

2018-2023 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Optical Fiber Composite Overhead Ground Wire (OPGW) market for 2018-2023.

OPGW is a dual functioning cable performing the duties of a ground wire and also providing a patch for the transmission of voice, video or data signals. The fibers are protected from environmental conditions (lightning, short circuit, loading) to ensure reliability and longevity. The cable is designed to be installed on transmission and distribution lines to carry voice, data and video communications, especially in lighting waveform monitoring system, an observation system for overhead test line, maintenance data information system, power line protection system, power line operation system, and unmanned substation monitoring.

This industry is relative concentration. Key players in Optical Fiber Composite Overhead Ground Wire (OPGW) market include Fujikura, ZTT, NKT Cables, Tongguang Cable, Shenzhen SDG, Furukawa, and LS Cable, etc.

In 2015, major production accounts 51.87 % from China in the global Optical Fiber Composite Overhead Ground Wire (OPGW) market and will increase stably. Europe is occupied 20.94 % market in Optical Fiber Composite Overhead Ground Wire (OPGW) industry. Other major production is expected from emerging markets of Korea, contributed 9.03 percent.

It is relatively mature about OPGW in Europe, United States and Japan etc. With several years of development, OPGW already tended to be mature in China, as well as implementation of the domestic policy, large-scale commercial application of OPGW will soon become a reality in the future in China.

With 4G network deployment, emerging economies, such as Brazil, India and Argentine

etc. will become the new power for development of the world economy in the future. With the rapid development of emerging economies, besides promoting economic growth of other countries in Asia, Latin American and African, the region above will quickly become important market of OPGW.

Over the next five years, LPI(LP Information) projects that Optical Fiber Composite Overhead Ground Wire (OPGW) will register a 4.9% CAGR in terms of revenue, reach US\$ 690 million by 2023, from US\$ 520 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Optical Fiber Composite Overhead Ground Wire (OPGW) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Central Tube Structure

Layer Stranding Structure

Segmentation by application:

110KV Level

220KV Level

500KV Level

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Fujikura

ZTT

NKT Cables

Tongguang Cable

Shenzhen SDG

Furukawa

LS Cable

Jiangsu Hongtu

Taihan

Sichuan Huiyuan

Elsewedy Cables

Tratos

J-Power Systems

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Optical Fiber Composite Overhead Ground Wire (OPGW) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Optical Fiber Composite Overhead Ground Wire (OPGW) market by identifying its various subsegments.

Focuses on the key global Optical Fiber Composite Overhead Ground Wire (OPGW) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Optical Fiber Composite Overhead Ground Wire (OPGW) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Optical Fiber Composite Overhead Ground Wire (OPGW) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

2018-2023 GLOBAL OPTICAL FIBER COMPOSITE OVERHEAD GROUND WIRE (OPGW) CONSUMPTION MARKET REPORT

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption 2013-2023
 - 2.1.2 Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption CAGR by Region
- 2.2 Optical Fiber Composite Overhead Ground Wire (OPGW) Segment by Type
 - 2.2.1 Central Tube Structure
 - 2.2.2 Layer Stranding Structure
- 2.3 Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Type
 - 2.3.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sale Price by Type (2013-2018)
- 2.4 Optical Fiber Composite Overhead Ground Wire (OPGW) Segment by Application
 - 2.4.1 110KV Level
 - 2.4.2 220KV Level
 - 2.4.3 500KV Level
 - 2.4.4 Others
- 2.5 Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Application
 - 2.5.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption

Market Share by Application (2013-2018)

2.5.2 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Value and Market Share by Application (2013-2018)

2.5.3 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sale Price by Application (2013-2018)

3 GLOBAL OPTICAL FIBER COMPOSITE OVERHEAD GROUND WIRE (OPGW) BY PLAYERS

3.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Players

3.1.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sales by Players (2016-2018)

3.1.2 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Players (2016-2018)

3.2 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Revenue Market Share by Players

3.2.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Revenue by Players (2016-2018)

