

2018-2023 Global Oilfield Fracturing Chemicals Consumption Market Report

<https://marketpublishers.com/r/23E920990E3EN.html>

Date: September 2018

Pages: 162

Price: US\$ 4,660.00 (Single User License)

ID: 23E920990E3EN

Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Oilfield Fracturing Chemicals market for 2018-2023.

Commonly used stimulation techniques are 1) acidizing and 2) fracturing. Oil and natural gas stimulation differs-- natural gas wells require stimulation roughly twice as often as oil wells.

From 2012 to 2014, North American shale gas production showed a sharp rise, which led to a substantial increase in oilfield chemical company's revenue. From 2014-2016, almost all of the oilfield chemical company's revenues have experienced various degrees of decline due to weak demand of shale gas. Hydraulic fracturing continues globally, but primarily in North America. While hydraulic fracking grew during 2011–14, with lowered crude oil pricing, it is showed that consumption declined by 36% in 2015. In 2017, the global oilfield chemical industry began to pick up.

Over the next five years, LPI(LP Information) projects that Oilfield Fracturing Chemicals will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Oilfield Fracturing Chemicals market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Clear brine fluids

Shale inhibitors

Lubricants

Non-emulsifiers

H₂S scavengers

Defoamers

Surfactants

Segmentation by application:

Oil and Gas

Shale Gas

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Schlumberger

Halliburton

Dow

Nalco Champion

BASF

Baker Hughes

Chevron Phillips

Clariant

Lubrizol

Flotek Industries

Borregaard LignoTech

Innospec

Calumet

Ashland

TETRA Technologies

Kemira

CNPC

CNOOC

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Oilfield Fracturing Chemicals consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Oilfield Fracturing Chemicals market by identifying its various subsegments.

Focuses on the key global Oilfield Fracturing Chemicals manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in next few years.

To analyze the Oilfield Fracturing Chemicals with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Oilfield Fracturing Chemicals submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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