

2018-2023 Global Polymers (HDPE, LLDPE, PP) Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Polymers (HDPE, LLDPE, PP) market for 2018-2023.

Polypropylene (PP) is a versatile thermoplastic material, compatible with many processing techniques and used in many commercial applications.

High-density polyethylene (HDPE) is a polyethylene thermoplastic made from petroleum. It is sometimes called 'alkathene' or 'polythene' when used for pipes. With a high strength-to-density ratio, HDPE is used in the production of plastic bottles, corrosion-resistant piping, geomembranes, and plastic lumber. HDPE is commonly recycled, and has the number '2' as its resin identification code.

Global production regions of PP are mainly concentrated in Asia (China, India Others), South America, Europe and USGC (USA, Cuba). In 2016, Asia polypropylene production took about 68.51%, with a global leading position. Polypropylene production in Europe was 9686 K MT, with a share of 15.93%.

Global production regions of HDPE are mainly concentrated in Asia (China, India Others), South America, Europe and USGC (USA). In 2016, Asia HDPE production took about 49.8%, with a global leading position. HDPE production in USGC was about 11000 K MT, with a share of 24.5%.

The main production areas of LLDPE are in Asia, Europe and North America while the main consumption areas also in those areas. Asia is the largest consumption and production areas. The Middle East is the largest LLDPE exporter. China is the largest importer of LLDPE. DOW is the largest LLDPE manufacturer in the world, followed by ExxonMobil and SABIC. Sinopec is the biggest LLDPE company in China.

Over the next five years, LPI(LP Information) projects that Polymers (HDPE, LLDPE, PP) will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Polymers (HDPE, LLDPE, PP) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

HDPE

LLDPE

PP

Segmentation by application:

Woven Products

Injection Products

Film

Fiber

Extruded Products

Pipe

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

LyondellBasell

SABIC

Braskem

Total

ExxonMobil

JPP

Prime Polymer

Reliance Industries

Formosa Plastics

Sinopec

CNPC

Shenhua

Chevron Phillips

Ineos

NIOC

Borealis & Borouge

DOW

Borealis

NOVA Chemicals

Petro Rabigh

PTT

Mitsubishi

Jam Petrochemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Polymers (HDPE, LLDPE, PP) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Polymers (HDPE, LLDPE, PP) market by identifying its various subsegments.

Focuses on the key global Polymers (HDPE, LLDPE, PP) manufacturers, to

define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Polymers (HDPE, LLDPE, PP) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Polymers (HDPE, LLDPE, PP) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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