

2018-2023 Global PLC Splitter Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global PLC Splitter market for 2018-2023.

PLC (Planar Lightwave Circuit) Splitter is integrated waveguide optical power budget device based on quartz substrate, featuring small size, wide operating wavelength range, high reliability, and good light splitting uniformity, which is especially suitable for split circuit connecting head and terminal equipment and realizing photosignal transmission in passive optical network (EPON?BPON?GPON and so on).

The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market. Looking to the future years, the slow downward price trend in recent years will maintain. As competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

The industry is expected to remain innovation-led, with frequent acquisitions and strategic alliances adopted as the key strategies by the players to increase their industry presence. Meanwhile, optimize product mix and further develop value-added capabilities to maximize margins. Manufacturers can take advantage of this situation by reinforcing their production units and supply-chains to avoid any delay in production turn-around-times (TAT) and supply-lead-times.

Significant and lasting barriers make entry into this market difficult. These barriers include, but are not limited to: (i) product development costs; (ii) capital requirements; (iii) intellectual property rights; (iv) regulatory requirement; and (v) Transitions' unfair methods of competition.

Over the next five years, LPI(LP Information) projects that PLC Splitter will register a 5.7% CAGR in terms of revenue, reach US\$ 1400 million by 2023, from US\$ 1000 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of PLC Splitter market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Bare Type PLC Splitter

Insertion-Type PLC Splitter

Module PLC Splitter

Box-Type PLC Splitter

Tray-Type PLC Splitter

Others

Segmentation by application:

PON / FTTX

CATV

Fiber Optic Test/Measurement

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

NTT Electronics

Senko

Tianyisc

Browave

Corning

Broadex

Changzhou LINKET

Yuda Hi-Tech

Yilut

Honghui

PPI

Korea Optron Corp

Newfiber

T and S Communications

Wutong Holding Group

Ilsintech

Go Foton

Sun Telecom

Fiberon Technologies

Korea Optron Corp

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global PLC Splitter consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of PLC Splitter market by identifying its various subsegments.

Focuses on the key global PLC Splitter manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the PLC Splitter with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of PLC Splitter submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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