

# 2018-2023 Global Pea Protein Isolate Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Pea Protein Isolate market for 2018-2023. Pea protein isolate is a food additive with a neutral taste which is extracted from pea, and has a typical legume amino acid profile.

Although the market prospect of pea protein is very good, but there is a potential threat. That is pea protein and pea starch shares the same production line. Strictly speaking, pea protein is a byproduct of pea starch. Although Europe produces a large amount of pea protein, large amount of pea starch was also produced and could not be consumed locally. The main areas of consumption of pea starch are in the Asia Pacific region. But the whole Asia Pacific region is not enough to consume the whole pea starch, which wastes the resource of pea processing. Therefore, the development of pea protein requires a balance between the two product.

Over the next five years, LPI(LP Information) projects that Pea Protein Isolate will register a 14.6% CAGR in terms of revenue, reach US\$ 850 million by 2023, from US\$ 380 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Pea Protein Isolate market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Low Purity Pea Protein Isolate (75%-80%)

Medium Purity Pea Protein Isolate (80%-85%)

High Purity Pea Protein Isolate (>85%)

Segmentation by application:

Sports Nutrition Food

Energy Drinks

Health Food

Pet Food

Other

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Emsland Group

Roquette

Cosucra

Nutri-Pea

Shuangta Food

Yantai Oriental Protein Tech

Shandong Jianyuan Foods

Shandong Huatai Food

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Pea Protein Isolate consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Pea Protein Isolate market by identifying its various subsegments.

Focuses on the key global Pea Protein Isolate manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Pea Protein Isolate with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the

market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Pea Protein Isolate submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

## Contents

### **2018-2023 GLOBAL PEA PROTEIN ISOLATE CONSUMPTION MARKET REPORT**

#### **1 SCOPE OF THE REPORT**

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

#### **2 EXECUTIVE SUMMARY**

- 2.1 World Market Overview
  - 2.1.1 Global Pea Protein Isolate Consumption 2013-2023
  - 2.1.2 Pea Protein Isolate Consumption CAGR by Region
- 2.2 Pea Protein Isolate Segment by Type
  - 2.2.1 Low Purity Pea Protein Isolate (75%-80%)
  - 2.2.2 Medium Purity Pea Protein Isolate (80%-85%)
  - 2.2.3 High Purity Pea Protein Isolate (>85%)
- 2.3 Pea Protein Isolate Consumption by Type
  - 2.3.1 Global Pea Protein Isolate Consumption Market Share by Type (2013-2018)
  - 2.3.2 Global Pea Protein Isolate Revenue and Market Share by Type (2013-2018)
  - 2.3.3 Global Pea Protein Isolate Sale Price by Type (2013-2018)
- 2.4 Pea Protein Isolate Segment by Application
  - 2.4.1 Sports Nutrition Food
  - 2.4.2 Energy Drinks
  - 2.4.3 Health Food
  - 2.4.4 Pet Food
  - 2.4.5 Other
- 2.5 Pea Protein Isolate Consumption by Application
  - 2.5.1 Global Pea Protein Isolate Consumption Market Share by Application (2013-2018)
  - 2.5.2 Global Pea Protein Isolate Value and Market Share by Application (2013-2018)
  - 2.5.3 Global Pea Protein Isolate Sale Price by Application (2013-2018)

#### **3 GLOBAL PEA PROTEIN ISOLATE BY PLAYERS**

- 3.1 Global Pea Protein Isolate Sales Market Share by Players
  - 3.1.1 Global Pea Protein Isolate Sales by Players (2016-2018)
  - 3.1.2 Global Pea Protein Isolate Sales Market Share by Players (2016-2018)
- 3.2 Global Pea Protein Isolate Revenue Market Share by Players
  - 3.2.1 Global Pea Protein Isolate Revenue by Players (2016-2018)
  - 3.2.2 Global Pea Protein Isolate Revenue Market Share by Players (2016-2018)
- 3.3 Global Pea Protein Isolate Sale Price by Players
- 3.4 Global Pea Protein Isolate Manufacturing Base Distribution, Sales Area, Product Types by Players
  - 3.4.1 Global Pea Protein Isolate Manufacturing Base Distribution and Sales Area by Players
  - 3.4.2 Players Pea Protein Isolate Products Offered
- 3.5 Market Concentration Rate Analysis
  - 3.5.1 Competition Landscape Analysis
  - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

