

2018-2023 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) market for 2018-2023.

PP nonwoven fabric is a thermoplastic material with excellent comprehensive performance; moreover, it is small in density, easy to produce and has low production costs. However, it also has some defects, such as a low melting point, low thermal deformation temperature, poor creep-resistant performance, poor dimensional stability, low temperature brittleness, etc.

On the other hand, PP nonwoven fabric itself is resistant to erosion by mildew, but it cannot directly kill it. Furthermore, its side-chain polymers have flexible molecule chains and are non-polar, with the latter attribute making it difficult to blend with other polymers, and the weak molecule combination making its heat resistance poor. Thus, in order to expand the functions of PP nonwoven fabrics, it is necessary to modify and process it.

For industry structure analysis, the PP non-woven fabric industry is highly fragmented. A variety of manufacturers ranging from large multinational corporations to small privately owned companies compete in this industry. The top eight producers account for less than 40% of the market. Regionally, China is the biggest production area of PP non-woven fabric, also the leader in the whole nonwoven industry. Europe and USA also produce large amount of PP non-woven fabric per year.

For forecast, the global PP nonwoven industry would keep increasing with annual growth rate with 5.7%, and a little higher speed in China. We tend to believe this

industry now is close to mature, and the demand increasing degree will show a smooth curve. On product prices, the slow downward trend in recent years will maintain in the future, as competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) will register a 4.9% CAGR in terms of revenue, reach US\$ 15300 million by 2023, from US\$ 11500 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Meltblown

Spunbonded

Staples

Other

Segmentation by application:

Hygiene

Construction

Geotextile

Filtration

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

AVINTIV

Kimberly-Clark

AVGOL

First Quality

Toray

PEGAS

Fitesa

Fibertex

Mitsui

Wonderful Nonwovens

Regent Nonwoven Materials

Huifeng Nonwoven

Dalian Ruiguang Nonwoven

CHTC Jiahua

Kingsafe Group

Jinsheng Huihuang

Shandong Kangjie Nonwovens

Hubei Huanfu Plastic Products

Action Nonwovens

Dongguan Veijun Non-woven

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) market by identifying its various subsegments.

Focuses on the key global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and

development plans in next few years.

To analyze the Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

2.1 World Market Overview

- 2.1.1 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption 2013-2023
- 2.1.2 Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption CAGR by Region
- 2.2 Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Segment by Type
 - 2.2.1 Meltblown
 - 2.2.2 Spunbonded
 - 2.2.3 Staples
 - 2.2.4 Other
- 2.3 Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Type
 - 2.3.1 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sale Price by Type (2013-2018)
- 2.4 Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Segment by Application
 - 2.4.1 Hygiene
 - 2.4.2 Construction
 - 2.4.3 Geotextile
 - 2.4.4 Filtration
 - 2.4.5 Automotive
 - 2.4.6 Others

2.5 Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Application

2.5.1 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Market Share by Application (2013-2018)

2.5.2 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value and Market Share by Application (2013-2018)

2.5.3 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sale Price by Application (2013-2018)

3 GLOBAL POLYPROPYLENE (PP) NONWOVEN FABRIC (PP NON-WOVEN FABRIC) BY PLAYERS

3.1 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales Market Share by Players

3.1.1 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales by Players (2016-2018)

3.1.2 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales Market Share by Players (2016-2018)

3.2 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Revenue Market Share by Players

3.2.1 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Revenue by Players (2016-2018)

3.2.2 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Revenue Market Share by Players (2016-2018)

3.3 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sale Price by Players

3.4 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Manufacturing Base Distribution, Sales Area, Product Types by Players

3.4.1 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Manufacturing Base Distribution and Sales Area by Players

3.4.2 Players Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 POLYPROPYLENE (PP) NONWOVEN FABRIC (PP NON-WOVEN FABRIC) BY

REGIONS

4.1 Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) by Regions

4.1.1 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption by Regions

4.1.2 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value by Regions

4.2 Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption Growth

4.3 APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Growth

4.4 Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Growth

4.5 Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Growth

5 AMERICAS

5.1 Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Countries

5.1.1 Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption by Countries (2013-2018)

5.1.2 Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value by Countries (2013-2018)

