

# 2018-2023 Global Para-aramid Fiber Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Para-aramid Fiber market for 2018-2023. Para-aramid fiber is a kind of man-made high-performance aramid fiber, with molecules that are characterized by relatively rigid polymer chains. It is produced by p-phthaloylchloride (TPC) and p-phenylenediamine (PPD) and is used for tires, rubber goods, fiber-optic cable tension members, protective apparel, friction material, construction reinforcement, etc.

There are Kevlar series of DuPont, Twaron & Technora series of Teijin which are commercial para-aramid fibers in Europe.

The Europe production of Para-aramid fiber increases from 27635 MT in 2010 to 37161 MT in 2014. The average growth rate is more than 7.64%. Netherlands is the major manufacturing market in Europe which holds the 75.21% production market share in 2014. Germany is the major consumption market in Europe, which holds the 33.25% consumption market share in 2014. We believe that the Europe total production will increase with the CAGR of 4.66% in the next five years.

The downstream are mainly rubber reinforcements, security protection, tires, frictional and sealing materials. In recent years, these industries demand increase rapidly in Europe which will promote the para-aramid production.

Over the next five years, LPI(LP Information) projects that Para-aramid Fiber will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth

opportunities of Para-aramid Fiber market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Para-aramid Filament

Para-aramid Staple Fiber

Para-aramid Shortcut

Para-aramid Pulp

Segmentation by application:

Rope

Rubber reinforcements

Security protection

Tires

Optical fiber reinforcements

Frictional and sealing materials

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

## APAC

China

Japan

Korea

Southeast Asia

India

Australia

## Europe

Germany

France

UK

Italy

Russia

Spain

## Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Teijin Aramid

Dupont

JSC Kamenskvolokno

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Para-aramid Fiber consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Para-aramid Fiber market by identifying its various subsegments.

Focuses on the key global Para-aramid Fiber manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Para-aramid Fiber with respect to individual growth trends, future

prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Para-aramid Fiber submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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