIC) Consumed in Telecom & Networking

Figure Global Power Management Integrated Circuit (PMIC) Market: Telecom & Networking (2013-2018) (M Units)

Figure Global Power Management Integrated Circuit (PMIC) Market: Telecom & Networking (2013-2018) (\$ Millions)

Figure Global Telecom & Networking YoY Growth (\$ Millions)

Figure Power Management Integrated Circuit (PMIC) Consumed in Others

Figure Global Power Management Integrated Circuit (PMIC) Market: Others (2013-2018) (M Units)

Figure Global Power Management Integrated Circuit (PMIC) Market: Others (2013-2018) (\$ Millions)

Figure Global Others YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Power Management Integrated Circuit (PMIC) Consumption Market Share by Application (2013-2018)

Figure Global Power Management Integrated Circuit (PMIC) Consumption Market Share by Application (2013-2018)

Table Global Power Management Integrated Circuit (PMIC) Value by Application (2013-2018)

Table Global Power Management Integrated Circuit (PMIC) Value Market Share by Application (2013-2018)

Figure Global Power Management Integrated Circuit (PMIC) Value Market Share by

Application (2013-2018)

Table Global Power Management Integrated Circuit (PMIC) Sale Price by Application (2013-2018)

Table Global Power Management Integrated Circuit (PMIC) Sales by Players (2016-2018) (M Units)

Table Global Power Management Integrated Circuit (PMIC) Sales Market Share by Players (2016-2018)

Figure Global Power Management Integrated Circuit (PMIC) Sales Market Share by Players in 2016

Figure Global Power Management Integrated Circuit (PMIC) Sales Market Share by Players in 2017

Table Global Power Management Integrated Circuit (PMIC) Revenue by Players (2016-2018) (\$ Millions)

Table Global Power Management Integrated Circuit (PMIC) Revenue Market Share by Players (2016-2018)

Figure Global Power Management Integrated Circuit (PMIC) Revenue Market Share by Players in 2016

Figure Global Power Management Integrated Circuit (PMIC) Revenue Market Share by Players in 2017

Table Global Power Management Integrated Circuit (PMIC) Sale Price by Players (2016-2018)

Figure Global Power Management Integrated Circuit (PMIC) Sale Price by Players in 2017

Table Global Power Management Integrated Circuit (PMIC) Manufacturing Base Distribution and Sales Area by Players

Table Players Power Management Integrated Circuit (PMIC) Products Offered

Table Power Management Integrated Circuit (PMIC) Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Power Management Integrated Circuit (PMIC) Consumption by Regions 2013-2018 (M Units)

Table Global Power Management Integrated Circuit (PMIC) Consumption Market Share by Regions 2013-2018

Figure Global Power Management Integrated Circuit (PMIC) Consumption Market Share by Regions 2013-2018

Table Global Power Management Integrated Circuit (PMIC) Value by Regions 2013-2018 (\$ Millions)

Table Global Power Management Integrated Circuit (PMIC) Value Market Share by Regions 2013-2018

Figure Global Power Management Integrated Circuit (PMIC) Value Market Share by

Regions 2013-2018

Figure Americas Power Management Integrated Circuit (PMIC) Consumption
2013-2018 (M Units)

Figure Americas Power Management Integrated Circuit (PMIC) Value 2013-2018 (\$
Millions)

Figure APAC Power Management Integrated Circuit (PMIC) Consumption 2013-2018
(M Units)

Figure APAC Power Management Integrated Circuit (PMIC) Value 2013-2018 (\$
Millions)

Figure Europe Power Management Integrated Circuit (PMIC) Consumption 2013-2018
(M Units)

Figure Europe Power Management Integrated Circuit (PMIC) Value 2013-2018 (\$
Millions)

Figure Middle East & Africa Power Management Integrated Circuit (PMIC) Consumption
2013-2018 (M Units)

Figure Middle East & Africa Power Management Integrated Circuit (PMIC) Value
2013-2018 (\$ Millions)

Table Americas Power Management Integrated Circuit (PMIC) Consumption by
Countries (2013-2018) (M Units)

Table Americas Power Management Integrated Circuit (PMIC) Consumption Market
Share by Countries (2013-2018)

Figure Americas Power Management Integrated Circuit (PMIC) Consumption Market
Share by Countries in 2017

Table Americas Power Management Integrated Circuit (PMIC) Value by Countries
(2013-2018) (\$ Millions)

Table Americas Power Management Integrated Circuit (PMIC) Value Market Share by
Countries (2013-2018)

Figure Americas Power Management Integrated Circuit (PMIC) Value Market Share by
Countries in 2017

Table Americas Power Management Integrated Circuit (PMIC) Consumption by Type
(2013-2018) (M Units)

Table Americas Power Management Integrated Circuit (PMIC) Consumption Market
Share by Type (2013-2018)

Figure Americas Power Management Integrated Circuit (PMIC) Consumption Market
Share by Type in 2017

Table Americas Power Management Integrated Circuit (PMIC) Consumption by
Application (2013-2018) (M Units)

Table Americas Power Management Integrated Circuit (PMIC) Consumption Market
Share by Application (2013-2018)

