

2018-2023 Global Polyferric Sulfate Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Polyferric Sulfate market for 2018-2023.

PFS(poly ferric sulphate), light yellow powder or deep red liquid, is a kind of inorganic high polymer flocculating agent, which features are high density of alumen ustum, high speed of precipitation,high rate of pollution removal and low amount of sewage sludge, and etc.

At present, the major manufacturer of Polyferric Sulfate is concentrated in China, which owns more than 90% of global market. The main consumption of PFS is also in China, as the demand of PFS in local area is sufficient to meet the production in China. At the same time, PFS has been exported to other countries for a long time, the amount of export is small compared with native consumption. As the European water treatment standards improve, and the emergence of other alternatives, including poly aluminum chloride widely used in Europe.

The main consumption countries in Europe are Germany, UK, France, Russia, Italy, Spain; And

Germany is the largest consumption country of Europe, reaching about 780 MT polyferric sulfate in 2016, accounting for 27.43% in 2016.

Currently, the companies that produce PFS can be classified into 2 types: Poly Ferric Sulfate Solid, Poly Ferric Sulfate Solution; Poly Ferric Sulfate Solid is the main

consumption type because of the convenient transportation and easy storage, accounting for 84.39% of Europe consumption in 2016. At present, the downstream market in Europe is prospers. As PFS can be used to purify waste water in various industries, the market of PFS would be met with continuously decrease in the future.

Currently, most of the domestic manufacturers for PFS will purchase Ferrous Sulfate from Titanium Dioxide or produce themselves. The growth of Titanium Dioxide is fast in the following years. It can be concluded that the supply of raw material would be sufficient in the future.

Overall, although many factors limits the development of PFS market, the development of PFS and water purification industry would be greatly increase. Therefore, the Europe demand and price of polyferric sulfate will decrease in the future, and polyferric sulfate will be completely replaced.

Over the next five years, LPI(LP Information) projects that Polyferric Sulfate will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyferric Sulfate market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Poly Ferric Sulfate Solution

Poly Ferric Sulfate Solid

Segmentation by application:

Potable Water

Urban Sewage

Industrial Wastewater

Industrial Water

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Kemira

Pencco

Tianshui

Guangxi First

SANFENG GROUP

Hunan Yide Chemical

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In addition, this report discusses the key drivers influencing market growth,

opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Polyferric Sulfate consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Polyferric Sulfate market by identifying its various subsegments.

Focuses on the key global Polyferric Sulfate manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Polyferric Sulfate with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Polyferric Sulfate submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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