

2018-2023 Global PE-RT Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global PE-RT market for 2018-2023.

Polyethylene of raised temperature resistance, short as PE-RT, is an advanced type of polyethylene to add extra performance characteristics such as enhanced strength at high temperatures to the traditional properties of polyethylene. Owing to enhanced mechanical properties at elevated temperature, PE-RT resins can be used in all hot water & heat distribution applications.

The common monomers of polymerization include ethylene, Hexene, and Octene. In the 90s of last century, Dow first developed this product. In the past ten years, the industry maintained a rapid development. Many companies have expanded its production capacity. At the same time, these leading companies are developing new products and new technologies. In 2015, Lyondellbasell launched its own new products. In other words, the industry has a high technical barrier and only a few companies have ability to produce this product. Dow and Lyondellbasell, have the advanced technology. And Sinpec has developed own technology since 2012. In addition, some companies have the production ability of whole industry chain. For example: Dow has the products of ethylene and Octene.

In this industry, the advantages of upstream raw materials, product quality, and downstream demand are the three decisive factors that determine this industry. For example: Swiss GF company only uses Dow products.

Over the next five years, LPI(LP Information) projects that PE-RT will register a 1.7% CAGR in terms of revenue, reach US\$ 720 million by 2023, from US\$ 650 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of PE-RT market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Ethylene-Octene

Ethylene-Hexene

Ethylene-Butene

Segmentation by application:

Under-floor and Wall Heating & Cooling

Plumbing & Drinking Water Supply

Industrial Pipes and Fittings

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Dow Chemical

SK

LG Chem

LyondellBasell

DAELIM

Ineos

Sinopec

...

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global PE-RT consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of PE-RT market by identifying its various subsegments.

Focuses on the key global PE-RT manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the PE-RT with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of PE-RT submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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