

# 2018-2023 Global Pain Management Drugs Consumption Market Report

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## Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Pain Management Drugs market for 2018-2023.

Pain is complex, so there are many treatment options -- medications, therapies, and mind-body techniques.

The classification of pain management drugs includes opioids, NSAIDs and other types, and the proportion of opioids is about 47% in 2016, and the proportion is in decreasing trend from 2012 to 2017.

North America is the largest consumption place, with a consumption market share nearly 37% in 2016. Following North America, Europe is the second largest consumption place with the consumption market share of 30%.

Market competition is intense. Pfizer, GSK, Grunenthal, Bayer, Sanofi, Eli Lilly, AstraZeneca are the leaders of the industry, and they hold key technologies and patents, with high-end customers; have been formed in the monopoly position in the industry.

Over the next five years, LPI(LP Information) projects that Pain Management Drugs will register a 2.8% CAGR in terms of revenue, reach US\$ 41900 million by 2023, from US\$ 35600 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Pain Management Drugs market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Generic Opioids

Branded Opioids

NSAIDs

Others

Segmentation by application:

Hospitals

Clinics

Drugstores

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key

manufacturers covered in this report:

Pfizer

GSK

Grünenthal

Bayer

Sanofi

Eli Lilly

AstraZeneca

Endo

Merck

Depomed

Yunnan Baiyao

Teva

J&J

Allergan

Purdue

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

## **RESEARCH OBJECTIVES**

To study and analyze the global Pain Management Drugs consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Pain Management Drugs market by identifying its various subsegments.

Focuses on the key global Pain Management Drugs manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Pain Management Drugs with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Pain Management Drugs submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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