Figure Americas Power Management Integrated Circuit (PMIC) Consumption Market Share by Application in 2017

Figure United States Power Management Integrated Circuit (PMIC) Consumption Growth 2013-2018 (M Units)

Figure United States Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Figure Canada Power Management Integrated Circuit (PMIC) Consumption Growth 2013-2018 (M Units)

Figure Canada Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Figure Mexico Power Management Integrated Circuit (PMIC) Consumption Growth 2013-2018 (M Units)

Figure Mexico Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Table APAC Power Management Integrated Circuit (PMIC) Consumption by Countries (2013-2018) (M Units)

Table APAC Power Management Integrated Circuit (PMIC) Consumption Market Share by Countries (2013-2018)

Figure APAC Power Management Integrated Circuit (PMIC) Consumption Market Share by Countries in 2017

Table APAC Power Management Integrated Circuit (PMIC) Value by Countries (2013-2018) (\$ Millions)

Table APAC Power Management Integrated Circuit (PMIC) Value Market Share by Countries (2013-2018)

Figure APAC Power Management Integrated Circuit (PMIC) Value Market Share by Countries in 2017

Table APAC Power Management Integrated Circuit (PMIC) Consumption by Type (2013-2018) (M Units)

Table APAC Power Management Integrated Circuit (PMIC) Consumption Market Share by Type (2013-2018)

Figure APAC Power Management Integrated Circuit (PMIC) Consumption Market Share by Type in 2017

Table APAC Power Management Integrated Circuit (PMIC) Consumption by Application (2013-2018) (M Units)

Table APAC Power Management Integrated Circuit (PMIC) Consumption Market Share by Application (2013-2018)

Figure APAC Power Management Integrated Circuit (PMIC) Consumption Market Share by Application in 2017

Figure China Power Management Integrated Circuit (PMIC) Consumption Growth

2013-2018 (M Units)

Figure China Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Figure Japan Power Management Integrated Circuit (PMIC) Consumption Growth 2013-2018 (M Units)

Figure Japan Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Figure Korea Power Management Integrated Circuit (PMIC) Consumption Growth 2013-2018 (M Units)

Figure Korea Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Power Management Integrated Circuit (PMIC) Consumption Growth 2013-2018 (M Units)

Figure Southeast Asia Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Figure India Power Management Integrated Circuit (PMIC) Consumption Growth 2013-2018 (M Units)

Figure India Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Figure Australia Power Management Integrated Circuit (PMIC) Consumption Growth 2013-2018 (M Units)

Figure Australia Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Table Europe Power Management Integrated Circuit (PMIC) Consumption by Countries (2013-2018) (M Units)

Table Europe Power Management Integrated Circuit (PMIC) Consumption Market Share by Countries (2013-2018)

Figure Europe Power Management Integrated Circuit (PMIC) Consumption Market Share by Countries in 2017

Table Europe Power Management Integrated Circuit (PMIC) Value by Countries (2013-2018) (\$ Millions)

Table Europe Power Management Integrated Circuit (PMIC) Value Market Share by Countries (2013-2018)

Figure Europe Power Management Integrated Circuit (PMIC) Value Market Share by Countries in 2017

Table Europe Power Management Integrated Circuit (PMIC) Consumption by Type (2013-2018) (M Units)

Table Europe Power Management Integrated Circuit (PMIC) Consumption Market Share by Type (2013-2018)

Figure Europe Power Management Integrated Circuit (PMIC) Consumption Market Share by Type in 2017

Table Europe Power Management Integrated Circuit (PMIC) Consumption by Application (2013-2018) (M Units)

Table Europe Power Management Integrated Circuit (PMIC) Consumption Market Share by Application (2013-2018)

Figure Europe Power Management Integrated Circuit (PMIC) Consumption Market Share by Application in 2017

Figure Germany Power Management Integrated Circuit (PMIC) Consumption Growth 2013-2018 (M Units)

Figure Germany Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Figure France Power Management Integrated Circuit (PMIC) Consumption Growth 2013-2018 (M Units)

Figure France Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Figure UK Power Management Integrated Circuit (PMIC) Consumption Growth 2013-2018 (M Units)

Figure UK Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Figure Italy Power Management Integrated Circuit (PMIC) Consumption Growth 2013-2018 (M Units)

Figure Italy Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Figure Russia Power Management Integrated Circuit (PMIC) Consumption Growth 2013-2018 (M Units)

Figure Russia Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Figure Spain Power Management Integrated Circuit (PMIC) Consumption Growth 2013-2018 (M Units)

Figure Spain Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Power Management Integrated Circuit (PMIC) Consumption by Countries (2013-2018) (M Units)

Table Middle East & Africa Power Management Integrated Circuit (PMIC) Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Power Management Integrated Circuit (PMIC) Consumption Market Share by Countries in 2017

Table Middle East & Africa Power Management Integrated Circuit (PMIC) Value by

Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Power Management Integrated Circuit (PMIC) Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Power Management Integrated Circuit (PMIC) Value Market Share by Countries in 2017

Table Middle East & Africa Power Management Integrated Circuit (PMIC) Consumption by Type (2013-2018) (M Units)

