

2018-2023 Global Piezoelectric Accelerometers Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Piezoelectric Accelerometers market for 2018-2023.

Piezoelectric Accelerometers is a type of accelerometer that employs the piezoelectric effect of certain materials to measure dynamic changes in mechanical variables (e.g., acceleration, vibration, and mechanical shock).

The leading companies own the advantages on better performance, more abundant product's types, better technical and impeccable after-sales service. Consequently, they take the majority of the market share of high-end market. Looking to the future years, the slow downward price trend in recent years will maintain. As competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin.

An IEPE sensor includes built-in electronics while a charge sensor does not. As a result, an IEPE sensor can convert the high-impedance output charge signal to a low-impedance voltage signal within the sensor itself while the high-impedance charge signal from a charge sensor must be converted at an outside charge amplifier. Because electronic are not included, charge sensors may be used at higher temperatures than IEPE sensors, since the temperature limitation is determined by the temperature limit of the crystals rather than built-in electronics.

The industry is expected to remain innovation-led, with frequent acquisitions and strategic alliances adopted as the key strategies by the players to increase their industry presence. Market stays in mature period with a clear concentration. Meanwhile, optimize product mix and further develop value-added capabilities to maximize margins.

Over the next five years, LPI(LP Information) projects that Piezoelectric Accelerometers will register a 2.9% CAGR in terms of revenue, reach US\$ 600 million by 2023, from US\$ 510 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Piezoelectric Accelerometers market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

PE Type

IEPE Type

Segmentation by application:

Aerospace & Defense

Automotive

Pharmaceuticals & Chemicals

Semiconductor & Electronics

Energy & Power

General Industrial

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

PCB Piezotronics (MTS)

Meggitt Sensing Systems

Bruel and Kjaer (Spectris)

Honeywell

KISTLER

Measurement Specialties (TE)

Dytran Instruments

RION

Kyowa Electronic Instruments

Metrix Instrument (Roper)

DJB Instruments

CEC Vibration Products

ASC sensors

Jewell Instruments

CESVA

IMV Corporation

Hansford Sensors

Vibrasens

Sinocera Piezotronics

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Piezoelectric Accelerometers consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Piezoelectric Accelerometers market by identifying its various subsegments.

Focuses on the key global Piezoelectric Accelerometers manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Piezoelectric Accelerometers with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Piezoelectric Accelerometers submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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