

2018-2023 Global Non-Woven Fabric Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Non-Woven Fabric market for 2018-2023.

Non-woven Fabrics is a thermoplastic material with excellent comprehensive performance; moreover, it is small in density, easy to produce and has low production costs. It can be widely used in many applications, such as medical and health industry, family decorates, agricultural, automotive industry, etc.

China is the dominate producer of non-woven fabrics, the production was 2728.6 in 2015, accounting for about 29.40% of the total amount, followed by Europe, with the production market share of 23.51%. Asia has the highest production growth rate from 2011 to 2015, and is expected to remain the regions with the largest growth potential in the forecast period. Even though a huge space for growth in the Chinese market exists, the quality and technology should be further improved.

The industrial concentration of non-woven fabric is relatively low. Leading players in non-woven fabrics industry are AVINTIV, Freudenberg, DuPont, Ahlstrom. AVINTIV is the largest manufacturer, with the production market share of 5.60% in 2015. The top four companies occupied about 18.72% production share of the market in 2015.

Hygiene accounted for the largest market with about 56.86% consumption share of non-woven fabrics market in 2015. Moreover, it is anticipated to grow at a CAGR of 4.46% from 2017 to 2021. With over 12.58% share in the non-woven fabrics market, construction was the second largest application market in 2015.

Over the next five years, LPI(LP Information) projects that Non-Woven Fabric will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-Woven Fabric market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Meltblown

Spunbonded

Spunlace

Needle Punch

Others

Segmentation by application:

Hygiene

Construction

Filtration

Automotive

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

AVINTIV

Freudenberg

DuPont

Ahlstrom

Kimberly-Clark

Fitesa

Glatfelter

Johns Manville

Low & Bonar

Georgia-Pacific

Lydall

Avgol

Hollingsworth & Vose

Toray

First Quality

Fibertex

PEGAS

Asahi Kasei

Mitsui

Kingsafe Group

Dalian Ruiguang Group

Huifeng Nonwoven

Beautiful Nonwoven

Jinsheng Huihuang

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Non-Woven Fabric consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Non-Woven Fabric market by identifying its various subsegments.

Focuses on the key global Non-Woven Fabric manufacturers, to define, describe and analyze the sales volume, value, market share, market competition

landscape, SWOT analysis and development plans in next few years.

To analyze the Non-Woven Fabric with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Non-Woven Fabric submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

Contents

1 SCOPE OF THE REPORT

- 1.1 Market Introduction
- 1.2 Research Objectives
- 1.3 Years Considered
- 1.4 Market Research Methodology
- 1.5 Economic Indicators
- 1.6 Currency Considered

2 EXECUTIVE SUMMARY

- 2.1 World Market Overview
 - 2.1.1 Global Non-Woven Fabric Consumption 2013-2023
 - 2.1.2 Non-Woven Fabric Consumption CAGR by Region
- 2.2 Non-Woven Fabric Segment by Type
 - 2.2.1 Meltblown
 - 2.2.2 Spunbonded
 - 2.2.3 Spunlace
 - 2.2.4 Needle Punch
 - 2.2.5 Others
- 2.3 Non-Woven Fabric Consumption by Type
 - 2.3.1 Global Non-Woven Fabric Consumption Market Share by Type (2013-2018)
 - 2.3.2 Global Non-Woven Fabric Revenue and Market Share by Type (2013-2018)
 - 2.3.3 Global Non-Woven Fabric Sale Price by Type (2013-2018)
- 2.4 Non-Woven Fabric Segment by Application
 - 2.4.1 Hygiene
 - 2.4.2 Construction
 - 2.4.3 Filtration
 - 2.4.4 Automotive
 - 2.4.5 Others
- 2.5 Non-Woven Fabric Consumption by Application
 - 2.5.1 Global Non-Woven Fabric Consumption Market Share by Application (2013-2018)
 - 2.5.2 Global Non-Woven Fabric Value and Market Share by Application (2013-2018)
 - 2.5.3 Global Non-Woven Fabric Sale Price by Application (2013-2018)

