

2018-2023 Global Polyolefin Elastomers (POE) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Polyolefin Elastomers (POE) market for 2018-2023.

Polyolefin elastomers (or POEs) are a relatively new class of polymers that emerged with recent advances in metallocene polymerization catalysts. Representing one of the fastest growing synthetic polymers, POE's can be substituted for a number of generic polymers including ethylene propylene rubbers (EPR or EPDM), ethylene vinyl acetate (EVA), styrene-block copolymers (SBCs), and poly vinyl chloride (PVC). POEs are compatible with most olefinic materials, are an excellent impact modifier for plastics, and offer unique performance capabilities for compounded products.

Polyolefin Elastomers downstream is wide and recently Polyolefin Elastomers has acquired increasing significance in various fields of General Purpose Thermoplastic Elastomers, Polymer Modification, Wire & Cable and Others. Globally, the Polyolefin Elastomers market is mainly driven by growing demand for General Purpose Thermoplastic Elastomers. General Purpose Thermoplastic Elastomers accounts for nearly 54.32% of total downstream consumption of Polyolefin Elastomers in global. Global market is expected to witness significant growth on account of rising applications, so in the next few years, Polyolefin Elastomers consumption will show a trend of steady growth. In 2023 the consumption of Polyolefin Elastomers is estimated to be 1455.9 K MT. On product prices, the slow downward trend in recent years will maintain in the future.

Over the next five years, LPI(LP Information) projects that Polyolefin Elastomers (POE) will register a 4.8% CAGR in terms of revenue, reach US\$ 2190 million by 2023, from

US\$ 1660 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyolefin Elastomers (POE) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Injection Grade

General Grade

Extrusion Grade

Segmentation by application:

General Purpose Thermoplastic Elastomers

Polymer Modification

Wire & Cable

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Dow

Mitsui Chemical

ExxonMobil Chemical

LG Chemical

SABIC SK Nexlene Company (SSNC)

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Polyolefin Elastomers (POE) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Polyolefin Elastomers (POE) market by identifying its various subsegments.

Focuses on the key global Polyolefin Elastomers (POE) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Polyolefin Elastomers (POE) with respect to individual growth

trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Polyolefin Elastomers (POE) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

2018-2023 GLOBAL POLYOLEFIN ELASTOMERS (POE) CONSUMPTION MARKET REPORT

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Polyolefin Elastomers (POE) Consumption 2013-2023
 - 2.1.2 Polyolefin Elastomers (POE) Consumption CAGR by Region
- 2.2 Polyolefin Elastomers (POE) Segment by Type
 - 2.2.1 Injection Grade
 - 2.2.2 General Grade
 - 2.2.3 Extrusion Grade
- 2.3 Polyolefin Elastomers (POE) Consumption by Type
 - 2.3.1 Global Polyolefin Elastomers (POE) Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global Polyolefin Elastomers (POE) Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global Polyolefin Elastomers (POE) Sale Price by Type (2013-2018)
- 2.4 Polyolefin Elastomers (POE) Segment by Application
 - 2.4.1 General Purpose Thermoplastic Elastomers
 - 2.4.2 Polymer Modification
 - 2.4.3 Wire & Cable
 - 2.4.4 Others
- 2.5 Polyolefin Elastomers (POE) Consumption by Application
 - 2.5.1 Global Polyolefin Elastomers (POE) Consumption Market Share by Application (2013-2018)
 - 2.5.2 Global Polyolefin Elastomers (POE) Value and Market Share by Application (2013-2018)

2.5.3 Global Polyolefin Elastomers (POE) Sale Price by Application (2013-2018)

3 GLOBAL POLYOLEFIN ELASTOMERS (POE) BY PLAYERS

3.1 Global Polyolefin Elastomers (POE) Sales Market Share by Players

3.1.1 Global Polyolefin Elastomers (POE) Sales by Players (2016-2018)

3.1.2 Global Polyolefin Elastomers (POE) Sales Market Share by Players (2016-2018)

3.2 Global Polyolefin Elastomers (POE) Revenue Market Share by Players

3.2.1 Global Polyolefin Elastomers (POE) Revenue by Players (2016-2018)

3.2.2 Global Polyolefin Elastomers (POE) Revenue Market Share by Players (2016-2018)

3.3 Global Polyolefin Elastomers (POE) Sale Price by Players

3.4 Global Polyolefin Elastomers (POE) Manufacturing Base Distribution, Sales Area, Product Types by Players

3.4.1 Global Polyolefin Elastomers (POE) Manufacturing Base Distribution and Sales Area by Players

3.4.2 Players Polyolefin Elastomers (POE) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 POLYOLEFIN ELASTOMERS (POE) BY REGIONS

