

# 2018-2023 Global PBT Neat Resin Consumption Market Report

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## **Abstracts**

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global PBT Neat Resin market for 2018-2023.

Polybutylene Terephthalate (PBT) is semi-crystalline, white or off-white polyester similar in both composition and properties to polyethyleneterephthalate (PET). It is a thermoplastic engineering polymer that is used as an insulator in the electrical, electronics, automobile, Mechanical Equipment and precision instruments industries. Compared to PET (polyethylene terephthalate), PBT has slightly lower strength and rigidity, slightly better impact resistance, and a slightly lower glass transition temperature.

In this report, the volume of PBT is calculated by PBT neat resin, excluding PBT modified resin and PBT Compounds.

At present, the major manufacturers of PBT are concentrated in Changchun, BASF, Sabic, DuBay Polymer (Lanxess, DuPont) and Ticona (Celanese). Changchun is the world leader. Polymer Technology and Services PBT is marketed under a wide variety of brand names by these companies.

PBT downstream is wide and recently PBT has acquired increasing significance in various fields of automotive, electrical & electronic and consumer goods applications. Globally, the PBT market is mainly driven by growing demand for automotive applications. Automotive accounts for nearly 44.86% of total downstream consumption of PBT.

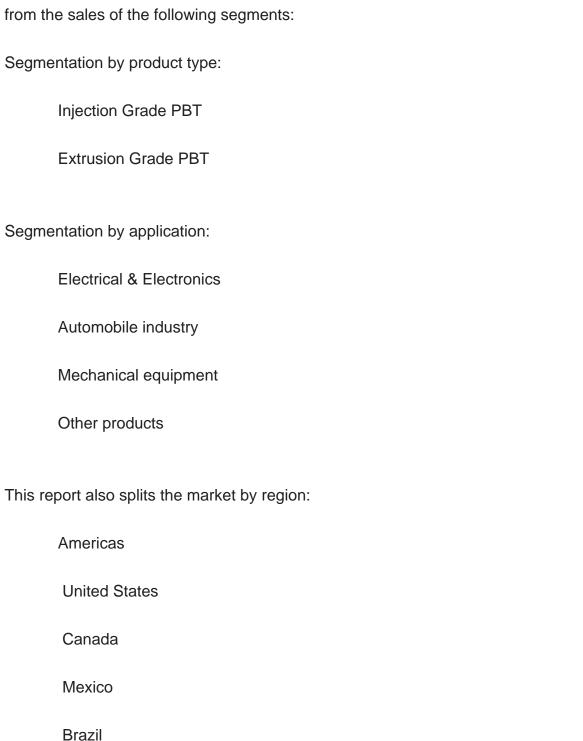
Over the next five years, LPI(LP Information) projects that PBT Neat Resin will register a 4.0% CAGR in terms of revenue, reach US\$ 4330 million by 2023, from US\$ 3420



million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of PBT Neat Resin market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated





APAC
China
Japan
Korea
Southeast Asia
India
Australia
Europe
Germany
France
UK
Italy
Russia
Spain
Middle East & Africa
Egypt
South Africa
Israel
Turkey

**GCC** Countries



The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Changchun
BASF
Sabic
DuBay Polymer (Lanxess, DuPont)
Ticona (Celanese)
DuPont
Kanghui
Mitsubishi
HNEC
WinTech (Polyplastics, Teijin)
Toray
BlueStar
Yizheng (Sinopec)
Blueridge
Shinkong
DSM
Sinchem



Nan Ya

Heshili

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## Research objectives

To study and analyze the global PBT Neat Resin consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of PBT Neat Resin market by identifying its various subsegments.

Focuses on the key global PBT Neat Resin manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the PBT Neat Resin with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of PBT Neat Resin submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.







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