5.2 Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Type

5.3 Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Countries

6.1.1 APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption by Countries (2013-2018)

6.1.2 APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value by Countries (2013-2018)

6.2 APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Type

6.3 APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) by Countries

7.1.1 Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Countries (2013-2018)

7.1.2 Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value by Countries (2013-2018)

7.2 Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Type

7.3 Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) by Countries

8.1.1 Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value by Countries (2013-2018)

8.2 Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Type

8.3 Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Distributors

10.3 Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Customer

11 GLOBAL POLYPROPYLENE (PP) NONWOVEN FABRIC (PP NON-WOVEN FABRIC) MARKET FORECAST

11.1 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Forecast (2018-2023)

11.2 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Forecast by Regions

11.2.1 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Forecast by Regions (2018-2023)

11.2.2 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Forecast by Regions (2018-2023)

- 11.2.3 Americas Consumption Forecast
- 11.2.4 APAC Consumption Forecast
- 11.2.5 Europe Consumption Forecast
- 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
 - 11.3.1 United States Market Forecast
 - 11.3.2 Canada Market Forecast
 - 11.3.3 Mexico Market Forecast
 - 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
 - 11.4.1 China Market Forecast
 - 11.4.2 Japan Market Forecast
 - 11.4.3 Korea Market Forecast
 - 11.4.4 Southeast Asia Market Forecast
 - 11.4.5 India Market Forecast
 - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Forecast by Type
- 11.8 Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Forecast by Application

12 KEY PLAYERS ANALYSIS

12.1 AVINTIV

12.1.1 Company Details

12.1.2 Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Product Offered

12.1.3 AVINTIV Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

12.1.4 Main Business Overview

12.1.5 AVINTIV News

12.2 Kimberly-Clark

12.2.1 Company Details

12.2.2 Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Product Offered

12.2.3 Kimberly-Clark Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

12.2.4 Main Business Overview

12.2.5 Kimberly-Clark News

12.3 AVGOL

12.3.1 Company Details

12.3.2 Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Product Offered

12.3.3 AVGOL Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

12.3.4 Main Business Overview

12.3.5 AVGOL News

12.4 First Quality

12.4.1 Company Details

12.4.2 Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Product Offered

12.4.3 First Quality Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

12.4.4 Main Business Overview

12.4.5 First Quality News

12.5 Toray

12.5.1 Company Details

12.5.2 Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Product Offered

12.5.3 Toray Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

12.5.4 Main Business Overview

12.5.5 Toray News

12.6 PEGAS

12.6.1 Company Details

12.6.2 Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Product Offered

12.6.3 PEGAS Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

12.6.4 Main Business Overview

12.6.5 PEGAS News

12.7 Fitesa

12.7.1 Company Details

12.7.2 Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Product Offered

12.7.3 Fitesa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

12.7.4 Main Business Overview

12.7.5 Fitesa News

12.8 Fibertex

12.8.1 Company Details

12.8.2 Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Product Offered

12.8.3 Fibertex Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

12.8.4 Main Business Overview

12.8.5 Fibertex News

12.9 Mitsui

12.9.1 Company Details

12.9.2 Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Product Offered

12.9.3 Mitsui Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

12.9.4 Main Business Overview

12.9.5 Mitsui News

12.10 Wonderful Nonwovens

12.10.1 Company Details

12.10.2 Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Product Offered

12.10.3 Wonderful Nonwovens Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

12.10.4 Main Business Overview

12.10.5 Wonderful Nonwovens News

12.11 Regent Nonwoven Materials

12.12 Huifeng Nonwoven

12.13 Dalian Ruiguang Nonwoven

12.14 CHTC Jiahua

12.15 Kingsafe Group

12.16 Jinsheng Huihuang

12.17 Shandong Kangjie Nonwovens

12.18 Hubei Huanfu Plastic Products

12.19 Action Nonwovens

12.20 Dongguan Veijun Non-woven

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Table Product Specifications of Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Figure Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Report Years Considered
Figure Market Research Methodology
Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Growth Rate 2013-2023 (K MT)
Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Growth Rate 2013-2023 (\$ Millions)
Table Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption CAGR by Region 2013-2023 (\$ Millions)
Figure Product Picture of Meltblown
Table Major Players of Meltblown
Figure Product Picture of Spunbonded
Table Major Players of Spunbonded
Figure Product Picture of Staples
Table Major Players of Staples
Figure Product Picture of Other
Table Major Players of Other
Table Global Consumption Sales by Type (2013-2018)
Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Market Share by Type (2013-2018)
Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Market Share by Type (2013-2018)
Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Revenue by Type (2013-2018) (\$ million)
Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Market Share by Type (2013-2018) (\$ Millions)
Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Market Share by Type (2013-2018)
Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sale Price by Type (2013-2018)
Figure Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumed in Hygiene

