

# 2018-2023 Global Perforated Stretch Film Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Perforated Stretch Film market for 2018-2023. Perforated Stretch Film can be used for palletising products that would benefit from breathing. The large holes increase the air circulation thereby improving shelf life. For products that are wrapped whilst warm, the holes allow unrestricted cooling and reduce condensation.

Perforated stretch film is mainly classified into 2 types: Perforated Manual Film, Perforated Machine Film. Perforated Machine Film is the main type in the world, shared more than 65.86 of the total market in 2017. Perforated stretch film is mainly made from PE, LLDPE, PETC, etc. Perforated stretch film is mainly used for Fresh Meat, Fruit & Vegetables, Dairy & Eggs, Beverages, Processed Foods, Agriculture & Horticulture, etc. Europe is the largest consumption country of perforated stretch film in Global in the past few years and it will keep the same position in the next few years. The Europe market took up about 42.97% the global market in 2017, followed by NA (about 28.44%), and Asia Pacific (about 17.94%).

This industry is affected by the economy and policy, so it's important to put an eye to economic indexes and leaders' prefer. With the global economic recovery, the need of perforated stretch film will increase.

Over the next five years, LPI(LP Information) projects that Perforated Stretch Film will register a 8.9% CAGR in terms of revenue, reach US\$ 390 million by 2023, from US\$ 230 million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Perforated Stretch Film market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Perforated Manual Film

Perforated Machine Film

Segmentation by application:

Fresh Meat

Fruit & Vegetables

Dairy & Eggs

Beverages

Processed Foods

Agriculture & Horticulture

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Megaplast

Dunia Pack

Duo Plast

Galloplastik

Crocco

Mima

Deriblok

Manuli

AEP Industries

Landsberg

NNZ Group

Propak Industries

Tamanet

Western Plastics

Acorn Packaging

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Perforated Stretch Film consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Perforated Stretch Film market by identifying its various subsegments.

Focuses on the key global Perforated Stretch Film manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Perforated Stretch Film with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Perforated Stretch Film submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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