## **4 PEA PROTEIN ISOLATE BY REGIONS**

- 4.1 Pea Protein Isolate by Regions
  - 4.1.1 Global Pea Protein Isolate Consumption by Regions
  - 4.1.2 Global Pea Protein Isolate Value by Regions
- 4.2 Americas Pea Protein Isolate Consumption Growth
- 4.3 APAC Pea Protein Isolate Consumption Growth
- 4.4 Europe Pea Protein Isolate Consumption Growth
- 4.5 Middle East & Africa Pea Protein Isolate Consumption Growth

## **5 AMERICAS**

- 5.1 Americas Pea Protein Isolate Consumption by Countries
  - 5.1.1 Americas Pea Protein Isolate Consumption by Countries (2013-2018)
  - 5.1.2 Americas Pea Protein Isolate Value by Countries (2013-2018)
- 5.2 Americas Pea Protein Isolate Consumption by Type
- 5.3 Americas Pea Protein Isolate Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico

## 5.7 Key Economic Indicators of Few Americas Countries

## **6 APAC**

### 6.1 APAC Pea Protein Isolate Consumption by Countries

#### 6.1.1 APAC Pea Protein Isolate Consumption by Countries (2013-2018)

#### 6.1.2 APAC Pea Protein Isolate Value by Countries (2013-2018)

### 6.2 APAC Pea Protein Isolate Consumption by Type

### 6.3 APAC Pea Protein Isolate Consumption by Application

#### 6.4 China

#### 6.5 Japan

#### 6.6 Korea

#### 6.7 Southeast Asia

#### 6.8 India

#### 6.9 Australia

### 6.10 Key Economic Indicators of Few APAC Countries

## **7 EUROPE**

### 7.1 Europe Pea Protein Isolate by Countries

#### 7.1.1 Europe Pea Protein Isolate Consumption by Countries (2013-2018)

#### 7.1.2 Europe Pea Protein Isolate Value by Countries (2013-2018)

### 7.2 Europe Pea Protein Isolate Consumption by Type

### 7.3 Europe Pea Protein Isolate Consumption by Application

#### 7.4 Germany

#### 7.5 France

#### 7.6 UK

#### 7.7 Italy

#### 7.8 Russia

#### 7.9 Spain

### 7.10 Key Economic Indicators of Few Europe Countries

## **8 MIDDLE EAST & AFRICA**

### 8.1 Middle East & Africa Pea Protein Isolate by Countries

#### 8.1.1 Middle East & Africa Pea Protein Isolate Consumption by Countries (2013-2018)

#### 8.1.2 Middle East & Africa Pea Protein Isolate Value by Countries (2013-2018)

### 8.2 Middle East & Africa Pea Protein Isolate Consumption by Type

### 8.3 Middle East & Africa Pea Protein Isolate Consumption by Application



8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

## **9 MARKET DRIVERS, CHALLENGES AND TRENDS**

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

## **10 MARKETING, DISTRIBUTORS AND CUSTOMER**

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Pea Protein Isolate Distributors