4.1 Polyolefin Elastomers (POE) by Regions

4.1.1 Global Polyolefin Elastomers (POE) Consumption by Regions

4.1.2 Global Polyolefin Elastomers (POE) Value by Regions

4.2 Americas Polyolefin Elastomers (POE) Consumption Growth

4.3 APAC Polyolefin Elastomers (POE) Consumption Growth

4.4 Europe Polyolefin Elastomers (POE) Consumption Growth

4.5 Middle East & Africa Polyolefin Elastomers (POE) Consumption Growth

5 AMERICAS

5.1 Americas Polyolefin Elastomers (POE) Consumption by Countries

5.1.1 Americas Polyolefin Elastomers (POE) Consumption by Countries (2013-2018)

5.1.2 Americas Polyolefin Elastomers (POE) Value by Countries (2013-2018)

5.2 Americas Polyolefin Elastomers (POE) Consumption by Type

5.3 Americas Polyolefin Elastomers (POE) Consumption by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC Polyolefin Elastomers (POE) Consumption by Countries

6.1.1 APAC Polyolefin Elastomers (POE) Consumption by Countries (2013-2018)

6.1.2 APAC Polyolefin Elastomers (POE) Value by Countries (2013-2018)

6.2 APAC Polyolefin Elastomers (POE) Consumption by Type

6.3 APAC Polyolefin Elastomers (POE) Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Polyolefin Elastomers (POE) by Countries

7.1.1 Europe Polyolefin Elastomers (POE) Consumption by Countries (2013-2018)

7.1.2 Europe Polyolefin Elastomers (POE) Value by Countries (2013-2018)

7.2 Europe Polyolefin Elastomers (POE) Consumption by Type

7.3 Europe Polyolefin Elastomers (POE) Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Polyolefin Elastomers (POE) by Countries

8.1.1 Middle East & Africa Polyolefin Elastomers (POE) Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Polyolefin Elastomers (POE) Value by Countries (2013-2018)

8.2 Middle East & Africa Polyolefin Elastomers (POE) Consumption by Type

8.3 Middle East & Africa Polyolefin Elastomers (POE) Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Polyolefin Elastomers (POE) Distributors

10.3 Polyolefin Elastomers (POE) Customer

11 GLOBAL POLYOLEFIN ELASTOMERS (POE) MARKET FORECAST

11.1 Global Polyolefin Elastomers (POE) Consumption Forecast (2018-2023)

11.2 Global Polyolefin Elastomers (POE) Forecast by Regions

11.2.1 Global Polyolefin Elastomers (POE) Forecast by Regions (2018-2023)

11.2.2 Global Polyolefin Elastomers (POE) Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

- 11.3.1 United States Market Forecast
- 11.3.2 Canada Market Forecast
- 11.3.3 Mexico Market Forecast
- 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
 - 11.4.1 China Market Forecast
 - 11.4.2 Japan Market Forecast
 - 11.4.3 Korea Market Forecast
 - 11.4.4 Southeast Asia Market Forecast
 - 11.4.5 India Market Forecast
 - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Polyolefin Elastomers (POE) Forecast by Type
- 11.8 Global Polyolefin Elastomers (POE) Forecast by Application

12 KEY PLAYERS ANALYSIS

- 12.1 Dow
 - 12.1.1 Company Details
 - 12.1.2 Polyolefin Elastomers (POE) Product Offered
 - 12.1.3 Dow Polyolefin Elastomers (POE) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.1.4 Main Business Overview
 - 12.1.5 Dow News
- 12.2 Mitsui Chemical
 - 12.2.1 Company Details
 - 12.2.2 Polyolefin Elastomers (POE) Product Offered