3.2.2 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Revenue Market Share by Players (2016-2018)

3.3 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sale Price by Players

3.4 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Manufacturing Base Distribution, Sales Area, Product Types by Players

3.4.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Manufacturing Base Distribution and Sales Area by Players

3.4.2 Players Optical Fiber Composite Overhead Ground Wire (OPGW) Products Offered

3.5 Market Concentration Rate Analysis

3.5.1 Competition Landscape Analysis

3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)

3.6 New Products and Potential Entrants

3.7 Mergers & Acquisitions, Expansion

4 OPTICAL FIBER COMPOSITE OVERHEAD GROUND WIRE (OPGW) BY REGIONS

4.1 Optical Fiber Composite Overhead Ground Wire (OPGW) by Regions

4.1.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Regions

4.1.2 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Value by Regions

4.2 Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Growth

4.3 APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Growth

4.4 Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Growth

4.5 Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Growth

5 AMERICAS

5.1 Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Countries

5.1.1 Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Countries (2013-2018)

5.1.2 Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Value by Countries (2013-2018)

5.2 Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Type

5.3 Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Application

5.4 United States

5.5 Canada

5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Countries

6.1.1 APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Countries (2013-2018)

6.1.2 APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Value by Countries (2013-2018)

6.2 APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by

Type

6.3 APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Optical Fiber Composite Overhead Ground Wire (OPGW) by Countries

7.1.1 Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Countries (2013-2018)

7.1.2 Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Value by Countries (2013-2018)

7.2 Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Type

7.3 Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW) by Countries

8.1.1 Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW) Value by Countries (2013-2018)

8.2 Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW)

Consumption by Type

8.3 Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW)

Consumption by Application

8.4 Egypt

8.5 South Africa

8.6 Israel

8.7 Turkey

8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

9.1 Market Drivers and Impact

9.1.1 Growing Demand from Key Regions

9.1.2 Growing Demand from Key Applications and Potential Industries

9.2 Market Challenges and Impact

9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

10.1 Sales Channel

10.1.1 Direct Marketing

10.1.2 Indirect Marketing

10.2 Optical Fiber Composite Overhead Ground Wire (OPGW) Distributors

10.3 Optical Fiber Composite Overhead Ground Wire (OPGW) Customer

11 GLOBAL OPTICAL FIBER COMPOSITE OVERHEAD GROUND WIRE (OPGW) MARKET FORECAST

11.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Forecast (2018-2023)

11.2 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Forecast by Regions

11.2.1 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Forecast by Regions (2018-2023)

11.2.2 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Value Forecast by Regions (2018-2023)

11.2.3 Americas Consumption Forecast

11.2.4 APAC Consumption Forecast

11.2.5 Europe Consumption Forecast

- 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
 - 11.3.1 United States Market Forecast
 - 11.3.2 Canada Market Forecast
 - 11.3.3 Mexico Market Forecast
 - 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
 - 11.4.1 China Market Forecast
 - 11.4.2 Japan Market Forecast
 - 11.4.3 Korea Market Forecast
 - 11.4.4 Southeast Asia Market Forecast
 - 11.4.5 India Market Forecast
 - 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Forecast by Type
- 11.8 Global Optical Fiber Composite Overhead Ground Wire (OPGW) Forecast by Application

12 KEY PLAYERS ANALYSIS

- 12.1 Fujikura
 - 12.1.1 Company Details
 - 12.1.2 Optical Fiber Composite Overhead Ground Wire (OPGW) Product Offered
 - 12.1.3 Fujikura Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.1.4 Main Business Overview
 - 12.1.5 Fujikura News

