

# 2018-2023 Global Pipelay Vessel Consumption Market Report

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# Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Pipelay Vessel market for 2018-2023. This report studies the Pipelay Vessel market, from angles of players, regions, product types and end industries, to analyze the status and the future.

Popularly known as PLV, pipelaying ship is a maritime vessel used in the construction of subsea infrastructure. It serves to connect oil production platforms with refineries on shore. To accomplish this goal a typical pipelaying vessel carries a heavy lift crane, used to install pumps and valves, and equipment to lay pipe between subsea structures. Mining and transportation of Oil & Gas projects has led to the increasing demand for pipelaying ship. Increasing offshore projects across the globe, especially in the Asia-Pacific is another major factor, driving the growth of the pipelay vessel market during the forecast period.

Over the next five years, LPI(LP Information) projects that Pipelay Vessel will register a -10.5% CAGR in terms of revenue, reach US\$ 940 million by 2023, from US\$ 1840 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Pipelay Vessel market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:



Segmentation by product type:

J-lay Barges

S-lay Barges

Reel Barges

Segmentation by application:

Shallow & Benign

Harsh & Deep

This report also splits the market by region:

Americas

**United States** 

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India



Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

**GCC** Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

IHC Merwede

HHI

ZPMC



Keppel Singmarine

DSME

Vard

Saipem

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

# **RESEARCH OBJECTIVES**

To study and analyze the global Pipelay Vessel consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Pipelay Vessel market by identifying its various subsegments.

Focuses on the key global Pipelay Vessel manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Pipelay Vessel with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Pipelay Vessel submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new



product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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