

2018-2023 Global Pipe Joints Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Pipe Joints market for 2018-2023.

Pipe joint is the occupation of installing or repairing piping or tubing systems that convey liquid, gas, and occasionally solid materials. This work involves selecting and preparing pipe or tubing, joining it together by various means, and the location and repair of leaks.

Pipe joint work is done in many different settings: HVAC, manufacturing, hydraulics, refineries, nuclear-powered Super carriers and Fast Attack Submarines computer chip fab plants, power plant construction and other steam systems.

Pipe components are typically used in laying pipelines that provide means of transport for fluids into and out of the building. Given that efficient pipe is a critical requirement for all buildings, demand for pipe joints and fixtures is dependent on the level of construction activity, which in turn is influenced by the overall health of the economy. The level of economic growth and construction activity primarily dictates market prospects for pipe joints.

Rapid urbanization in developing countries will continue to drive growth in the market, since strong urban concentration will trigger increases in infrastructure expenditure, and urban planning. The creation of large megacities involves the construction of high-rise buildings and skyscrapers, which in turn increases prospects for pipe work, thus driving market prospects for pipe joints and fixtures.

Globally, pipe joints are mainly consumed in USA, Europe and China. China is the largest consumption region with consumption amount of 1512.7 M pieces in 2017. During all those regions, Asia has largest CAGR during past five years and greatest

market potential.

Over the next five years, LPI(LP Information) projects that Pipe Joints will register a 4.4% CAGR in terms of revenue, reach US\$ 10500 million by 2023, from US\$ 8130 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Pipe Joints market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Metal Pipe Joints

Plastic Pipe Joints

Other Pipe Joints

Segmentation by application:

Construction Industry

Petrochemical Industry

Electronic and Electrical Industry

Water Treatment Industry

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Victaulic

LESSO

Mueller Water Products

Mueller Industries

Hitachi Metals

Uponor

McWane

Pipelife

Zhejiang Hailiang

Yonggao

Kangtai Pape

RWC

Asahi Yukizai

Rehau

Charlotte Pipe

Pennsylvania Machine

JFE Steel

Kazanorgsintez

Jain Irrigation Systems

Prince Pipes and Fittings

Uni-Joint

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Pipe Joints consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Pipe Joints market by identifying its various subsegments.

Focuses on the key global Pipe Joints manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Pipe Joints with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the

market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Pipe Joints submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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