

# 2018-2023 Global Powder Metallurgy Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Powder Metallurgy market for 2018-2023.

Powder metallurgy (PM) refers to processes by which materials or components are made from metal powders. PM processes can avoid, or greatly reduce, the need to use metal removal processes, thereby drastically reducing yield losses in manufacture and often resulting in lower costs. Powder metallurgy is also used to make unique materials impossible to melt or form in other ways.

In consumption market, North America and Europe are the mainly consumption regions due to the bigger demand of downstream applications. In 2016, these two regions occupied 66.95% of the global consumption volume in total.

Powder metallurgy has three types, which include ferrous, non-ferrous and others. And each type has different applications relatively with different properties. With advantages of powder metallurgy, the downstream application industries will need more powder metallurgy products. So, powder metallurgy has a huge market potential in the future.

The major raw material for powder metallurgy is metal powder. Fluctuations in the price of the upstream product will impact on the production cost of powder metallurgy. The production cost of powder metallurgy is also an important factor which could impact the price of powder metallurgy.

We tend to believe this industry is a rising industry, and the consumption increasing degree will show a smooth growth curve. And the price presents decreasing trend according to the economy development status and international competition. Also, there is fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Powder Metallurgy will

register a 1.5% CAGR in terms of revenue, reach US\$ 8010 million by 2023, from US\$ 7330 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Powder Metallurgy market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Ferrous

Non-ferrous

Others

Segmentation by application:

Automotive

Electrical and Electronics

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

GKN

Sumitomo Electric Industries

Hitachi Chemical

Fine Sinter

Miba AG

Porite

PMG Holding

AAM

Hoganas AB

AMETEK Specialty Metal Products

Allegheny Technologies Incorporated

Burgess-Norton

Carpenter Technology

Diamet

Dongmu

## Shanghai Automotive Powder Metallurgy

Weida

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

### Research objectives

To study and analyze the global Powder Metallurgy consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Powder Metallurgy market by identifying its various subsegments.

Focuses on the key global Powder Metallurgy manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Powder Metallurgy with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Powder Metallurgy submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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