

# 2018-2023 Global Organic Infant Formula Consumption Market Report

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# **Abstracts**

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Organic Infant Formula market for 2018-2023. Organic infant formula is uses the finest organic ingredients in milk, which means no chemical pesticides and no GM ingredients.

In global market, the production of organic infant formula increases from 34.2 K MT in 2011 to 57.4 K MT in 2016, at a CAGR of more than 10.88%. In 2015, the global organic infant formula market is led by Europe, capturing about 62.98% of global organic infant formula production. Oceania is the second-largest region-wise market with 16.38% global production share.

At present, the major manufacturers of organic infant formula are Abbott, HiPP, Holle, Bellamy, Topfer, Supermum, The Hain Celestial Group, Nature One, Perrigo, Babybio, Gittis, etc. Abbott is the world leader, holding 20.35% production market share in 2015. Europe was also the largest consumption regional market for O organic infant formula, with revenue exceeding USD 1.5 billion in 2015. In addition, Oceania and China consumption is expected to witness fastest growth, at an estimated CAGR of 36% and 44% from 2011 to 2016 respectively.

Over the next five years, LPI(LP Information) projects that Organic Infant Formula will register a 12.3% CAGR in terms of revenue, reach US\$ 3050 million by 2023, from US\$ 1520 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Organic Infant Formula market by product type, application, key manufacturers and key regions.



To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Wet Process Type

Dry Process Type

Segmentation by application:

First Stage

Second Stage

Third Stage

This report also splits the market by region:

Americas

**United States** 

Canada

Mexico

Brazil

APAC

China

Japan

Korea



#### Southeast Asia

India

Australia

#### Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

**GCC** Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

#### Abbott



HiPP

Holle

Bellamy

Topfer

Supermum

The Hain Celestial Group

Nature One

Perrigo

Babybio

Gittis

Humana

Bimbosan

Ausnutria

Nutribio

HealthyTimes

Arla

Angisland

Mengniu

Shengyuan



Shengmu

Yeeper

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

#### **Research objectives**

To study and analyze the global Organic Infant Formula consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Organic Infant Formula market by identifying its various subsegments.

Focuses on the key global Organic Infant Formula manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Organic Infant Formula with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Organic Infant Formula submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.



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