

2018-2023 Global Polybutylene Terephthalate (PBT) Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Polybutylene Terephthalate (PBT) market for 2018-2023.

Polybutylene Terephthalate (PBT) is semi-crystalline, white or off-white polyester similar in both composition and properties to polyethyleneterephthalate (PET). It is a thermoplastic engineering polymer that is used as an insulator in the electrical, electronics, automobile, mechanical equipment and precision instruments industries. Compared to PET (polyethylene terephthalate), PBT has slightly lower strength and rigidity, slightly better impact resistance, and a slightly lower glass transition temperature.

In this report, the volume of PBT is calculated by PBT resin, excluding PBT modified resin.

The production of PBT increases from 808.6 K MT in 2011 to 1101.8 K MT in 2016, at a CAGR of 6.38%. In 2016, the global PBT market is led by China, accounting for 41.93% global PBT production. Europe is the second-largest region-wise market, account for 20.53%.

At present, the major manufacturers of PBT are concentrated in Changchun, BASF, Sabic, DuBay Polymer (Lanxess, DuPont) and Ticona (Celanese). Changchun is the world leader, holding 11.13% production market share in 2016. Polymer Technology and Services PBT is marketed under a wide variety of brand names by these companies.

PBT downstream is wide and recently PBT has acquired increasing significance in various fields of automotive, electrical & electronic and consumer goods applications. Globally, the PBT market is mainly driven by growing demand for automotive

applications. Automotive account for nearly 49.02% of total downstream consumption of PBT in global.

Over the next five years, LPI(LP Information) projects that Polybutylene Terephthalate (PBT) will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Polybutylene Terephthalate (PBT) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Type I

Type II

Segmentation by application:

Electrical & Electronics

Automobile Industry

Mechanical Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Changchun

BASF

Sabic

DuBay Polymer (Lanxess, DuPont)

Ticona (Celanese)

DuPont

Kanghui

Mitsubishi

HNEC

WinTech (Polyplastics, Teijin)

Toray

BlueStar

Yizheng (Sinopec)

Blueridge

Shinkong

DSM

Sipchem

Nan Ya

Heshili

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Polybutylene Terephthalate (PBT) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Polybutylene Terephthalate (PBT) market by identifying its various subsegments.

Focuses on the key global Polybutylene Terephthalate (PBT) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Polybutylene Terephthalate (PBT) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Polybutylene Terephthalate (PBT) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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