10.3 Pea Protein Isolate Customer

## **11 GLOBAL PEA PROTEIN ISOLATE MARKET FORECAST**

11.1 Global Pea Protein Isolate Consumption Forecast (2018-2023)

11.2 Global Pea Protein Isolate Forecast by Regions

11.2.1 Global Pea Protein Isolate Forecast by Regions (2018-2023)

11.2.2 Global Pea Protein Isolate Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

11.2.6 Middle East & Africa Consumption Forecast

11.3 Americas Forecast by Countries

11.3.1 United States Market Forecast

11.3.2 Canada Market Forecast

11.3.3 Mexico Market Forecast

11.3.4 Brazil Market Forecast

11.4 APAC Forecast by Countries

11.4.1 China Market Forecast

- 11.4.2 Japan Market Forecast
- 11.4.3 Korea Market Forecast
- 11.4.4 Southeast Asia Market Forecast
- 11.4.5 India Market Forecast
- 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
  - 11.5.1 Germany Market Forecast
  - 11.5.2 France Market Forecast
  - 11.5.3 UK Market Forecast
  - 11.5.4 Italy Market Forecast
  - 11.5.5 Russia Market Forecast
  - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
  - 11.6.1 Egypt Market Forecast
  - 11.6.2 South Africa Market Forecast
  - 11.6.3 Israel Market Forecast
  - 11.6.4 Turkey Market Forecast
  - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Pea Protein Isolate Forecast by Type
- 11.8 Global Pea Protein Isolate Forecast by Application

## **12 KEY PLAYERS ANALYSIS**

- 12.1 Emsland Group
  - 12.1.1 Company Details
  - 12.1.2 Pea Protein Isolate Product Offered
  - 12.1.3 Emsland Group Pea Protein Isolate Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.1.4 Main Business Overview
  - 12.1.5 Emsland Group News
- 12.2 Roquette
  - 12.2.1 Company Details
  - 12.2.2 Pea Protein Isolate Product Offered
  - 12.2.3 Roquette Pea Protein Isolate Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.2.4 Main Business Overview
  - 12.2.5 Roquette News
- 12.3 Cosucra
  - 12.3.1 Company Details

- 12.3.2 Pea Protein Isolate Product Offered
- 12.3.3 Cosucra Pea Protein Isolate Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.3.4 Main Business Overview
- 12.3.5 Cosucra News
- 12.4 Nutri-Pea
  - 12.4.1 Company Details
  - 12.4.2 Pea Protein Isolate Product Offered
  - 12.4.3 Nutri-Pea Pea Protein Isolate Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.4.4 Main Business Overview
  - 12.4.5 Nutri-Pea News
- 12.5 Shuangta Food
  - 12.5.1 Company Details
  - 12.5.2 Pea Protein Isolate Product Offered
  - 12.5.3 Shuangta Food Pea Protein Isolate Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.5.4 Main Business Overview
  - 12.5.5 Shuangta Food News
- 12.6 Yantai Oriental Protein Tech
  - 12.6.1 Company Details
  - 12.6.2 Pea Protein Isolate Product Offered
  - 12.6.3 Yantai Oriental Protein Tech Pea Protein Isolate Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.6.4 Main Business Overview
  - 12.6.5 Yantai Oriental Protein Tech News
- 12.7 Shandong Jianyuan Foods
  - 12.7.1 Company Details
  - 12.7.2 Pea Protein Isolate Product Offered
  - 12.7.3 Shandong Jianyuan Foods Pea Protein Isolate Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.7.4 Main Business Overview
  - 12.7.5 Shandong Jianyuan Foods News
- 12.8 Shandong Huatai Food
  - 12.8.1 Company Details
  - 12.8.2 Pea Protein Isolate Product Offered
  - 12.8.3 Shandong Huatai Food Pea Protein Isolate Sales, Revenue, Price and Gross Margin (2016-2018)
  - 12.8.4 Main Business Overview

12.8.5 Shandong Huatai Food News

## **13 RESEARCH FINDINGS AND CONCLUSION**

## List Of Tables

### LIST OF TABLES AND FIGURES

Figure Picture of Pea Protein Isolate

Table Product Specifications of Pea Protein Isolate

Figure Pea Protein Isolate Report Years Considered

Figure Market Research Methodology

Figure Global Pea Protein Isolate Consumption Growth Rate 2013-2023 (K MT)

Figure Global Pea Protein Isolate Value Growth Rate 2013-2023 (\$ Millions)