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market: Hygiene (2013-2018) (K MT)

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market: Hygiene (2013-2018) (\$ Millions)

Figure Global Hygiene YoY Growth (\$ Millions)

Figure Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumed in Construction

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market: Construction (2013-2018) (K MT)

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market: Construction (2013-2018) (\$ Millions)

Figure Global Construction YoY Growth (\$ Millions)

Figure Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumed in Geotextile

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market: Geotextile (2013-2018) (K MT)

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market: Geotextile (2013-2018) (\$ Millions)

Figure Global Geotextile YoY Growth (\$ Millions)

Figure Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumed in Filtration

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market: Filtration (2013-2018) (K MT)

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market: Filtration (2013-2018) (\$ Millions)

Figure Global Filtration YoY Growth (\$ Millions)

Figure Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumed in Automotive

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market: Automotive (2013-2018) (K MT)

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market: Automotive (2013-2018) (\$ Millions)

Figure Global Automotive YoY Growth (\$ Millions)

Figure Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumed in Others

Table Global Consumption Sales by Application (2013-2018)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Market Share by Application (2013-2018)

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption Market Share by Application (2013-2018)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value by Application (2013-2018)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Market Share by Application (2013-2018)

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Market Share by Application (2013-2018)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sale Price by Application (2013-2018)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales by Players (2016-2018) (K MT)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales Market Share by Players (2016-2018)

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales Market Share by Players in 2016

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales Market Share by Players in 2017

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Revenue by Players (2016-2018) (\$ Millions)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Revenue Market Share by Players (2016-2018)

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Revenue Market Share by Players in 2016

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Revenue Market Share by Players in 2017

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sale Price by Players (2016-2018)

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sale Price by Players in 2017

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Manufacturing Base Distribution and Sales Area by Players

Table Players Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Products Offered

Table Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Regions 2013-2018 (K MT)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Market Share by Regions 2013-2018

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Market Share by Regions 2013-2018

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value by Regions 2013-2018 (\$ Millions)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Market Share by Regions 2013-2018

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Market Share by Regions 2013-2018

Figure Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption 2013-2018 (K MT)

Figure Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value 2013-2018 (\$ Millions)

Figure APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption 2013-2018 (K MT)

Figure APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value 2013-2018 (\$ Millions)

Figure Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption 2013-2018 (K MT)

Figure Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption 2013-2018 (K MT)

Figure Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value 2013-2018 (\$ Millions)

Table Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Countries (2013-2018) (K MT)

Table Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Market Share by Countries (2013-2018)

Figure Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Market Share by Countries in 2017

Table Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value by Countries (2013-2018) (\$ Millions)

Table Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Market Share by Countries (2013-2018)

Figure Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Market Share by Countries in 2017

Table Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Type (2013-2018) (K MT)

Table Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption Market Share by Type (2013-2018)
Figure Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Market Share by Type in 2017
Table Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption by Application (2013-2018) (K MT)
Table Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Market Share by Application (2013-2018)
Figure Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Market Share by Application in 2017
Figure United States Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Growth 2013-2018 (K MT)
Figure United States Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Value Growth 2013-2018 (\$ Millions)
Figure Canada Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Growth 2013-2018 (K MT)
Figure Canada Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value
Growth 2013-2018 (\$ Millions)
Figure Mexico Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Growth 2013-2018 (K MT)
Figure Mexico Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value
Growth 2013-2018 (\$ Millions)
Table APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption by Countries (2013-2018) (K MT)
Table APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Market Share by Countries (2013-2018)
Figure APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Market Share by Countries in 2017
Table APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value by
Countries (2013-2018) (\$ Millions)
Table APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value
Market Share by Countries (2013-2018)
Figure APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value
Market Share by Countries in 2017
Table APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption by Type (2013-2018) (K MT)
Table APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Market Share by Type (2013-2018)
Figure APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Market Share by Type in 2017

