

# 2018-2023 Global Phosphonate Consumption Market Report

<https://marketpublishers.com/r/29EFB1B67DCEN.html>

Date: August 2018

Pages: 163

Price: US\$ 4,660.00 (Single User License)

ID: 29EFB1B67DCEN

## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Phosphonate market for 2018-2023. Phosphonates are a class of chelating agents and scale inhibitors, which structurally have the phosphonic acid group  $-PO_3H_2$  in common. They are used in household cleaning products, personal care products, institutional cleaners and industrial cleaning processes, and as water treatment additives in various applications.

Raw materials of phosphonate are phosphorus trichloride, acetic acid, ammonium chloride, phosphorous acid and diethylenetriamine. Those raw materials are mainly concentrated in China. So, manufacturers of phosphonate are mainly in China. In addition, India is also a major production region. Global major suppliers in this industry are Italmatch Chemicals, Aquapharm Chemicals, Zeel Product, Qingshuiyuan Technology, Shandong Taihe Water Treatment Technologies, Jianghai Environmental Protection, WW Group, Changzhou Kewei Fine Chemicals, Excel Industries, Manhar Specialities, Shandong Xintai Water Treatment Technology, Zaozhuang Kerui Chemicals, Changzhou Yuanquan Hongguang Chemical, Yichang Kaixiang Chemical.

Over the next five years, LPI(LP Information) projects that Phosphonate will register a 6.4% CAGR in terms of revenue, reach US\$ 1140 million by 2023, from US\$ 790 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Phosphonate market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

ATMP

HEDP

DTPMP

Other

Segmentation by application:

Water Treatment

I&I Cleaner

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key

manufacturers covered in this report:

Italmatch Chemicals

Aquapharm Chemicals

Zeel Product

Qingshuiyuan Technology

Shandong Taihe Water Treatment Technologies

Jianghai Environmental Protection

WW Group

Changzhou Kewei Fine Chemicals

Excel Industries

Manhar Specialities

Shandong Xintai Water Treatment Technology

Zaozhuang Kerui Chemicals

Changzhou Yuanquan Hongguang Chemical

Yichang Kaixiang Chemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Phosphonate consumption (value & volume) by

key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Phosphonate market by identifying its various subsegments.

Focuses on the key global Phosphonate manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Phosphonate with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Phosphonate submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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