12.2 ZTT

12.2.1 Company Details

12.2.2 Optical Fiber Composite Overhead Ground Wire (OPGW) Product Offered

12.2.3 ZTT Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2016-2018)

12.2.4 Main Business Overview

12.2.5 ZTT News

12.3 NKT Cables

12.3.1 Company Details

12.3.2 Optical Fiber Composite Overhead Ground Wire (OPGW) Product Offered

12.3.3 NKT Cables Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2016-2018)

12.3.4 Main Business Overview

12.3.5 NKT Cables News

12.4 Tongguang Cable

12.4.1 Company Details

12.4.2 Optical Fiber Composite Overhead Ground Wire (OPGW) Product Offered

12.4.3 Tongguang Cable Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2016-2018)

12.4.4 Main Business Overview

12.4.5 Tongguang Cable News

12.5 Shenzhen SDG

12.5.1 Company Details

12.5.2 Optical Fiber Composite Overhead Ground Wire (OPGW) Product Offered

12.5.3 Shenzhen SDG Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2016-2018)

12.5.4 Main Business Overview

12.5.5 Shenzhen SDG News

12.6 Furukawa

12.6.1 Company Details

12.6.2 Optical Fiber Composite Overhead Ground Wire (OPGW) Product Offered

12.6.3 Furukawa Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2016-2018)

12.6.4 Main Business Overview

12.6.5 Furukawa News

12.7 LS Cable

12.7.1 Company Details

12.7.2 Optical Fiber Composite Overhead Ground Wire (OPGW) Product Offered

12.7.3 LS Cable Optical Fiber Composite Overhead Ground Wire (OPGW) Sales,

Revenue, Price and Gross Margin (2016-2018)

12.7.4 Main Business Overview

12.7.5 LS Cable News

12.8 Jiangsu Hongtu

12.8.1 Company Details

12.8.2 Optical Fiber Composite Overhead Ground Wire (OPGW) Product Offered

12.8.3 Jiangsu Hongtu Optical Fiber Composite Overhead Ground Wire (OPGW)

Sales, Revenue, Price and Gross Margin (2016-2018)

12.8.4 Main Business Overview

12.8.5 Jiangsu Hongtu News

12.9 Taihan

12.9.1 Company Details

12.9.2 Optical Fiber Composite Overhead Ground Wire (OPGW) Product Offered

12.9.3 Taihan Optical Fiber Composite Overhead Ground Wire (OPGW) Sales,

Revenue, Price and Gross Margin (2016-2018)

12.9.4 Main Business Overview

12.9.5 Taihan News

12.10 Sichuan Huiyuan

12.10.1 Company Details

12.10.2 Optical Fiber Composite Overhead Ground Wire (OPGW) Product Offered

12.10.3 Sichuan Huiyuan Optical Fiber Composite Overhead Ground Wire (OPGW)

Sales, Revenue, Price and Gross Margin (2016-2018)

12.10.4 Main Business Overview

12.10.5 Sichuan Huiyuan News

12.11 Elsewedy Cables

12.12 Tratos

12.13 J-Power Systems

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

- Figure Picture of Optical Fiber Composite Overhead Ground Wire (OPGW)
- Table Product Specifications of Optical Fiber Composite Overhead Ground Wire (OPGW)
- Figure Optical Fiber Composite Overhead Ground Wire (OPGW) Report Years Considered
- Figure Market Research Methodology
- Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Growth Rate 2013-2023 (K Meter)
- Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth Rate 2013-2023 (\$ Millions)
- Table Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption CAGR by Region 2013-2023 (\$ Millions)
- Figure Product Picture of Central Tube Structure
- Table Major Players of Central Tube Structure
- Figure Product Picture of Layer Stranding Structure
- Table Major Players of Layer Stranding Structure
- Table Global Consumption Sales by Type (2013-2018)
- Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Type (2013-2018)
- Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Type (2013-2018)
- Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Revenue by Type (2013-2018) (\$ million)
- Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Value Market Share by Type (2013-2018) (\$ Millions)
- Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Value Market Share by Type (2013-2018)
- Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sale Price by Type (2013-2018)
- Figure Optical Fiber Composite Overhead Ground Wire (OPGW) Consumed in 110KV Level
- Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Market: 110KV Level (2013-2018) (K Meter)
- Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Market: 110KV Level (2013-2018) (\$ Millions)

Figure Global 110KV Level YoY Growth (\$ Millions)

