

2018-2023 Global Polybutene-1 (Resin) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Polybutene-1 (Resin) market for 2018-2023. Polybutylene (polybutene-1, poly(1-butene), PB-1) is a polyolefin or saturated polymer with the chemical formula (C4H8)n. It should not be confused with polybutene, a low molecular weight oligomer.

The PB-1 industry is highly concentrated. There are only four manufacturers engaged in the industry presently, including LyondellBasell, Mitsui Chemicals, Ylem Technology, Shandong Hongye Chemical. LyondellBasell is the largest producer with an output of 61171 MT in 2016. Mitsui Chemicals is the sole manufacturer in Japan and mainly provides PB-1 to pipe industry.

Global production of PB-1 increased from 72574 MT in 2012 to 85051 MT in 2016. There is no doubt that Europe is the largest production base. As for consumption, Europe is also the largest consumer with about 30% share in 2016. China is the follower, and has to import about 20000 MT each year to meet its demand.

Over the next five years, LPI(LP Information) projects that Polybutene-1 (Resin) will register a 0.7% CAGR in terms of revenue, reach US\$ 330 million by 2023, from US\$ 320 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Polybutene-1 (Resin) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated



from the sales of the following segments:

Segmentation by product type:

Extrusion Grade

Injection Molding Grade

Extrusion Blow Molding Grade

Segmentation by application:

Plumbing System

Packaging Material

Hot Melt Adhesives

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan



	Korea	
	Southeast Asia	
	India	
	Australia	
Europe		
	Germany	
	France	
	UK	
	Italy	
	Russia	
	Spain	
Middle East & Africa		
	Egypt	
	South Africa	
	Israel	
	Turkey	
	GCC Countries	

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:



LyondellBasell

Mitsui Chemicals

Ylem Technology

Shandong Hongye Chemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Polybutene-1 (Resin) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Polybutene-1 (Resin) market by identifying its various subsegments.

Focuses on the key global Polybutene-1 (Resin) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Polybutene-1 (Resin) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Polybutene-1 (Resin) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.



To strategically profile the key players and comprehensively analyze their growth strategies.



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