

# 2018-2023 Global Polyacrylamide Consumption Market Report

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## Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Polyacrylamide market for 2018-2023.

Polyacrylamide (abbreviated as PAM) is a polymer (-CH<sub>2</sub>CHCONH<sub>2</sub>-) formed from acrylamide subunits. It can be synthesized as a simple linear-chain structure or cross-linked. In the cross-linked form, the possibility of the monomer being present is reduced even further. It is highly water-absorbent, forming a soft gel when hydrated, used in such applications as polyacrylamide gel electrophoresis and in manufacturing soft contact lenses. In the straight-chain form, it is also used as a thickener and suspending agent.

First, the Polyacrylamide industry concentration is relatively high; and high-end products mainly from US and EU. In the world wide, Most of manufactures distribute in EU US and China. Europe has a long history and unshakable status in this industry, like SNF and BASF, both have perfect products. As to China, it is PetroChina Daqing lead the industry, followed by Beijing Hengju and Anhui Jucheng Fine Chemicals.

Second, from polyacrylamide industry characteristics, since the upstream material acrylonitrile is highly toxic, acrylamide also has some toxicity, greater toxicity entire production process, more serious occupational hazards, and there is a certain amount of pollutant emissions, production damage. For developed countries, environmental protection, production safety, labor protection and other aspects of employees demanding for products containing toxic chemicals take different degrees of restrictions and without incentives. Therefore, developed countries to take the policy shift base, will choose the new production base in China, India and other developing countries.

Over the next five years, LPI(LP Information) projects that Polyacrylamide will register a

xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Polyacrylamide market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

- Non-Ionic Polyacrylamide (PAMN)
- Anionic Polyacrylamide (APAM)
- Cationic Polyacrylamide (CPAM)
- Amphoteric Polyacrylamide (PAM-CA)

Segmentation by application:

- Water Treatment
- Oil Extraction Areas
- Paper Sector
- Textile Industry
- Other Areas

This report also splits the market by region:

- Americas
  - United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Spain

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

SNF FLOERGER

Kemira

BASF

ASHLAND

NALCO

Dia-Nitrix

Mitsui Chemicals

Arakawa Chemical

SNF China

PetroChina Daqing

Beijing Hengju

Anhui Jucheng Fine Chemicals

Xitao Polymer

Shandong Polymer

Anhui Tianrun Chemicals

Zhengzhou Zhengli Polymer

Xinxiang Boyuan Water-purifying Materials

Zibo Xinye Chemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Polyacrylamide consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Polyacrylamide market by identifying its various subsegments.

Focuses on the key global Polyacrylamide manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Polyacrylamide with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Polyacrylamide submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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