

2018-2023 Global PE Pipe Resin Consumption Market Report

<https://marketpublishers.com/r/291B31345EAEN.html>

Date: July 2018

Pages: 136

Price: US\$ 4,660.00 (Single User License)

ID: 291B31345EAEN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global PE Pipe Resin market for 2018-2023.

PE pipe resin refers to PE resin which is mainly used during the production process of PE pipe. Currently, the most widely used PE resin is PE 80 and PE 100.

HDPE pipe systems provide sustainable and harmless solution to growing demand for clean water and modern sewer systems. The new applications in the field of storm water drainage, marine crossing, intake and outfall, fire loops, district heating and domestic geothermal technology rely on superb properties of HDPE material, its long service life and thriving long track record of more than 60 years.

The PE pipe resin market was dominated by several international petrochemical companies, such as LyondellBasell, Dow, Borealis and so on. The top 5 producers contributed about 50% sales share globally. The market is relatively concentrated. With gradual recovery of global economy, plastic pipe industry will become promising in the coming few years. PE pipe is competing with PVC pipe and PP pipe in the plastic pipe industry. With distinctive characteristics, PE pipe will be used more and more common in some field, such as water supply system, gas & oil industry, etc. Market insiders predict that stimulated by the pipe industry, global PE pipe resin market will reach to 7000 million USD in the year of 2023.

Over the next five years, LPI(LP Information) projects that PE Pipe Resin will register a 2.5% CAGR in terms of revenue, reach US\$ 6970 million by 2023, from US\$ 6010 million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of PE Pipe Resin market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

PE 100

PE 80

Other

Segmentation by application:

Water Supply Pipe

Sewage & Drainage Pipe

Oil & Gas Pipe

Agriculture Pipe

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

LyondellBasell

Dow

Borealis

SABIC

Chevron Phillips Chemical

Ineos

Braskem

Total

Exxon Mobil

SINOPEC

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global PE Pipe Resin consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of PE Pipe Resin market by identifying its various subsegments.

Focuses on the key global PE Pipe Resin manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the PE Pipe Resin with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of PE Pipe Resin submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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