

2018-2023 Global Polyimide (PI) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Polyimide (PI) market for 2018-2023.

Polyimide means the kind of polymer which comprising the imide ring (-CO-NH-CO-) in the main chain, wherein the polymer containing a phthalimide structure is the most important. It is an advanced polymer materials, polyimide films provide excellent electrical, thermal, physical and chemical properties over a wide temperature range in a lightweight package making them superior for electrical insulation applications.

In the 1960s, different countries linked the research, development and use of polyimide as one of the most promising engineering plastics in the 21st century. It is known as a "portion solver", and that "there would be not today's microelectronics technology if there was not polyimide".

Regionally, USA is the biggest Consumption area of Polyimide (PI) in the world and China is the most potential market with the fastest growing rate of 9.00%.

From the view of application market, 39.07% is the most active and potential field because of the widely use of electrical industry in 2015. Although there is big difference between big companies such as DuPont with new companies, especially in the price of products, customers still willing to pay more money to achieve products or service with higher quality. Therefore, it will become harder and harder for a new company which doesn't have its own core technology and R&D team to survive in this Technology-intensive battle.

Over the next five years, LPI(LP Information) projects that Polyimide (PI) will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyimide (PI) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Film

Resin

Plastic

Others

Segmentation by application:

Aerospace Industry

Electrical Industry

Machine Industry

Others Industry

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

SABIC

DuPont

Kaneka Corporation

Evonik Fibres

Ube Industries

Solvay

SKCKOLONPI

Saint-Gobain

Taimide Technology

Mitsui Chemicals

Qinyang Tianyi Chemical

Asahi Kasei

HD MicroSystems

Shengyuan

HiPolyking

Mitsubishi Gas Chemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Polyimide (PI) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Polyimide (PI) market by identifying its various subsegments.

Focuses on the key global Polyimide (PI) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Polyimide (PI) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Polyimide (PI) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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