Table APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption by Application (2013-2018) (K MT)

Table APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Market Share by Application (2013-2018)

Figure APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Market Share by Application in 2017

Figure China Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Growth 2013-2018 (K MT)

Figure China Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value
Growth 2013-2018 (\$ Millions)

Figure Japan Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Growth 2013-2018 (K MT)

Figure Japan Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value
Growth 2013-2018 (\$ Millions)

Figure Korea Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Growth 2013-2018 (K MT)

Figure Korea Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value
Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Growth 2013-2018 (K MT)

Figure Southeast Asia Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Value Growth 2013-2018 (\$ Millions)

Figure India Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Growth 2013-2018 (K MT)

Figure India Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value
Growth 2013-2018 (\$ Millions)

Figure Australia Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Growth 2013-2018 (K MT)

Figure Australia Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value
Growth 2013-2018 (\$ Millions)

Table Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption by Countries (2013-2018) (K MT)

Table Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Market Share by Countries (2013-2018)

Figure Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption Market Share by Countries in 2017

Table Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value by
Countries (2013-2018) (\$ Millions)

Table Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

Market Share by Countries (2013-2018)

Figure Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

Market Share by Countries in 2017

Table Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption by Type (2013-2018) (K MT)

Table Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption Market Share by Type (2013-2018)

Figure Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption Market Share by Type in 2017

Table Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption by Application (2013-2018) (K MT)

Table Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption Market Share by Application (2013-2018)

Figure Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption Market Share by Application in 2017

Figure Germany Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption Growth 2013-2018 (K MT)

Figure Germany Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

Growth 2013-2018 (\$ Millions)

Figure France Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption Growth 2013-2018 (K MT)

Figure France Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

Growth 2013-2018 (\$ Millions)

Figure UK Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption

Growth 2013-2018 (K MT)

Figure UK Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Growth

2013-2018 (\$ Millions)

Figure Italy Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption

Growth 2013-2018 (K MT)

Figure Italy Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Growth

2013-2018 (\$ Millions)

Figure Russia Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption Growth 2013-2018 (K MT)

Figure Russia Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

Growth 2013-2018 (\$ Millions)

Figure Spain Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption Growth 2013-2018 (K MT)

Figure Spain Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Countries (2013-2018) (K MT)

Table Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Market Share by Countries in 2017

Table Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Market Share by Countries in 2017

Table Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Type (2013-2018) (K MT)

Table Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Market Share by Type in 2017

Table Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption by Application (2013-2018) (K MT)

Table Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Market Share by Application in 2017

Figure Egypt Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Growth 2013-2018 (K MT)

Figure Egypt Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Growth 2013-2018 (\$ Millions)

Figure South Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Growth 2013-2018 (K MT)

Figure South Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Growth 2013-2018 (\$ Millions)

Figure Israel Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Growth 2013-2018 (K MT)

Figure Israel Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Growth 2013-2018 (\$ Millions)

Figure Turkey Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption Growth 2013-2018 (K MT)

Figure Turkey Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

Growth 2013-2018 (\$ Millions)

Figure GCC Countries Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption Growth 2013-2018 (K MT)

Figure GCC Countries Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Value Growth 2013-2018 (\$ Millions)

Table Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Distributors List

Table Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Customer List

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption Growth Rate Forecast (2018-2023) (K MT)

Figure Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption Forecast by Countries (2018-2023) (K MT)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption Market Forecast by Regions

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

Forecast by Countries (2018-2023) (\$ Millions)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

Market Share Forecast by Regions

Figure Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption 2018-2023 (K MT)

Figure Americas Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

2018-2023 (\$ Millions)

Figure APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption 2018-2023 (K MT)

Figure APAC Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

2018-2023 (\$ Millions)

Figure Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption 2018-2023 (K MT)

Figure Europe Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

2018-2023 (\$ Millions)

Figure Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven

Fabric) Consumption 2018-2023 (K MT)

Figure Middle East & Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven

Fabric) Value 2018-2023 (\$ Millions)

Figure United States Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption 2018-2023 (K MT)