12.2.3 Mitsui Chemical Polyolefin Elastomers (POE) Sales, Revenue, Price and Gross Margin (2016-2018)

12.2.4 Main Business Overview

12.2.5 Mitsui Chemical News

12.3 ExxonMobil Chemical

12.3.1 Company Details

12.3.2 Polyolefin Elastomers (POE) Product Offered

12.3.3 ExxonMobil Chemical Polyolefin Elastomers (POE) Sales, Revenue, Price and Gross Margin (2016-2018)

12.3.4 Main Business Overview

12.3.5 ExxonMobil Chemical News

12.4 LG Chemical

12.4.1 Company Details

12.4.2 Polyolefin Elastomers (POE) Product Offered

12.4.3 LG Chemical Polyolefin Elastomers (POE) Sales, Revenue, Price and Gross Margin (2016-2018)

12.4.4 Main Business Overview

12.4.5 LG Chemical News

12.5 SABIC SK Nexlene Company (SSNC)

12.5.1 Company Details

12.5.2 Polyolefin Elastomers (POE) Product Offered

12.5.3 SABIC SK Nexlene Company (SSNC) Polyolefin Elastomers (POE) Sales, Revenue, Price and Gross Margin (2016-2018)

12.5.4 Main Business Overview

12.5.5 SABIC SK Nexlene Company (SSNC) News

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Polyolefin Elastomers (POE)

Table Product Specifications of Polyolefin Elastomers (POE)

Figure Polyolefin Elastomers (POE) Report Years Considered

Figure Market Research Methodology

Figure Global Polyolefin Elastomers (POE) Consumption Growth Rate 2013-2023 (K MT)

Figure Global Polyolefin Elastomers (POE) Value Growth Rate 2013-2023 (\$ Millions)

Table Polyolefin Elastomers (POE) Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Injection Grade

Table Major Players of Injection Grade

Figure Product Picture of General Grade

Table Major Players of General Grade

Figure Product Picture of Extrusion Grade

Table Major Players of Extrusion Grade

Table Global Consumption Sales by Type (2013-2018)

Table Global Polyolefin Elastomers (POE) Consumption Market Share by Type (2013-2018)

Figure Global Polyolefin Elastomers (POE) Consumption Market Share by Type (2013-2018)

Table Global Polyolefin Elastomers (POE) Revenue by Type (2013-2018) (\$ million)

Table Global Polyolefin Elastomers (POE) Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Polyolefin Elastomers (POE) Value Market Share by Type (2013-2018)

Table Global Polyolefin Elastomers (POE) Sale Price by Type (2013-2018)

Figure Polyolefin Elastomers (POE) Consumed in General Purpose Thermoplastic Elastomers

Figure Global Polyolefin Elastomers (POE) Market: General Purpose Thermoplastic Elastomers (2013-2018) (K MT)

Figure Global Polyolefin Elastomers (POE) Market: General Purpose Thermoplastic Elastomers (2013-2018) (\$ Millions)

Figure Global General Purpose Thermoplastic Elastomers YoY Growth (\$ Millions)

Figure Polyolefin Elastomers (POE) Consumed in Polymer Modification

Figure Global Polyolefin Elastomers (POE) Market: Polymer Modification (2013-2018) (K MT)

Figure Global Polyolefin Elastomers (POE) Market: Polymer Modification (2013-2018) (\$ Millions)

Figure Global Polymer Modification YoY Growth (\$ Millions)

Figure Polyolefin Elastomers (POE) Consumed in Wire & Cable

Figure Global Polyolefin Elastomers (POE) Market: Wire & Cable (2013-2018) (K MT)

Figure Global Polyolefin Elastomers (POE) Market: Wire & Cable (2013-2018) (\$ Millions)

Figure Global Wire & Cable YoY Growth (\$ Millions)

Figure Polyolefin Elastomers (POE) Consumed in Others

Figure Global Polyolefin Elastomers (POE) Market: Others (2013-2018) (K MT)

Figure Global Polyolefin Elastomers (POE) Market: Others (2013-2018) (\$ Millions)