Table Pea Protein Isolate Consumption CAGR by Region 2013-2023 (\$ Millions)

Figure Product Picture of Low Purity Pea Protein Isolate (75%-80%)

Table Major Players of Low Purity Pea Protein Isolate (75%-80%)

Figure Product Picture of Medium Purity Pea Protein Isolate (80%-85%)

Table Major Players of Medium Purity Pea Protein Isolate (80%-85%)

Figure Product Picture of High Purity Pea Protein Isolate (>85%)

Table Major Players of High Purity Pea Protein Isolate (>85%)

Table Global Consumption Sales by Type (2013-2018)

Table Global Pea Protein Isolate Consumption Market Share by Type (2013-2018)

Figure Global Pea Protein Isolate Consumption Market Share by Type (2013-2018)

Table Global Pea Protein Isolate Revenue by Type (2013-2018) (\$ million)

Table Global Pea Protein Isolate Value Market Share by Type (2013-2018) (\$ Millions)

Figure Global Pea Protein Isolate Value Market Share by Type (2013-2018)

Table Global Pea Protein Isolate Sale Price by Type (2013-2018)

Figure Pea Protein Isolate Consumed in Sports Nutrition Food

Figure Global Pea Protein Isolate Market: Sports Nutrition Food (2013-2018) (K MT)

Figure Global Pea Protein Isolate Market: Sports Nutrition Food (2013-2018) (\$ Millions)

Figure Global Sports Nutrition Food YoY Growth (\$ Millions)

Figure Pea Protein Isolate Consumed in Energy Drinks

Figure Global Pea Protein Isolate Market: Energy Drinks (2013-2018) (K MT)

Figure Global Pea Protein Isolate Market: Energy Drinks (2013-2018) (\$ Millions)

Figure Global Energy Drinks YoY Growth (\$ Millions)

Figure Pea Protein Isolate Consumed in Health Food

Figure Global Pea Protein Isolate Market: Health Food (2013-2018) (K MT)

Figure Global Pea Protein Isolate Market: Health Food (2013-2018) (\$ Millions)

Figure Global Health Food YoY Growth (\$ Millions)

Figure Pea Protein Isolate Consumed in Pet Food

Figure Global Pea Protein Isolate Market: Pet Food (2013-2018) (K MT)

Figure Global Pea Protein Isolate Market: Pet Food (2013-2018) (\$ Millions)

Figure Global Pet Food YoY Growth (\$ Millions)  
Figure Pea Protein Isolate Consumed in Other  
Figure Global Pea Protein Isolate Market: Other (2013-2018) (K MT)  
Figure Global Pea Protein Isolate Market: Other (2013-2018) (\$ Millions)  
Figure Global Other YoY Growth (\$ Millions)  
Table Global Consumption Sales by Application (2013-2018)  
Table Global Pea Protein Isolate Consumption Market Share by Application (2013-2018)  
Figure Global Pea Protein Isolate Consumption Market Share by Application (2013-2018)  
Table Global Pea Protein Isolate Value by Application (2013-2018)  
Table Global Pea Protein Isolate Value Market Share by Application (2013-2018)  
Figure Global Pea Protein Isolate Value Market Share by Application (2013-2018)  
Table Global Pea Protein Isolate Sale Price by Application (2013-2018)  
Table Global Pea Protein Isolate Sales by Players (2016-2018) (K MT)  
Table Global Pea Protein Isolate Sales Market Share by Players (2016-2018)  
Figure Global Pea Protein Isolate Sales Market Share by Players in 2016  
Figure Global Pea Protein Isolate Sales Market Share by Players in 2017  
Table Global Pea Protein Isolate Revenue by Players (2016-2018) (\$ Millions)  
Table Global Pea Protein Isolate Revenue Market Share by Players (2016-2018)  
Figure Global Pea Protein Isolate Revenue Market Share by Players in 2016  
Figure Global Pea Protein Isolate Revenue Market Share by Players in 2017  
Table Global Pea Protein Isolate Sale Price by Players (2016-2018)  
Figure Global Pea Protein Isolate Sale Price by Players in 2017  
Table Global Pea Protein Isolate Manufacturing Base Distribution and Sales Area by Players  
Table Players Pea Protein Isolate Products Offered  
Table Pea Protein Isolate Concentration Ratio (CR3, CR5 and CR10) (2016-2018)  
Table Global Pea Protein Isolate Consumption by Regions 2013-2018 (K MT)  
Table Global Pea Protein Isolate Consumption Market Share by Regions 2013-2018  
Figure Global Pea Protein Isolate Consumption Market Share by Regions 2013-2018  
Table Global Pea Protein Isolate Value by Regions 2013-2018 (\$ Millions)  
Table Global Pea Protein Isolate Value Market Share by Regions 2013-2018  
Figure Global Pea Protein Isolate Value Market Share by Regions 2013-2018  
Figure Americas Pea Protein Isolate Consumption 2013-2018 (K MT)  
Figure Americas Pea Protein Isolate Value 2013-2018 (\$ Millions)  
Figure APAC Pea Protein Isolate Consumption 2013-2018 (K MT)  
Figure APAC Pea Protein Isolate Value 2013-2018 (\$ Millions)  
Figure Europe Pea Protein Isolate Consumption 2013-2018 (K MT)