Figure Optical Fiber Composite Overhead Ground Wire (OPGW) Consumed in 220KV Level

Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Market: 220KV Level (2013-2018) (K Meter)

Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Market: 220KV Level (2013-2018) (\$ Millions)

Figure Global 220KV Level YoY Growth (\$ Millions)

Figure Optical Fiber Composite Overhead Ground Wire (OPGW) Consumed in 500KV Level

Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Market: 500KV Level (2013-2018) (K Meter)

Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Market: 500KV Level (2013-2018) (\$ Millions)

Figure Global 500KV Level YoY Growth (\$ Millions)

Figure Optical Fiber Composite Overhead Ground Wire (OPGW) Consumed in Others

Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Market: Others (2013-2018) (K Meter)

Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Market: Others (2013-2018) (\$ Millions)

Figure Global Others YoY Growth (\$ Millions)

Table Global Consumption Sales by Application (2013-2018)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Application (2013-2018)

Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Application (2013-2018)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Value by Application (2013-2018)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Value Market Share by Application (2013-2018)

Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Value Market Share by Application (2013-2018)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sale Price by Application (2013-2018)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sales by Players (2016-2018) (K Meter)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sales Market Share by Players (2016-2018)

Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sales Market

Share by Players in 2016

Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sales Market

Share by Players in 2017

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Revenue by
Players (2016-2018) (\$ Millions)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Revenue
Market Share by Players (2016-2018)

Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Revenue
Market Share by Players in 2016

Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Revenue
Market Share by Players in 2017

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sale Price by
Players (2016-2018)

Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Sale Price by
Players in 2017

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Manufacturing
Base Distribution and Sales Area by Players

Table Players Optical Fiber Composite Overhead Ground Wire (OPGW) Products
Offered

Table Optical Fiber Composite Overhead Ground Wire (OPGW) Concentration Ratio
(CR3, CR5 and CR10) (2016-2018)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by
Regions 2013-2018 (K Meter)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
Market Share by Regions 2013-2018

Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
Market Share by Regions 2013-2018

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Value by
Regions 2013-2018 (\$ Millions)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Value Market
Share by Regions 2013-2018

Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Value Market
Share by Regions 2013-2018

Figure Americas Optical Fiber Composite Overhead Ground Wire (OPGW)
Consumption 2013-2018 (K Meter)

Figure Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Value
2013-2018 (\$ Millions)

Figure APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
2013-2018 (K Meter)

Figure APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Value
2013-2018 (\$ Millions)

Figure Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
2013-2018 (K Meter)

Figure Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Value
2013-2018 (\$ Millions)

Figure Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW)
Consumption 2013-2018 (K Meter)

Figure Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW)
Value 2013-2018 (\$ Millions)

Table Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
by Countries (2013-2018) (K Meter)

Table Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
Market Share by Countries (2013-2018)

Figure Americas Optical Fiber Composite Overhead Ground Wire (OPGW)
Consumption Market Share by Countries in 2017

Table Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Value by
Countries (2013-2018) (\$ Millions)

Table Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Value Market
Share by Countries (2013-2018)

Figure Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Value
Market Share by Countries in 2017

Table Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
by Type (2013-2018) (K Meter)

Table Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
Market Share by Type (2013-2018)

Figure Americas Optical Fiber Composite Overhead Ground Wire (OPGW)
Consumption Market Share by Type in 2017

Table Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
by Application (2013-2018) (K Meter)

Table Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
Market Share by Application (2013-2018)

Figure Americas Optical Fiber Composite Overhead Ground Wire (OPGW)
Consumption Market Share by Application in 2017

Figure United States Optical Fiber Composite Overhead Ground Wire (OPGW)
Consumption Growth 2013-2018 (K Meter)

Figure United States Optical Fiber Composite Overhead Ground Wire (OPGW) Value
Growth 2013-2018 (\$ Millions)

Figure Canada Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption

Growth 2013-2018 (K Meter)

Figure Canada Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth 2013-2018 (\$ Millions)

Figure Mexico Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Growth 2013-2018 (K Meter)