Figure Global Others YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Polyolefin Elastomers (POE) Consumption Market Share by Application (2013-2018)

Figure Global Polyolefin Elastomers (POE) Consumption Market Share by Application (2013-2018)

Table Global Polyolefin Elastomers (POE) Value by Application (2013-2018)

Table Global Polyolefin Elastomers (POE) Value Market Share by Application (2013-2018)

Figure Global Polyolefin Elastomers (POE) Value Market Share by Application (2013-2018)

Table Global Polyolefin Elastomers (POE) Sale Price by Application (2013-2018)

Table Global Polyolefin Elastomers (POE) Sales by Players (2016-2018) (K MT)

Table Global Polyolefin Elastomers (POE) Sales Market Share by Players (2016-2018)

Figure Global Polyolefin Elastomers (POE) Sales Market Share by Players in 2016

Figure Global Polyolefin Elastomers (POE) Sales Market Share by Players in 2017

Table Global Polyolefin Elastomers (POE) Revenue by Players (2016-2018) (\$ Millions)

Table Global Polyolefin Elastomers (POE) Revenue Market Share by Players (2016-2018)

Figure Global Polyolefin Elastomers (POE) Revenue Market Share by Players in 2016

Figure Global Polyolefin Elastomers (POE) Revenue Market Share by Players in 2017

Table Global Polyolefin Elastomers (POE) Sale Price by Players (2016-2018)

Figure Global Polyolefin Elastomers (POE) Sale Price by Players in 2017

Table Global Polyolefin Elastomers (POE) Manufacturing Base Distribution and Sales Area by Players

Table Players Polyolefin Elastomers (POE) Products Offered

Table Polyolefin Elastomers (POE) Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

Table Global Polyolefin Elastomers (POE) Consumption by Regions 2013-2018 (K MT)
Table Global Polyolefin Elastomers (POE) Consumption Market Share by Regions 2013-2018
Figure Global Polyolefin Elastomers (POE) Consumption Market Share by Regions 2013-2018
Table Global Polyolefin Elastomers (POE) Value by Regions 2013-2018 (\$ Millions)
Table Global Polyolefin Elastomers (POE) Value Market Share by Regions 2013-2018
Figure Global Polyolefin Elastomers (POE) Value Market Share by Regions 2013-2018
Figure Americas Polyolefin Elastomers (POE) Consumption 2013-2018 (K MT)
Figure Americas Polyolefin Elastomers (POE) Value 2013-2018 (\$ Millions)
Figure APAC Polyolefin Elastomers (POE) Consumption 2013-2018 (K MT)
Figure APAC Polyolefin Elastomers (POE) Value 2013-2018 (\$ Millions)
Figure Europe Polyolefin Elastomers (POE) Consumption 2013-2018 (K MT)
Figure Europe Polyolefin Elastomers (POE) Value 2013-2018 (\$ Millions)
Figure Middle East & Africa Polyolefin Elastomers (POE) Consumption 2013-2018 (K MT)
Figure Middle East & Africa Polyolefin Elastomers (POE) Value 2013-2018 (\$ Millions)
Table Americas Polyolefin Elastomers (POE) Consumption by Countries (2013-2018) (K MT)
Table Americas Polyolefin Elastomers (POE) Consumption Market Share by Countries (2013-2018)
Figure Americas Polyolefin Elastomers (POE) Consumption Market Share by Countries in 2017
Table Americas Polyolefin Elastomers (POE) Value by Countries (2013-2018) (\$ Millions)
Table Americas Polyolefin Elastomers (POE) Value Market Share by Countries (2013-2018)
Figure Americas Polyolefin Elastomers (POE) Value Market Share by Countries in 2017
Table Americas Polyolefin Elastomers (POE) Consumption by Type (2013-2018) (K MT)
Table Americas Polyolefin Elastomers (POE) Consumption Market Share by Type (2013-2018)
Figure Americas Polyolefin Elastomers (POE) Consumption Market Share by Type in 2017
Table Americas Polyolefin Elastomers (POE) Consumption by Application (2013-2018) (K MT)
Table Americas Polyolefin Elastomers (POE) Consumption Market Share by Application (2013-2018)
Figure Americas Polyolefin Elastomers (POE) Consumption Market Share by Application in 2017