Figure Europe Pea Protein Isolate Value 2013-2018 (\$ Millions)

Figure Middle East & Africa Pea Protein Isolate Consumption 2013-2018 (K MT)

Figure Middle East & Africa Pea Protein Isolate Value 2013-2018 (\$ Millions)

Table Americas Pea Protein Isolate Consumption by Countries (2013-2018) (K MT)

Table Americas Pea Protein Isolate Consumption Market Share by Countries (2013-2018)

Figure Americas Pea Protein Isolate Consumption Market Share by Countries in 2017

Table Americas Pea Protein Isolate Value by Countries (2013-2018) (\$ Millions)

Table Americas Pea Protein Isolate Value Market Share by Countries (2013-2018)

Figure Americas Pea Protein Isolate Value Market Share by Countries in 2017

Table Americas Pea Protein Isolate Consumption by Type (2013-2018) (K MT)

Table Americas Pea Protein Isolate Consumption Market Share by Type (2013-2018)

Figure Americas Pea Protein Isolate Consumption Market Share by Type in 2017

Table Americas Pea Protein Isolate Consumption by Application (2013-2018) (K MT)

Table Americas Pea Protein Isolate Consumption Market Share by Application (2013-2018)

Figure Americas Pea Protein Isolate Consumption Market Share by Application in 2017

Figure United States Pea Protein Isolate Consumption Growth 2013-2018 (K MT)

Figure United States Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)

Figure Canada Pea Protein Isolate Consumption Growth 2013-2018 (K MT)

Figure Canada Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)

Figure Mexico Pea Protein Isolate Consumption Growth 2013-2018 (K MT)

Figure Mexico Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)

Table APAC Pea Protein Isolate Consumption by Countries (2013-2018) (K MT)

Table APAC Pea Protein Isolate Consumption Market Share by Countries (2013-2018)

Figure APAC Pea Protein Isolate Consumption Market Share by Countries in 2017

Table APAC Pea Protein Isolate Value by Countries (2013-2018) (\$ Millions)

Table APAC Pea Protein Isolate Value Market Share by Countries (2013-2018)

Figure APAC Pea Protein Isolate Value Market Share by Countries in 2017

Table APAC Pea Protein Isolate Consumption by Type (2013-2018) (K MT)

Table APAC Pea Protein Isolate Consumption Market Share by Type (2013-2018)

Figure APAC Pea Protein Isolate Consumption Market Share by Type in 2017

Table APAC Pea Protein Isolate Consumption by Application (2013-2018) (K MT)

Table APAC Pea Protein Isolate Consumption Market Share by Application (2013-2018)

Figure APAC Pea Protein Isolate Consumption Market Share by Application in 2017

Figure China Pea Protein Isolate Consumption Growth 2013-2018 (K MT)

