

2018-2023 Global PolyDADMAC Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global PolyDADMAC market for 2018-2023.

Polydiallyldimethylammonium chloride (PolyDADMAC) is a homopolymer of diallyldimethylammonium chloride (DADMAC). These organic coagulants are liquid, cationic polymers of differing molecular weights. They work effectively as primary coagulants and charge neutralization agents. PolyDADMAC is an artificially produced polymer and is one of a class of synthetic polymers that are now widely used. These polymers have a high molecular weight and form very stable and readily removed flocs, but tend to be more expensive in use compared to inorganic materials. The materials can also be biodegradable.

In consumption market, the growth rate of global consumption is smooth relatively. USA and Europe are still the mainly consumption regions due to the advanced production technology and rapid development of economy.

We tend to believe this industry is an emerging industry, and the consumption increasing degree will show a smooth growth curve. For product prices, the slow downward trend in recent years will maintain in the future as competition intensifies. Besides, prices gap between different brands will go narrowing gradually. Also, there will be fluctuation in gross margin.

Over the next five years, LPI(LP Information) projects that PolyDADMAC will register a 2.2% CAGR in terms of revenue, reach US\$ 430 million by 2023, from US\$ 380 million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of PolyDADMAC market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

PolyDADMAC Liquid

PolyDADMAC Powder

PolyDADMAC Bead

Segmentation by application:

Water Treatment Industry

Cosmetic Industry

Pulp and Paper Industry

Dyeing and Color-fixing Industry

Oilfields Industry

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

SNF SPCM

Kemira

GEO

Accepta

BASF

Raybon Chemicals & Allied Products

Ashland

Prime Formulations (Whyte Group)

BLUWAT

Zhangjiagang Cpolymer Chemical

Shandong Luyue Chemical

Zhejiang Xinhaitian Bio-Technology

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global PolyDADMAC consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of PolyDADMAC market by identifying its various subsegments.

Focuses on the key global PolyDADMAC manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the PolyDADMAC with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of PolyDADMAC submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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