Figure United States Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure United States Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Figure Canada Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure Canada Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Figure Mexico Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure Mexico Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Table APAC Polyolefin Elastomers (POE) Consumption by Countries (2013-2018) (K MT)

Table APAC Polyolefin Elastomers (POE) Consumption Market Share by Countries (2013-2018)

Figure APAC Polyolefin Elastomers (POE) Consumption Market Share by Countries in 2017

Table APAC Polyolefin Elastomers (POE) Value by Countries (2013-2018) (\$ Millions)

Table APAC Polyolefin Elastomers (POE) Value Market Share by Countries (2013-2018)

Figure APAC Polyolefin Elastomers (POE) Value Market Share by Countries in 2017

Table APAC Polyolefin Elastomers (POE) Consumption by Type (2013-2018) (K MT)

Table APAC Polyolefin Elastomers (POE) Consumption Market Share by Type (2013-2018)

Figure APAC Polyolefin Elastomers (POE) Consumption Market Share by Type in 2017

Table APAC Polyolefin Elastomers (POE) Consumption by Application (2013-2018) (K MT)

Table APAC Polyolefin Elastomers (POE) Consumption Market Share by Application (2013-2018)

Figure APAC Polyolefin Elastomers (POE) Consumption Market Share by Application in 2017

Figure China Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure China Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Figure Japan Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure Japan Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Figure Korea Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure Korea Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure Southeast Asia Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Figure India Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure India Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Figure Australia Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure Australia Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Table Europe Polyolefin Elastomers (POE) Consumption by Countries (2013-2018) (K MT)

Table Europe Polyolefin Elastomers (POE) Consumption Market Share by Countries (2013-2018)

Figure Europe Polyolefin Elastomers (POE) Consumption Market Share by Countries in 2017

Table Europe Polyolefin Elastomers (POE) Value by Countries (2013-2018) (\$ Millions)

Table Europe Polyolefin Elastomers (POE) Value Market Share by Countries (2013-2018)

Figure Europe Polyolefin Elastomers (POE) Value Market Share by Countries in 2017

Table Europe Polyolefin Elastomers (POE) Consumption by Type (2013-2018) (K MT)

Table Europe Polyolefin Elastomers (POE) Consumption Market Share by Type (2013-2018)

Figure Europe Polyolefin Elastomers (POE) Consumption Market Share by Type in 2017

Table Europe Polyolefin Elastomers (POE) Consumption by Application (2013-2018) (K MT)

Table Europe Polyolefin Elastomers (POE) Consumption Market Share by Application (2013-2018)

Figure Europe Polyolefin Elastomers (POE) Consumption Market Share by Application in 2017

Figure Germany Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure Germany Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Figure France Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure France Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Figure UK Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure UK Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Figure Italy Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure Italy Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Figure Russia Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure Russia Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Figure Spain Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure Spain Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Table Middle East & Africa Polyolefin Elastomers (POE) Consumption by Countries (2013-2018) (K MT)

Table Middle East & Africa Polyolefin Elastomers (POE) Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Polyolefin Elastomers (POE) Consumption Market Share by Countries in 2017

Table Middle East & Africa Polyolefin Elastomers (POE) Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Polyolefin Elastomers (POE) Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Polyolefin Elastomers (POE) Value Market Share by Countries in 2017

Table Middle East & Africa Polyolefin Elastomers (POE) Consumption by Type (2013-2018) (K MT)

Table Middle East & Africa Polyolefin Elastomers (POE) Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Polyolefin Elastomers (POE) Consumption Market Share by Type in 2017

Table Middle East & Africa Polyolefin Elastomers (POE) Consumption by Application (2013-2018) (K MT)

Table Middle East & Africa Polyolefin Elastomers (POE) Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Polyolefin Elastomers (POE) Consumption Market Share by Application in 2017

Figure Egypt Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure Egypt Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Figure South Africa Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure South Africa Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Figure Israel Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure Israel Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Figure Turkey Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure Turkey Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Polyolefin Elastomers (POE) Consumption Growth 2013-2018 (K MT)