Figure China Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)

Figure Japan Pea Protein Isolate Consumption Growth 2013-2018 (K MT)

Figure Japan Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)

Figure Korea Pea Protein Isolate Consumption Growth 2013-2018 (K MT)  
Figure Korea Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)  
Figure Southeast Asia Pea Protein Isolate Consumption Growth 2013-2018 (K MT)  
Figure Southeast Asia Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)  
Figure India Pea Protein Isolate Consumption Growth 2013-2018 (K MT)  
Figure India Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)  
Figure Australia Pea Protein Isolate Consumption Growth 2013-2018 (K MT)  
Figure Australia Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)  
Table Europe Pea Protein Isolate Consumption by Countries (2013-2018) (K MT)  
Table Europe Pea Protein Isolate Consumption Market Share by Countries (2013-2018)  
Figure Europe Pea Protein Isolate Consumption Market Share by Countries in 2017  
Table Europe Pea Protein Isolate Value by Countries (2013-2018) (\$ Millions)  
Table Europe Pea Protein Isolate Value Market Share by Countries (2013-2018)  
Figure Europe Pea Protein Isolate Value Market Share by Countries in 2017  
Table Europe Pea Protein Isolate Consumption by Type (2013-2018) (K MT)  
Table Europe Pea Protein Isolate Consumption Market Share by Type (2013-2018)  
Figure Europe Pea Protein Isolate Consumption Market Share by Type in 2017  
Table Europe Pea Protein Isolate Consumption by Application (2013-2018) (K MT)  
Table Europe Pea Protein Isolate Consumption Market Share by Application (2013-2018)  
Figure Europe Pea Protein Isolate Consumption Market Share by Application in 2017  
Figure Germany Pea Protein Isolate Consumption Growth 2013-2018 (K MT)  
Figure Germany Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)  
Figure France Pea Protein Isolate Consumption Growth 2013-2018 (K MT)  
Figure France Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)  
Figure UK Pea Protein Isolate Consumption Growth 2013-2018 (K MT)  
Figure UK Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)  
Figure Italy Pea Protein Isolate Consumption Growth 2013-2018 (K MT)  
Figure Italy Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)  
Figure Russia Pea Protein Isolate Consumption Growth 2013-2018 (K MT)  
Figure Russia Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)  
Figure Spain Pea Protein Isolate Consumption Growth 2013-2018 (K MT)  
Figure Spain Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)  
Table Middle East & Africa Pea Protein Isolate Consumption by Countries (2013-2018) (K MT)  
Table Middle East & Africa Pea Protein Isolate Consumption Market Share by Countries (2013-2018)  
Figure Middle East & Africa Pea Protein Isolate Consumption Market Share by Countries in 2017



Table Middle East & Africa Pea Protein Isolate Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Pea Protein Isolate Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Pea Protein Isolate Value Market Share by Countries in 2017

Table Middle East & Africa Pea Protein Isolate Consumption by Type (2013-2018) (K MT)

Table Middle East & Africa Pea Protein Isolate Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Pea Protein Isolate Consumption Market Share by Type in 2017

Table Middle East & Africa Pea Protein Isolate Consumption by Application (2013-2018) (K MT)

Table Middle East & Africa Pea Protein Isolate Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Pea Protein Isolate Consumption Market Share by Application in 2017

Figure Egypt Pea Protein Isolate Consumption Growth 2013-2018 (K MT)

Figure Egypt Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)

Figure South Africa Pea Protein Isolate Consumption Growth 2013-2018 (K MT)

Figure South Africa Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)

Figure Israel Pea Protein Isolate Consumption Growth 2013-2018 (K MT)

Figure Israel Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)

Figure Turkey Pea Protein Isolate Consumption Growth 2013-2018 (K MT)

Figure Turkey Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Pea Protein Isolate Consumption Growth 2013-2018 (K MT)

Figure GCC Countries Pea Protein Isolate Value Growth 2013-2018 (\$ Millions)