Figure Mexico Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth 2013-2018 (\$ Millions)

Table APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Countries (2013-2018) (K Meter)

Table APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Countries (2013-2018)

Figure APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Countries in 2017

Table APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Value by Countries (2013-2018) (\$ Millions)

Table APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Value Market Share by Countries (2013-2018)

Figure APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Value Market Share by Countries in 2017

Table APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Type (2013-2018) (K Meter)

Table APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Type (2013-2018)

Figure APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Type in 2017

Table APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Application (2013-2018) (K Meter)

Table APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Application (2013-2018)

Figure APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Application in 2017

Figure China Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Growth 2013-2018 (K Meter)

Figure China Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth 2013-2018 (\$ Millions)

Figure Japan Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Growth 2013-2018 (K Meter)

Figure Japan Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth 2013-2018 (\$ Millions)

Figure Korea Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Growth 2013-2018 (K Meter)

Figure Korea Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth 2013-2018 (\$ Millions)

Figure Southeast Asia Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Growth 2013-2018 (K Meter)

Figure Southeast Asia Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth 2013-2018 (\$ Millions)

Figure India Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Growth 2013-2018 (K Meter)

Figure India Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth 2013-2018 (\$ Millions)

Figure Australia Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Growth 2013-2018 (K Meter)

Figure Australia Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth 2013-2018 (\$ Millions)

Table Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Countries (2013-2018) (K Meter)

Table Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Countries (2013-2018)

Figure Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Countries in 2017

Table Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Value by Countries (2013-2018) (\$ Millions)

Table Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Value Market Share by Countries (2013-2018)

Figure Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Value Market Share by Countries in 2017

Table Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Type (2013-2018) (K Meter)

Table Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Type (2013-2018)

Figure Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Type in 2017

Table Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Application (2013-2018) (K Meter)

Table Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Application (2013-2018)

Figure Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption

Market Share by Application in 2017

Figure Germany Optical Fiber Composite Overhead Ground Wire (OPGW)

Consumption Growth 2013-2018 (K Meter)

Figure Germany Optical Fiber Composite Overhead Ground Wire (OPGW) Value

Growth 2013-2018 (\$ Millions)

Figure France Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
Growth 2013-2018 (K Meter)

Figure France Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth
2013-2018 (\$ Millions)

Figure UK Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
Growth 2013-2018 (K Meter)

Figure UK Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth
2013-2018 (\$ Millions)

Figure Italy Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
Growth 2013-2018 (K Meter)

Figure Italy Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth
2013-2018 (\$ Millions)

Figure Russia Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
Growth 2013-2018 (K Meter)

Figure Russia Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth
2013-2018 (\$ Millions)

Figure Spain Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
Growth 2013-2018 (K Meter)

Figure Spain Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth
2013-2018 (\$ Millions)

Table Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW)
Consumption by Countries (2013-2018) (K Meter)

Table Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW)
Consumption Market Share by Countries (2013-2018)

Figure Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW)
Consumption Market Share by Countries in 2017

Table Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW)
Value by Countries (2013-2018) (\$ Millions)

Table Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW)
Value Market Share by Countries (2013-2018)

Figure Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW)
Value Market Share by Countries in 2017

Table Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW)
Consumption by Type (2013-2018) (K Meter)

Table Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Type (2013-2018)

Figure Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Type in 2017

Table Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption by Application (2013-2018) (K Meter)

Table Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Application (2013-2018)

Figure Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Market Share by Application in 2017

Figure Egypt Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Growth 2013-2018 (K Meter)

Figure Egypt Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth 2013-2018 (\$ Millions)

Figure South Africa Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Growth 2013-2018 (K Meter)

Figure South Africa Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth 2013-2018 (\$ Millions)

Figure Israel Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Growth 2013-2018 (K Meter)

Figure Israel Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth 2013-2018 (\$ Millions)

Figure Turkey Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Growth 2013-2018 (K Meter)

Figure Turkey Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth 2013-2018 (\$ Millions)

Figure GCC Countries Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Growth 2013-2018 (K Meter)

Figure GCC Countries Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth 2013-2018 (\$ Millions)