Figure GCC Countries Polyolefin Elastomers (POE) Value Growth 2013-2018 (\$ Millions)

Table Polyolefin Elastomers (POE) Distributors List

Table Polyolefin Elastomers (POE) Customer List

Figure Global Polyolefin Elastomers (POE) Consumption Growth Rate Forecast (2018-2023) (K MT)

Figure Global Polyolefin Elastomers (POE) Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Polyolefin Elastomers (POE) Consumption Forecast by Countries (2018-2023) (K MT)

Table Global Polyolefin Elastomers (POE) Consumption Market Forecast by Regions

Table Global Polyolefin Elastomers (POE) Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Polyolefin Elastomers (POE) Value Market Share Forecast by Regions

Figure Americas Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)

Figure Americas Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)

Figure APAC Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)

Figure APAC Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)

Figure Europe Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)

Figure Europe Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)

Figure Middle East & Africa Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)

Figure United States Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)

Figure United States Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)

Figure Canada Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)

Figure Canada Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)

Figure Mexico Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)

Figure Mexico Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)

Figure Brazil Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)

Figure Brazil Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)

Figure China Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)

Figure China Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)

Figure Japan Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)

Figure Japan Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)

Figure Korea Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)

Figure Korea Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)

Figure Southeast Asia Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)

Figure Southeast Asia Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)

Figure India Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)

Figure India Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)

Figure Australia Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)

Figure Australia Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)

Figure Germany Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)

Figure Germany Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)

Figure France Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)

Figure France Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)

Figure UK Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)
Figure UK Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)
Figure Italy Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)
Figure Italy Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)
Figure Russia Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)
Figure Russia Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)
Figure Spain Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)
Figure Spain Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)
Figure Egypt Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)
Figure Egypt Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)
Figure South Africa Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)
Figure South Africa Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)
Figure Israel Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)
Figure Israel Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)
Figure Turkey Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)
Figure Turkey Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)
Figure GCC Countries Polyolefin Elastomers (POE) Consumption 2018-2023 (K MT)
Figure GCC Countries Polyolefin Elastomers (POE) Value 2018-2023 (\$ Millions)
Table Global Polyolefin Elastomers (POE) Consumption Forecast by Type (2018-2023)
(K MT)
Table Global Polyolefin Elastomers (POE) Consumption Market Share Forecast by
Type (2018-2023)
Table Global Polyolefin Elastomers (POE) Value Forecast by Type (2018-2023) (\$
Millions)
Table Global Polyolefin Elastomers (POE) Value Market Share Forecast by Type
(2018-2023)
Table Global Polyolefin Elastomers (POE) Consumption Forecast by Application
(2018-2023) (K MT)
Table Global Polyolefin Elastomers (POE) Consumption Market Share Forecast by
Application (2018-2023)
Table Global Polyolefin Elastomers (POE) Value Forecast by Application (2018-2023)
(\$ Millions)
Table Global Polyolefin Elastomers (POE) Value Market Share Forecast by Application
(2018-2023)
Table Dow Basic Information, Manufacturing Base, Sales Area and Its Competitors
Table Dow Polyolefin Elastomers (POE) Sales, Revenue, Price and Gross Margin
(2016-2018)
Figure Dow Polyolefin Elastomers (POE) Market Share (2016-2018)
Table Mitsui Chemical Basic Information, Manufacturing Base, Sales Area and Its

Competitors

Table Mitsui Chemical Polyolefin Elastomers (POE) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Mitsui Chemical Polyolefin Elastomers (POE) Market Share (2016-2018)

Table ExxonMobil Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table ExxonMobil Chemical Polyolefin Elastomers (POE) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure ExxonMobil Chemical Polyolefin Elastomers (POE) Market Share (2016-2018)

Table LG Chemical Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table LG Chemical Polyolefin Elastomers (POE) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure LG Chemical Polyolefin Elastomers (POE) Market Share (2016-2018)

Table SABIC SK Nexlene Company (SSNC) Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table SABIC SK Nexlene Company (SSNC) Polyolefin Elastomers (POE) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure SABIC SK Nexlene Company (SSNC) Polyolefin Elastomers (POE) Market Share (2016-2018)

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