Table Pea Protein Isolate Distributors List

Table Pea Protein Isolate Customer List

Figure Global Pea Protein Isolate Consumption Growth Rate Forecast (2018-2023) (K MT)

Figure Global Pea Protein Isolate Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Pea Protein Isolate Consumption Forecast by Countries (2018-2023) (K MT)

Table Global Pea Protein Isolate Consumption Market Forecast by Regions

Table Global Pea Protein Isolate Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Pea Protein Isolate Value Market Share Forecast by Regions

Figure Americas Pea Protein Isolate Consumption 2018-2023 (K MT)

Figure Americas Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure APAC Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure APAC Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure Europe Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure Europe Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure Middle East & Africa Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure Middle East & Africa Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure United States Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure United States Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure Canada Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure Canada Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure Mexico Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure Mexico Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure Brazil Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure Brazil Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure China Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure China Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure Japan Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure Japan Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure Korea Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure Korea Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure Southeast Asia Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure Southeast Asia Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure India Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure India Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure Australia Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure Australia Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure Germany Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure Germany Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure France Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure France Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure UK Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure UK Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure Italy Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure Italy Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure Russia Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure Russia Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure Spain Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure Spain Pea Protein Isolate Value 2018-2023 (\$ Millions)

Figure Egypt Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure Egypt Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure South Africa Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure South Africa Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure Israel Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure Israel Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure Turkey Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure Turkey Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Figure GCC Countries Pea Protein Isolate Consumption 2018-2023 (K MT)  
Figure GCC Countries Pea Protein Isolate Value 2018-2023 (\$ Millions)  
Table Global Pea Protein Isolate Consumption Forecast by Type (2018-2023) (K MT)  
Table Global Pea Protein Isolate Consumption Market Share Forecast by Type (2018-2023)  
Table Global Pea Protein Isolate Value Forecast by Type (2018-2023) (\$ Millions)  
Table Global Pea Protein Isolate Value Market Share Forecast by Type (2018-2023)  
Table Global Pea Protein Isolate Consumption Forecast by Application (2018-2023) (K MT)  
Table Global Pea Protein Isolate Consumption Market Share Forecast by Application (2018-2023)  
Table Global Pea Protein Isolate Value Forecast by Application (2018-2023) (\$ Millions)  
Table Global Pea Protein Isolate Value Market Share Forecast by Application (2018-2023)  
Table Emsland Group Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Emsland Group Pea Protein Isolate Sales, Revenue, Price and Gross Margin (2016-2018)  
Figure Emsland Group Pea Protein Isolate Market Share (2016-2018)  
Table Roquette Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Roquette Pea Protein Isolate Sales, Revenue, Price and Gross Margin (2016-2018)  
Figure Roquette Pea Protein Isolate Market Share (2016-2018)  
Table Cosucra Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Cosucra Pea Protein Isolate Sales, Revenue, Price and Gross Margin (2016-2018)  
Figure Cosucra Pea Protein Isolate Market Share (2016-2018)  
Table Nutri-Pea Basic Information, Manufacturing Base, Sales Area and Its Competitors  
Table Nutri-Pea Pea Protein Isolate Sales, Revenue, Price and Gross Margin (2016-2018)  
Figure Nutri-Pea Pea Protein Isolate Market Share (2016-2018)

Table Shuangta Food Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Shuangta Food Pea Protein Isolate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Shuangta Food Pea Protein Isolate Market Share (2016-2018)

Table Yantai Oriental Protein Tech Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Yantai Oriental Protein Tech Pea Protein Isolate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Yantai Oriental Protein Tech Pea Protein Isolate Market Share (2016-2018)

Table Shandong Jianyuan Foods Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Shandong Jianyuan Foods Pea Protein Isolate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Shandong Jianyuan Foods Pea Protein Isolate Market Share (2016-2018)

Table Shandong Huatai Food Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Shandong Huatai Food Pea Protein Isolate Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Shandong Huatai Food Pea Protein Isolate Market Share (2016-2018)

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