

2018-2023 Global Polymer Capacitor Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Polymer Capacitor market for 2018-2023. A polymer capacitor, or more accurately a polymer electrolytic capacitor, is an electrolytic capacitor (e-cap) with a solid electrolyte of a conductive polymer. Polymer electrolytic capacitors are characterized by particularly low internal equivalent series resistances (ESR) and high ripple current ratings. Their electrical parameters have similar temperature dependence, reliability and service life compared to solid tantalum capacitors, but have a much better temperature dependence and a considerably longer service life than aluminum electrolytic capacitors with non-solid electrolytes. In general polymer e-caps have a higher leakage current rating than the other solid or non-solid electrolytic capacitors. Polymer electrolytic capacitors are mainly used in power supplies of integrated electronic circuits as buffer, bypass and decoupling capacitors, especially in devices with flat or compact design. Thus they compete with MLCC capacitors, but offer higher capacitance values than MLCC, and they display no microphonic effect. China has the largest global export quantity and manufacturers in Polymer Capacitor market, while the Japan is the second sales volume market for Polymer Capacitor in 2017.

In the industry, Murata Manufacturing Co profits most in 2016 and recent years, while NCC (Chemi-con) and Nichicon ranked 2 and 3. The market share of them is 24.71%, 15.11% and 10.21% in 2017. The gap of market share is keep on enlarged due to different strategy.

Nowadays, there are three mainly types of Polymer Capacitor, including Polymer Tantalum Electrolytic Capacitor, Polymer Aluminum Electrolytic Capacitor and Others. And Polymer Aluminum Electrolytic Capacitor is the main type for Polymer Capacitor,

and the Polymer Aluminum Electrolytic Capacitor reached a sales volume of approximately 3981.75 M Unit in 2017, with 76.04% of global sales volume. Polymer Capacitor technology is much mature now, and new enterprises can not surpass existing famous brands on reputation or design in the short term. So, the study group recommends the new entrants need to be considered carefully before enter into this field.

Over the next five years, LPI(LP Information) projects that Polymer Capacitor will register a 3.3% CAGR in terms of revenue, reach US\$ 2320 million by 2023, from US\$ 1910 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Polymer Capacitor market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Polymer Tantalum Electrolytic Capacitor

Polymer Aluminum Electrolytic Capacitor

Others (Hybrid and Niobium)

Segmentation by application:

Consumer Electronics

Communication

Industrial

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Murata Manufacturing Co

NCC (Chemi-con)

Nichicon

Panasonic Corporation

Kemet

AVX

Vishay

Apaq Technology Co

Rubycon Corporation

ROHM Semiconductor

Lelon

Jianghai

Yageo

Aihua Group

Illinois Capacitor

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Polymer Capacitor consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Polymer Capacitor market by identifying its various subsegments.

Focuses on the key global Polymer Capacitor manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Polymer Capacitor with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Polymer Capacitor submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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