

2018-2023 Global Power Inductors Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Power Inductors market for 2018-2023.

This report studies the Power Inductors market, a power inductor is a solid state electronic component that receives and stores electrical energy utilizing a magnetic field. This field is typically created with tightly coiled conductive wire such as copper. TDK, Murata, Vishay captured the top three production value share spots in the Power Inductors market in 2017. TDK dominated with 14.89% revenue share, followed by Murata with 12.22% revenue share and Vishay with 7.12% revenue share.

On the basis of region, at present, in the industrial developed countries the Power Inductors industry is generally at a more advanced level, the world's large enterprises are mainly concentrated in Japan and USA. China is the largest market segment of Power Inductors, with a revenue market share nearly 49.73% in 2017, followed by Americas with a consumption market share nearly 11.67% in 2017.

As downstream demand grows and technical barriers become less, there will be a huge market space for Power Inductors. To grab more market, the little companies have to expand the technology, capital investment and brand influence. To meet the challenge of little companies and keep their leading stage, leading companies need to increase the technology innovation and speed up the product upgrading. In the future, Power Inductors market will still be a market of fierce competition.

Over the next five years, LPI(LP Information) projects that Power Inductors will register a 2.9% CAGR in terms of revenue, reach US\$ 1000 million by 2023, from US\$ 840 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Power Inductors market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

SMD Power Inductors

Plug-in Power Inductors

Segmentation by application:

Mobile Phone

Consumer Electronics

Computer & Office

Automotive

Industry

Telecom/datacomm

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

TDK

Murata

Vishay

Taiyo Yuden

Sagami Elec

Sumida

Chilisin

Mitsumi Electric

Shenzhen Microgate Technology

Delta Electronics

Sunlord Electronics

Panasonic

AVX (Kyocera)

API Delevan

Würth Elektronik

Littelfuse

Pulse Electronics

Coilcraft, Inc

Ice Components

Bel Fuse

Fenghua Advanced

Zhenhua Fu Electronics

Laird Technologies

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Power Inductors consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Power Inductors market by identifying its various subsegments.

Focuses on the key global Power Inductors manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Power Inductors with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Power Inductors submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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