3 GLOBAL NON-WOVEN FABRIC BY PLAYERS

- 3.1 Global Non-Woven Fabric Sales Market Share by Players
 - 3.1.1 Global Non-Woven Fabric Sales by Players (2016-2018)
 - 3.1.2 Global Non-Woven Fabric Sales Market Share by Players (2016-2018)
- 3.2 Global Non-Woven Fabric Revenue Market Share by Players
 - 3.2.1 Global Non-Woven Fabric Revenue by Players (2016-2018)
 - 3.2.2 Global Non-Woven Fabric Revenue Market Share by Players (2016-2018)
- 3.3 Global Non-Woven Fabric Sale Price by Players
- 3.4 Global Non-Woven Fabric Manufacturing Base Distribution, Sales Area, Product Types by Players
 - 3.4.1 Global Non-Woven Fabric Manufacturing Base Distribution and Sales Area by Players
 - 3.4.2 Players Non-Woven Fabric Products Offered
- 3.5 Market Concentration Rate Analysis
 - 3.5.1 Competition Landscape Analysis
 - 3.5.2 Concentration Ratio (CR3, CR5 and CR10) (2016-2018)
- 3.6 New Products and Potential Entrants
- 3.7 Mergers & Acquisitions, Expansion

4 NON-WOVEN FABRIC BY REGIONS

- 4.1 Non-Woven Fabric by Regions
 - 4.1.1 Global Non-Woven Fabric Consumption by Regions
 - 4.1.2 Global Non-Woven Fabric Value by Regions
- 4.2 Americas Non-Woven Fabric Consumption Growth
- 4.3 APAC Non-Woven Fabric Consumption Growth
- 4.4 Europe Non-Woven Fabric Consumption Growth
- 4.5 Middle East & Africa Non-Woven Fabric Consumption Growth

5 AMERICAS

- 5.1 Americas Non-Woven Fabric Consumption by Countries
 - 5.1.1 Americas Non-Woven Fabric Consumption by Countries (2013-2018)
 - 5.1.2 Americas Non-Woven Fabric Value by Countries (2013-2018)
- 5.2 Americas Non-Woven Fabric Consumption by Type
- 5.3 Americas Non-Woven Fabric Consumption by Application
- 5.4 United States
- 5.5 Canada
- 5.6 Mexico

5.7 Key Economic Indicators of Few Americas Countries

6 APAC

6.1 APAC Non-Woven Fabric Consumption by Countries

6.1.1 APAC Non-Woven Fabric Consumption by Countries (2013-2018)

6.1.2 APAC Non-Woven Fabric Value by Countries (2013-2018)

6.2 APAC Non-Woven Fabric Consumption by Type

6.3 APAC Non-Woven Fabric Consumption by Application

6.4 China

6.5 Japan

6.6 Korea

6.7 Southeast Asia

6.8 India

6.9 Australia

6.10 Key Economic Indicators of Few APAC Countries

7 EUROPE

7.1 Europe Non-Woven Fabric by Countries

7.1.1 Europe Non-Woven Fabric Consumption by Countries (2013-2018)

7.1.2 Europe Non-Woven Fabric Value by Countries (2013-2018)

7.2 Europe Non-Woven Fabric Consumption by Type

7.3 Europe Non-Woven Fabric Consumption by Application

7.4 Germany

7.5 France

7.6 UK

7.7 Italy

7.8 Russia

7.9 Spain

7.10 Key Economic Indicators of Few Europe Countries

8 MIDDLE EAST & AFRICA

8.1 Middle East & Africa Non-Woven Fabric by Countries

8.1.1 Middle East & Africa Non-Woven Fabric Consumption by Countries (2013-2018)

8.1.2 Middle East & Africa Non-Woven Fabric Value by Countries (2013-2018)

8.2 Middle East & Africa Non-Woven Fabric Consumption by Type

8.3 Middle East & Africa Non-Woven Fabric Consumption by Application

- 8.4 Egypt
- 8.5 South Africa
- 8.6 Israel
- 8.7 Turkey
- 8.8 GCC Countries

9 MARKET DRIVERS, CHALLENGES AND TRENDS

- 9.1 Market Drivers and Impact
 - 9.1.1 Growing Demand from Key Regions
 - 9.1.2 Growing Demand from Key Applications and Potential Industries
- 9.2 Market Challenges and Impact
- 9.3 Market Trends

10 MARKETING, DISTRIBUTORS AND CUSTOMER

- 10.1 Sales Channel
 - 10.1.1 Direct Marketing
 - 10.1.2 Indirect Marketing
- 10.2 Non-Woven Fabric Distributors
- 10.3 Non-Woven Fabric Customer