Figure United States Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Value 2018-2023 (\$ Millions)

Figure Canada Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption 2018-2023 (K MT)

Figure Canada Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value
2018-2023 (\$ Millions)

Figure Mexico Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption 2018-2023 (K MT)

Figure Mexico Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value
2018-2023 (\$ Millions)

Figure Brazil Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption 2018-2023 (K MT)

Figure Brazil Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value
2018-2023 (\$ Millions)

Figure China Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption 2018-2023 (K MT)

Figure China Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value
2018-2023 (\$ Millions)

Figure Japan Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption 2018-2023 (K MT)

Figure Japan Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value
2018-2023 (\$ Millions)

Figure Korea Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption 2018-2023 (K MT)

Figure Korea Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value
2018-2023 (\$ Millions)

Figure Southeast Asia Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption 2018-2023 (K MT)

Figure Southeast Asia Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Value 2018-2023 (\$ Millions)

Figure India Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption 2018-2023 (K MT)

Figure India Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value
2018-2023 (\$ Millions)

Figure Australia Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption 2018-2023 (K MT)

Figure Australia Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value
2018-2023 (\$ Millions)

Figure Germany Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)
Consumption 2018-2023 (K MT)

Figure Germany Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

2018-2023 (\$ Millions)

Figure France Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption 2018-2023 (K MT)

Figure France Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

2018-2023 (\$ Millions)

Figure UK Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption

2018-2023 (K MT)

Figure UK Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

2018-2023 (\$ Millions)

Figure Italy Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Consumption

2018-2023 (K MT)

Figure Italy Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

2018-2023 (\$ Millions)

Figure Russia Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption 2018-2023 (K MT)

Figure Russia Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

2018-2023 (\$ Millions)

Figure Spain Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption 2018-2023 (K MT)

Figure Spain Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

2018-2023 (\$ Millions)

Figure Egypt Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption 2018-2023 (K MT)

Figure Egypt Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

2018-2023 (\$ Millions)

Figure South Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption 2018-2023 (K MT)

Figure South Africa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Value 2018-2023 (\$ Millions)

Figure Israel Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption 2018-2023 (K MT)

Figure Israel Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

2018-2023 (\$ Millions)

Figure Turkey Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption 2018-2023 (K MT)

Figure Turkey Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value

2018-2023 (\$ Millions)

Figure GCC Countries Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption 2018-2023 (K MT)

Figure GCC Countries Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value 2018-2023 (\$ Millions)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption Forecast by Type (2018-2023) (K MT)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption Market Share Forecast by Type (2018-2023)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Forecast by Type (2018-2023) (\$ Millions)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Market Share Forecast by Type (2018-2023)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption Forecast by Application (2018-2023) (K MT)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Consumption Market Share Forecast by Application (2018-2023)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Value Market Share Forecast by Application (2018-2023)

Table AVINTIV Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table AVINTIV Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure AVINTIV Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market Share (2016-2018)

Table Kimberly-Clark Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Kimberly-Clark Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Kimberly-Clark Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market Share (2016-2018)

Table AVGOL Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table AVGOL Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure AVGOL Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market Share (2016-2018)

Table First Quality Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table First Quality Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure First Quality Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric)

Market Share (2016-2018)

Table Toray Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Toray Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Toray Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market Share (2016-2018)

Table PEGAS Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table PEGAS Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure PEGAS Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market Share (2016-2018)

Table Fitesa Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Fitesa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Fitesa Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market Share (2016-2018)

Table Fibertex Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Fibertex Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Fibertex Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market Share (2016-2018)

Table Mitsui Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Mitsui Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Mitsui Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market Share (2016-2018)

Table Wonderful Nonwovens Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Wonderful Nonwovens Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Wonderful Nonwovens Polypropylene (PP) Nonwoven Fabric (PP Non-woven Fabric) Market Share (2016-2018)

Table Regent Nonwoven Materials Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Huifeng Nonwoven Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Dalian Ruiguang Nonwoven Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table CHTC Jiahua Basic Information, Manufacturing Base, Sales Area and Its

Competitors

Table Kingsafe Group Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Jinsheng Huihuang Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Shandong Kangjie Nonwovens Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Hubei Huanfu Plastic Products Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Action Nonwovens Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Dongguan Veijun Non-woven Basic Information, Manufacturing Base, Sales Area and Its Competitors

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