

2018-2023 Global PBT compounds Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global PBT compounds market for 2018-2023.

PBT is semi-crystalline, white or off-white polyester similar in both composition and properties to polyethyleneterephthalate (PET). It is a thermoplastic engineering polymer that is used as an insulator in the electrical, electronics, automobile, mechanical equipment and precision instruments industries. PBT is present in everyday life and is common in electrical, electronic and automotive components. PBT resin and PBT compound are the two types of products that are used in various applications. PBT compound is comprised of various materials that can include PBT resin, fiber glass filling, and additives, whereas the PBT resin only includes the base resin. The material is often used in mineral or glass filled grades. Most PBT resins are used as PBT Compounds. In the report, we only covered PBT compounds.

At present, the major manufacturers of PBT compounds are concentrated in BASF, Changchun, Lanxess, Sabic, Shinkong, DuPont, DSM, Mitsubishi, etc. BASF is the world leader, holding 10.32% consumption market share in 2016.

Asia Pacific was the largest regional market for PBT compounds, with revenue exceeding USD 1420.96 million in 2016. It is further expected to grow due to the application of automobile industry, electrical & electronics and mechanical equipment. In addition, in volume, Asia Pacific is also expected to witness fastest growth, at an estimated CAGR of 8.79% from 2012 to 2017.

North America and Europe are expected to witness demand growth at an estimated CAGR of 8.76% and 3.87% from 2012 to 2017, respectively.

Over the next five years, LPI(LP Information) projects that PBT compounds will register

a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of PBT compounds market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Unreinforced Grade

Glassfiber (GF) Reinforced

Flame-retardant Grade

Others

Segmentation by application:

Automobile Industry

Electrical & Electronics

Mechanical Equipment

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

BASF

Changchun

Lanxess

Sabic

Shinkong

DuPont

DSM

Mitsubishi

Ticona (Celanese)

WinTech (Polyplastics, Teijin)

Kolon

Toray

Jiangsu Sanfangxiang Group

BlueStar

LG Chem

Nan Ya

Evonik

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global PBT compounds consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of PBT compounds market by identifying its various subsegments.

Focuses on the key global PBT compounds manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the PBT compounds with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of PBT compounds submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their

growth strategies.

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