Table Optical Fiber Composite Overhead Ground Wire (OPGW) Distributors List

Table Optical Fiber Composite Overhead Ground Wire (OPGW) Customer List

Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Growth Rate Forecast (2018-2023) (K Meter)

Figure Global Optical Fiber Composite Overhead Ground Wire (OPGW) Value Growth Rate Forecast (2018-2023) (\$ Millions)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption Forecast by Countries (2018-2023) (K Meter)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption

Market Forecast by Regions

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Value Forecast by Countries (2018-2023) (\$ Millions)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Value Market Share Forecast by Regions

Figure Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption 2018-2023 (K Meter)

Figure Americas Optical Fiber Composite Overhead Ground Wire (OPGW) Value 2018-2023 (\$ Millions)

Figure APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption 2018-2023 (K Meter)

Figure APAC Optical Fiber Composite Overhead Ground Wire (OPGW) Value 2018-2023 (\$ Millions)

Figure Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption 2018-2023 (K Meter)

Figure Europe Optical Fiber Composite Overhead Ground Wire (OPGW) Value 2018-2023 (\$ Millions)

Figure Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption 2018-2023 (K Meter)

Figure Middle East & Africa Optical Fiber Composite Overhead Ground Wire (OPGW) Value 2018-2023 (\$ Millions)

Figure United States Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption 2018-2023 (K Meter)

Figure United States Optical Fiber Composite Overhead Ground Wire (OPGW) Value 2018-2023 (\$ Millions)

Figure Canada Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption 2018-2023 (K Meter)

Figure Canada Optical Fiber Composite Overhead Ground Wire (OPGW) Value 2018-2023 (\$ Millions)

Figure Mexico Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption 2018-2023 (K Meter)

Figure Mexico Optical Fiber Composite Overhead Ground Wire (OPGW) Value 2018-2023 (\$ Millions)

Figure Brazil Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption 2018-2023 (K Meter)

Figure Brazil Optical Fiber Composite Overhead Ground Wire (OPGW) Value 2018-2023 (\$ Millions)

Figure China Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption 2018-2023 (K Meter)

Figure China Optical Fiber Composite Overhead Ground Wire (OPGW) Value
2018-2023 (\$ Millions)

Figure Japan Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
2018-2023 (K Meter)

Figure Japan Optical Fiber Composite Overhead Ground Wire (OPGW) Value
2018-2023 (\$ Millions)

Figure Korea Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
2018-2023 (K Meter)

Figure Korea Optical Fiber Composite Overhead Ground Wire (OPGW) Value
2018-2023 (\$ Millions)

Figure Southeast Asia Optical Fiber Composite Overhead Ground Wire (OPGW)
Consumption 2018-2023 (K Meter)

Figure Southeast Asia Optical Fiber Composite Overhead Ground Wire (OPGW) Value
2018-2023 (\$ Millions)

Figure India Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
2018-2023 (K Meter)

Figure India Optical Fiber Composite Overhead Ground Wire (OPGW) Value 2018-2023
(\$ Millions)

Figure Australia Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
2018-2023 (K Meter)

Figure Australia Optical Fiber Composite Overhead Ground Wire (OPGW) Value
2018-2023 (\$ Millions)

Figure Germany Optical Fiber Composite Overhead Ground Wire (OPGW)
Consumption 2018-2023 (K Meter)

Figure Germany Optical Fiber Composite Overhead Ground Wire (OPGW) Value
2018-2023 (\$ Millions)

Figure France Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
2018-2023 (K Meter)

Figure France Optical Fiber Composite Overhead Ground Wire (OPGW) Value
2018-2023 (\$ Millions)

Figure UK Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
2018-2023 (K Meter)

Figure UK Optical Fiber Composite Overhead Ground Wire (OPGW) Value 2018-2023
(\$ Millions)

Figure Italy Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption
2018-2023 (K Meter)

Figure Italy Optical Fiber Composite Overhead Ground Wire (OPGW) Value 2018-2023
(\$ Millions)