Table Middle East & Africa Power Management Integrated Circuit (PMIC) Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Power Management Integrated Circuit (PMIC) Consumption Market Share by Type in 2017

Table Middle East & Africa Power Management Integrated Circuit (PMIC) Consumption by Application (2013-2018) (M Units)

Table Middle East & Africa Power Management Integrated Circuit (PMIC) Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Power Management Integrated Circuit (PMIC) Consumption Market Share by Application in 2017

Figure Egypt Power Management Integrated Circuit (PMIC) Consumption Growth 2013-2018 (M Units)

Figure Egypt Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Figure South Africa Power Management Integrated Circuit (PMIC) Consumption Growth 2013-2018 (M Units)

Figure South Africa Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Figure Israel Power Management Integrated Circuit (PMIC) Consumption Growth 2013-2018 (M Units)

Figure Israel Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Figure Turkey Power Management Integrated Circuit (PMIC) Consumption Growth 2013-2018 (M Units)

Figure Turkey Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Power Management Integrated Circuit (PMIC) Consumption Growth 2013-2018 (M Units)

Figure GCC Countries Power Management Integrated Circuit (PMIC) Value Growth 2013-2018 (\$ Millions)

Table Power Management Integrated Circuit (PMIC) Distributors List

Table Power Management Integrated Circuit (PMIC) Customer List

Figure Global Power Management Integrated Circuit (PMIC) Consumption Growth Rate Forecast (2018-2023) (M Units)

Figure Global Power Management Integrated Circuit (PMIC) Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Power Management Integrated Circuit (PMIC) Consumption Forecast by Countries (2018-2023) (M Units)

Table Global Power Management Integrated Circuit (PMIC) Consumption Market Forecast by Regions

Table Global Power Management Integrated Circuit (PMIC) Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Power Management Integrated Circuit (PMIC) Value Market Share Forecast by Regions

Figure Americas Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure Americas Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure APAC Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure APAC Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure Europe Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure Europe Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure Middle East & Africa Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure United States Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure United States Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure Canada Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure Canada Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure Mexico Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure Mexico Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$

Millions)

Figure Brazil Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure Brazil Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure China Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure China Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure Japan Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure Japan Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure Korea Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure Korea Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure Southeast Asia Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure Southeast Asia Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure India Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure India Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure Australia Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure Australia Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure Germany Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure Germany Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure France Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure France Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure UK Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure UK Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure Italy Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure Italy Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure Russia Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure Russia Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure Spain Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure Spain Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure Egypt Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure Egypt Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure South Africa Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure South Africa Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure Israel Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure Israel Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure Turkey Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure Turkey Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Figure GCC Countries Power Management Integrated Circuit (PMIC) Consumption 2018-2023 (M Units)

Figure GCC Countries Power Management Integrated Circuit (PMIC) Value 2018-2023 (\$ Millions)

Table Global Power Management Integrated Circuit (PMIC) Consumption Forecast by Type (2018-2023) (M Units)

Table Global Power Management Integrated Circuit (PMIC) Consumption Market Share Forecast by Type (2018-2023)

Table Global Power Management Integrated Circuit (PMIC) Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Power Management Integrated Circuit (PMIC) Value Market Share Forecast by Type (2018-2023)

Table Global Power Management Integrated Circuit (PMIC) Consumption Forecast by Application (2018-2023) (M Units)

Table Global Power Management Integrated Circuit (PMIC) Consumption Market Share Forecast by Application (2018-2023)

Table Global Power Management Integrated Circuit (PMIC) Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Power Management Integrated Circuit (PMIC) Value Market Share Forecast by Application (2018-2023)

Table Qualcomm Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Qualcomm Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Qualcomm Power Management Integrated Circuit (PMIC) Market Share (2016-2018)

Table TI Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table TI Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure TI Power Management Integrated Circuit (PMIC) Market Share (2016-2018)

Table Dialog Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Dialog Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Dialog Power Management Integrated Circuit (PMIC) Market Share (2016-2018)

Table ON Semi Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table ON Semi Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure ON Semi Power Management Integrated Circuit (PMIC) Market Share (2016-2018)

Table NXP Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table NXP Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure NXP Power Management Integrated Circuit (PMIC) Market Share (2016-2018)

Table Infineon Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Infineon Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Infineon Power Management Integrated Circuit (PMIC) Market Share (2016-2018)

Table Renesas Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Renesas Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Renesas Power Management Integrated Circuit (PMIC) Market Share (2016-2018)

Table STMicroelectronics Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table STMicroelectronics Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure STMicroelectronics Power Management Integrated Circuit (PMIC) Market Share (2016-2018)

Table MediaTek Inc. Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table MediaTek Inc. Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure MediaTek Inc. Power Management Integrated Circuit (PMIC) Market Share (2016-2018)

Table Analog Devices Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Analog Devices Power Management Integrated Circuit (PMIC) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Analog Devices Power Management Integrated Circuit (PMIC) Market Share (2016-2018)

Table Toshiba Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Maxim Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table ROHM Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Microchip Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Skyworks Basic Information, Manufacturing Base, Sales Area and Its Competitors

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