

# 2018-2023 Global Polyisobutenyl Succinic Anhydride (PIBSA) Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Polyisobutenyl Succinic Anhydride (PIBSA) market for 2018-2023.

Polyisobutenyl succinic anhydride (PIBSA) is lubricant additive intermediate which can further react to provide functional and performance products used in the oil, fuel, lubes, mining, coatings, personal care, pigments, dyes and polymers sectors. It can be prepared by the reaction of polyalkenes, generally polyisobutene, with maleic anhydride.

The world polyisobutenyl succinic anhydride (PIBSA) consuming market will still has a certain amount of growth. The growth rate will increase at a growth rate of about 3%. Global consuming market will still has a certain amount of growth and the main consumption region will still be in USA, China, and Europe.

From the current situation, the Chinese technical and technological far behind the other manufacturers, so there is a gap in terms of cost control, which makes domestic manufacturers margins lower than foreign manufacturers, on the other hand, take additive industries for example, most domestic manufacturers sell raw materials or downstream PIBSA single dose, but foreign manufacturers rarely sell PIBSA or PIBSA-based single dose, they sell complexion agent products based on PIBSA, and therefore has a better profit margins.

Over the next five years, LPI(LP Information) projects that Polyisobutenyl Succinic Anhydride (PIBSA) will register a 2.8% CAGR in terms of revenue, reach US\$ 1580 million by 2023, from US\$ 1340 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyisobutenyl Succinic Anhydride (PIBSA) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Heating Adduction Method

Chlorinated Alkylation Method

Segmentation by application:

Polyisobutylene Succinimide

Emulsifying Agents

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key

manufacturers covered in this report:

Lubrizol

Infineum

Chevron

Afton

Clariant

Orica

Pentagon (Vertellus)

Dover Chemical

ISCA

Italmatch Chemicals

Tianhe Chemical

Jinzhou Kangtai

CNPC Jinzhou

Wuxi Nanfang Oil

Anneng Chemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Polyisobutenyl Succinic Anhydride (PIBSA) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Polyisobutenyl Succinic Anhydride (PIBSA) market by identifying its various subsegments.

Focuses on the key global Polyisobutenyl Succinic Anhydride (PIBSA) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Polyisobutenyl Succinic Anhydride (PIBSA) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Polyisobutenyl Succinic Anhydride (PIBSA) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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