

# 2018-2023 Global Pepsin Consumption Market Report

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# **Abstracts**

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Pepsin market for 2018-2023.

Pepsin is a type of aspartic acid hydrolase whose zymogen (pepsinogen) is released by the chief cells in the stomach and that degrades food proteins into peptides. It is also a type of protease.

The Pepsin industry concentration is very high; there are several key manufacturers in the world, and located in Italy, India and China. This report not included the product that the produced for own use.

The key players are A. Constantino & C. (IT), Mitushi Pharma (IN), Biolaxi Corporation (IN), Kin Master (BR), Feideli Pharmaceutical (CN), Sichuan Deebio Pharmaceutical (CN), Chongqing Qquanxin Xiangsheng (CN) and Sichuan Biosyn Pharmaceutical (CN)

China is the No.1 players, it takes about 2/3 of the global market production, Italy has a big producer, i.e. A. Constantino & C. (IT), who mainly sell its products to Europe and Japan market.

With the manufacturing process developing, the activity of pepsin is increasing, now the actively of 1:10000 product take majority of the market.

In the applications area, the developed regions like Europe have three main applications:

- 1. Inspection and quarantine: such as pig ciliates
- 2. Pharmaceuticals
- 3. Health supplements



But to the developing regions like China, the downstream are concentrated in Pharmaceuticals, the health supplements product is few, also for inspection and quarantine.

The key consumption markets locate at Europe, Americas and China. The Europe takes the market share of 35.4%, followed by China with 34.7%, North America with 9.7% in revenue.

The prices between different producers are different. The price of high activity is above double with that of low activity ones. For the same activity, the price from Italy is about 60% higher than that of in China.

The product price is also affect by the environmental policy, the price is increase highly in 2015 due to the strictly Chinese environmental policy, it also caused the slow upwards trend of price in these years and next years.

This industry is affected by the economy and policy, so it's important to put an eye to economic indexes and leaders' prefer. With the global economic recovery, more and more people pay attention to rising environment standards, especially in underdevelopment regions that have a large population and fast economic growth, the need of Pepsin will increase.

Over the next five years, LPI(LP Information) projects that Pepsin will register a 9.6% CAGR in terms of revenue, reach US\$ 36 million by 2023, from US\$ 20 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Pepsin market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

High Activity (min. 1:10000)

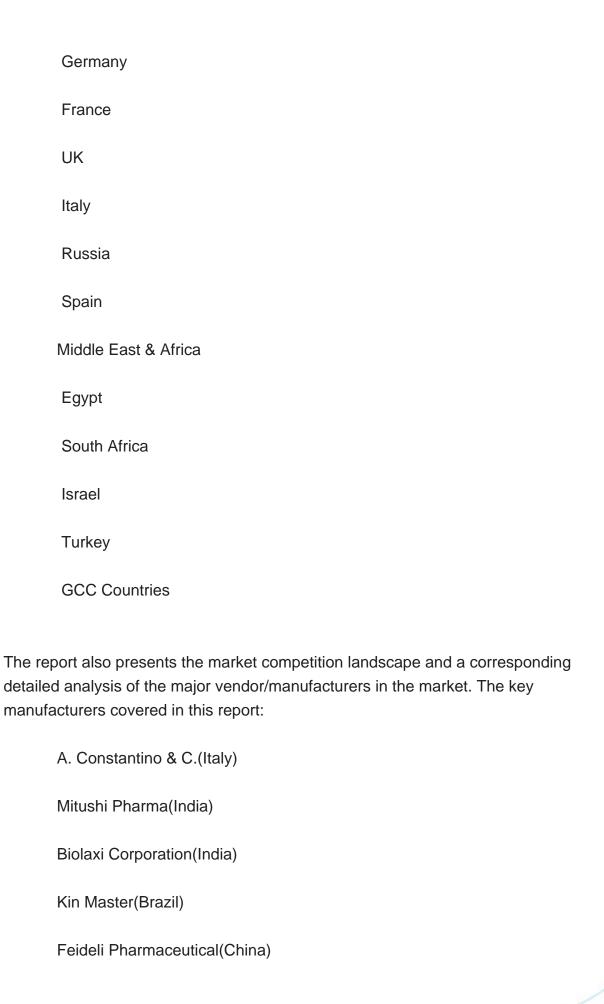
Low Activity (below 1:10000)



Segmentation by application:

# Pharmaceuticals Inspection & Quarantine Health Supplements Other This report also splits the market by region: Americas **United States** Canada Mexico Brazil **APAC** China Japan Korea Southeast Asia India Australia Europe







Sichuan Deebio Pharmaceutical(China)

Chongqing Qquanxin Xiangsheng(China)

Sichuan Biosyn Pharmaceutical(China)

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

# Research objectives

To study and analyze the global Pepsin consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Pepsin market by identifying its various subsegments.

Focuses on the key global Pepsin manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Pepsin with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Pepsin submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their



growth strategies.



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