

# 2018-2023 Global PC/ABS Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global PC/ABS market for 2018-2023.

This report studies the PC/ABS Resin market, PC/ABS Resin is a blend of PC and ABS providing unique combination of the high processability of ABS with the excellent mechanical properties, impact and heat resistance of PC. The PC/ABS Resin property balance is controlled by the ratio of PC and ABS in the blend, the polycarbonate molecular weight and the additive package. The ratio of polycarbonate and acrylonitrile-butadiene-styrene affects mainly the heat resistance of the final product. PC/ABS Resin blends exhibit a synergic effect resulting in excellent impact resistance at low temperatures that is better than impact resistance of ABS or PC.

In consumption market, USA, Europe and China are the mainly consumption regions due to the bigger demand of downstream applications. In 2017, these regions occupied 77.86% of the global consumption volume in total.

PC/ABS Resin mainly has two types, which include general grade and flame retardant grade. And each type has application industries relatively. With development of automotive industry, the PC/ABS Resin would develop rapidly. So, PC/ABS Resin has a huge market potential in the future. Manufacturers engaged in the industry are trying to produce good performance PC/ABS Resin through improving technology.

The major raw materials for PC/ABS Resin are PC, ABS, and other auxiliary chemicals. Fluctuations in the price of the upstream product will impact on the production cost of PC/ABS Resin. The production cost of PC/ABS Resin is also an important factor which could impact the price of PC/ABS Resin.

Over the next five years, LPI(LP Information) projects that PC/ABS will register a 3.9% CAGR in terms of revenue, reach US\$ 4670 million by 2023, from US\$ 3710 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of PC/ABS market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

General Grade

Flame Retardant Grade

Others

Segmentation by application:

Automotive

Appliance

Electronics

Industrial Parts

Healthcare Parts

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Spain

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Covestro

SABIC

Teijin

Trinseo

Mitsubishi

LOTTE Advanced Materials

Chi Mei

LG Chemical

FCFC

Daicel

RTP

PolyOne

Gardiner Compounds

Ever Plastic

KUMHO-SUNNY

Kingfa Science and Technology

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PRET Composites

Qingdao Gon Science & Technology

WOTE

Fu-day New Material Technology

Kitech

Fuheng New Material

Selon

DELLON

Kangxi Plastic Technology

Falaixin Plasifying

Polyrocks Chemical

Nanjing Lihan Chemical

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global PC/ABS consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of PC/ABS market by identifying its various subsegments.

Focuses on the key global PC/ABS manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the PC/ABS with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of PC/ABS submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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