Figure Russia Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption

2018-2023 (K Meter)

Figure Russia Optical Fiber Composite Overhead Ground Wire (OPGW) Value

2018-2023 (\$ Millions)

Figure Spain Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption

2018-2023 (K Meter)

Figure Spain Optical Fiber Composite Overhead Ground Wire (OPGW) Value

2018-2023 (\$ Millions)

Figure Egypt Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption

2018-2023 (K Meter)

Figure Egypt Optical Fiber Composite Overhead Ground Wire (OPGW) Value

2018-2023 (\$ Millions)

Figure South Africa Optical Fiber Composite Overhead Ground Wire (OPGW)

Consumption 2018-2023 (K Meter)

Figure South Africa Optical Fiber Composite Overhead Ground Wire (OPGW) Value

2018-2023 (\$ Millions)

Figure Israel Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption

2018-2023 (K Meter)

Figure Israel Optical Fiber Composite Overhead Ground Wire (OPGW) Value

2018-2023 (\$ Millions)

Figure Turkey Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption

2018-2023 (K Meter)

Figure Turkey Optical Fiber Composite Overhead Ground Wire (OPGW) Value

2018-2023 (\$ Millions)

Figure GCC Countries Optical Fiber Composite Overhead Ground Wire (OPGW)

Consumption 2018-2023 (K Meter)

Figure GCC Countries Optical Fiber Composite Overhead Ground Wire (OPGW) Value

2018-2023 (\$ Millions)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption

Forecast by Type (2018-2023) (K Meter)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption

Market Share Forecast by Type (2018-2023)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Value Forecast

by Type (2018-2023) (\$ Millions)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Value Market

Share Forecast by Type (2018-2023)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption

Forecast by Application (2018-2023) (K Meter)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Consumption

Market Share Forecast by Application (2018-2023)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Value Forecast by Application (2018-2023) (\$ Millions)

Table Global Optical Fiber Composite Overhead Ground Wire (OPGW) Value Market Share Forecast by Application (2018-2023)

Table Fujikura Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Fujikura Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Fujikura Optical Fiber Composite Overhead Ground Wire (OPGW) Market Share (2016-2018)

Table ZTT Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table ZTT Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure ZTT Optical Fiber Composite Overhead Ground Wire (OPGW) Market Share (2016-2018)

Table NKT Cables Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table NKT Cables Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure NKT Cables Optical Fiber Composite Overhead Ground Wire (OPGW) Market Share (2016-2018)

Table Tongguang Cable Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Tongguang Cable Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Tongguang Cable Optical Fiber Composite Overhead Ground Wire (OPGW) Market Share (2016-2018)

Table Shenzhen SDG Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Shenzhen SDG Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Shenzhen SDG Optical Fiber Composite Overhead Ground Wire (OPGW) Market Share (2016-2018)

Table Furukawa Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Furukawa Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Furukawa Optical Fiber Composite Overhead Ground Wire (OPGW) Market Share (2016-2018)

Table LS Cable Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table LS Cable Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure LS Cable Optical Fiber Composite Overhead Ground Wire (OPGW) Market Share (2016-2018)

Table Jiangsu Hongtu Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Jiangsu Hongtu Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Jiangsu Hongtu Optical Fiber Composite Overhead Ground Wire (OPGW) Market Share (2016-2018)

Table Taihan Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Taihan Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Taihan Optical Fiber Composite Overhead Ground Wire (OPGW) Market Share (2016-2018)

Table Sichuan Huiyuan Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Sichuan Huiyuan Optical Fiber Composite Overhead Ground Wire (OPGW) Sales, Revenue, Price and Gross Margin (2016-2018)

Figure Sichuan Huiyuan Optical Fiber Composite Overhead Ground Wire (OPGW) Market Share (2016-2018)

Table Elsewedy Cables Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table Tratos Basic Information, Manufacturing Base, Sales Area and Its Competitors

Table J-Power Systems Basic Information, Manufacturing Base, Sales Area and Its Competitors

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