

2018-2023 Global Paper Dry Strength Agent Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Paper Dry Strength Agent market for 2018-2023.

Papermaking dry strength agent also known as paper dry additives, dry strength agents are divide into two segments namely, natural dry agents and synthetic dry agents. In natural dry agents it is futher subsegmneted into starch and Guar Gum and synthetic dry agents is subsegmneted as polyVinylamine, polyacrylamide (PAM), poly aminoamide eipchlorohydrin (PAE), Glyoxylated Polyacrylamide (GPAM) and Amphoteric Polymer.

First, the Paper Dry Strength Agent industry concentration is not relatively high; and high-end products mainly from Japan US and Europe. In the world wide, Most of manufactures distribute in China, Europe and NA. Japan has a long history and unshakable status in this industry, like Seiko Pmc Corporation and Harima Chemicals Group, both have perfect products. As to China, it is Chengming Chemical leading the industry, followed by Tianma and Changhai Refinement Technology. The global consumption reached 803.3 K MT in 2017, will reach the 1087 K MT in 2024.

Second, from Paper Dry Strength Agent industry characteristics, since the upstream material acrylonitrile is highly toxic, acrylamide also has some toxicity, greater toxicity entire production process, more serious occupational hazards, and there is a certain amount of pollutant emissions, production damage. For developed countries, environmental protection, production safety, labor protection and other aspects of employees demanding for products containing toxic chemicals take different degrees of restrictions and without incentives. Therefore, developed countries to take the policy shift base, will choose the new production base in China, India and other developing

countries.

Third, in the international market, Paper Dry Strength Agent main application areas are very concentrated. At present, Asia has become the largest consumer of Paper Dry Strength Agent, paper areas has been widely used as the additive in recent years and paper board.

Fourth, all manufactures in the world are committed to the improvement of product. Chinese manufactures can almost catch up with the world's leading technology too. But some, such as the paper industry pam direction, there is still a gap with foreign product quality.

Fifth, we tend to believe this industry now is close to mature, and the consumption increasing degree will show a smooth curve. On product prices, the slow upward and then downward trend in recent years will maintain in the future, as competition intensifies, prices gap between different brands will go narrowing. Similarly, there will be fluctuation in gross margin....

This is the end of Paper Dry Strength Agent report.

Over the next five years, LPI(LP Information) projects that Paper Dry Strength Agent will register a 7.2% CAGR in terms of revenue, reach US\$ 960 million by 2023, from US\$ 630 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Paper Dry Strength Agent market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Polyvinyl Amine Type

Polyacrylamide Type

Glyoxylated Polyacrylamide Type

Starch Based Polymers Type

Amphoteric Polymers Type

Others

Segmentation by application:

Paper

Paper Board

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Seiko Pmc Corporation

Kemira

BASF SE

Harima Chemicals Group

Arakawachem

Solenis

Tianma

Changhai Refinement Technology

Chengming Chemical

Richards Chemicals & Electricals

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

RESEARCH OBJECTIVES

To study and analyze the global Paper Dry Strength Agent consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Paper Dry Strength Agent market by identifying its various subsegments.

Focuses on the key global Paper Dry Strength Agent manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Paper Dry Strength Agent with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Paper Dry Strength Agent submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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