

# 2018-2023 Global Pharmaceutical Packaging Machines Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Pharmaceutical Packaging Machines market for 2018-2023.

Packaging machines are machines that complete stages of the packaging process. Examples include filling machines, sealing machines, wrapping machines, strapping machines, labelling machines and coding machines.

Pharmaceutical packaging machines are often custom-designed to handle specific product configurations such as vials.

The growth of the market can be attributed to factors such as cost containment in pharma R&D, growth in funding for generics and biopharmaceutical research, and technological advancements in labeling and serializations solutions. The development of production lines for small batch size and research purposes, growing focus of pharmaceutical manufacturers to cut operational costs, and rising emphasis on labeling and serialization for anti-counterfeiting of drugs are the key trends in the market. However, growing preference for refurbished packaging equipment as a viable alternative to new packaging equipment with high costs is expected to restrain the market growth to a certain extent.

On the basis of package type, the market is segmented into primary packaging, secondary packaging, and labeling and serialization equipment. In 2017, the primary packaging equipment segment accounted for the largest share of 80.5% in the pharmaceutical packaging equipment market. The large share can be attributed to the rising regulatory modifications, rapid growth in the pharmaceutical industry, and rising

technological advancements.

Over the next five years, LPI(LP Information) projects that Pharmaceutical Packaging Machines will register a 5.1% CAGR in terms of revenue, reach US\$ 8480 million by 2023, from US\$ 6300 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Pharmaceutical Packaging Machines market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Primary Packaging Machine

Secondary Packaging Machine

Labeling and Serialization Machine

Segmentation by application:

Liquids Packaging

Solids Packaging

Semi-Solids Packaging

Other Products Packaging

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

IMA

Bosch

Uhlmann

Korber AG

Multivac

Marchesini Group

Coesia Seragnoli

Optima

Bausch & Strobel

Mutual

Truiking

Gerhard Schubert

Romaco

CHINASUN

CKD Corporation

Hoong-A Corporation

MG2

SHINVA

ACG

Heino Ilsemann

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### Research objectives

To study and analyze the global Pharmaceutical Packaging Machines consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Pharmaceutical Packaging Machines market by identifying its various subsegments.

Focuses on the key global Pharmaceutical Packaging Machines manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Pharmaceutical Packaging Machines with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Pharmaceutical Packaging Machines submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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