11 GLOBAL NON-WOVEN FABRIC MARKET FORECAST

- 11.1 Global Non-Woven Fabric Consumption Forecast (2018-2023)
- 11.2 Global Non-Woven Fabric Forecast by Regions
 - 11.2.1 Global Non-Woven Fabric Forecast by Regions (2018-2023)
 - 11.2.2 Global Non-Woven Fabric Value Forecast by Regions (2018-2023)
 - 11.2.3 Americas Consumption Forecast
 - 11.2.4 APAC Consumption Forecast
 - 11.2.5 Europe Consumption Forecast
 - 11.2.6 Middle East & Africa Consumption Forecast
- 11.3 Americas Forecast by Countries
 - 11.3.1 United States Market Forecast
 - 11.3.2 Canada Market Forecast
 - 11.3.3 Mexico Market Forecast
 - 11.3.4 Brazil Market Forecast
- 11.4 APAC Forecast by Countries
 - 11.4.1 China Market Forecast

- 11.4.2 Japan Market Forecast
- 11.4.3 Korea Market Forecast
- 11.4.4 Southeast Asia Market Forecast
- 11.4.5 India Market Forecast
- 11.4.6 Australia Market Forecast
- 11.5 Europe Forecast by Countries
 - 11.5.1 Germany Market Forecast
 - 11.5.2 France Market Forecast
 - 11.5.3 UK Market Forecast
 - 11.5.4 Italy Market Forecast
 - 11.5.5 Russia Market Forecast
 - 11.5.6 Spain Market Forecast
- 11.6 Middle East & Africa Forecast by Countries
 - 11.6.1 Egypt Market Forecast
 - 11.6.2 South Africa Market Forecast
 - 11.6.3 Israel Market Forecast
 - 11.6.4 Turkey Market Forecast
 - 11.6.5 GCC Countries Market Forecast
- 11.7 Global Non-Woven Fabric Forecast by Type
- 11.8 Global Non-Woven Fabric Forecast by Application

12 KEY PLAYERS ANALYSIS

12.1 AVINTIV

- 12.1.1 Company Details
- 12.1.2 Non-Woven Fabric Product Offered
- 12.1.3 AVINTIV Non-Woven Fabric Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.1.4 Main Business Overview
- 12.1.5 AVINTIV News

12.2 Freudenberg

- 12.2.1 Company Details
- 12.2.2 Non-Woven Fabric Product Offered
- 12.2.3 Freudenberg Non-Woven Fabric Sales, Revenue, Price and Gross Margin (2016-2018)
- 12.2.4 Main Business Overview
- 12.2.5 Freudenberg News

12.3 DuPont

- 12.3.1 Company Details

- 12.3.2 Non-Woven Fabric Product Offered
- 12.3.3 DuPont Non-Woven Fabric Sales, Revenue, Price and Gross Margin
(2016-2018)
- 12.3.4 Main Business Overview
- 12.3.5 DuPont News
- 12.4 Ahlstrom
 - 12.4.1 Company Details
 - 12.4.2 Non-Woven Fabric Product Offered
 - 12.4.3 Ahlstrom Non-Woven Fabric Sales, Revenue, Price and Gross Margin
(2016-2018)
 - 12.4.4 Main Business Overview
 - 12.4.5 Ahlstrom News
- 12.5 Kimberly-Clark
 - 12.5.1 Company Details
 - 12.5.2 Non-Woven Fabric Product Offered
 - 12.5.3 Kimberly-Clark Non-Woven Fabric Sales, Revenue, Price and Gross Margin
(2016-2018)
 - 12.5.4 Main Business Overview
 - 12.5.5 Kimberly-Clark News
- 12.6 Fitesa
 - 12.6.1 Company Details
 - 12.6.2 Non-Woven Fabric Product Offered
 - 12.6.3 Fitesa Non-Woven Fabric Sales, Revenue, Price and Gross Margin
(2016-2018)
 - 12.6.4 Main Business Overview
 - 12.6.5 Fitesa News
- 12.7 Glatfelter
 - 12.7.1 Company Details
 - 12.7.2 Non-Woven Fabric Product Offered
 - 12.7.3 Glatfelter Non-Woven Fabric Sales, Revenue, Price and Gross Margin
(2016-2018)
 - 12.7.4 Main Business Overview
 - 12.7.5 Glatfelter News
- 12.8 Johns Manville
 - 12.8.1 Company Details
 - 12.8.2 Non-Woven Fabric Product Offered
 - 12.8.3 Johns Manville Non-Woven Fabric Sales, Revenue, Price and Gross Margin
(2016-2018)
 - 12.8.4 Main Business Overview

- 12.8.5 Johns Manville News
- 12.9 Low & Bonar
 - 12.9.1 Company Details
 - 12.9.2 Non-Woven Fabric Product Offered
 - 12.9.3 Low & Bonar Non-Woven Fabric Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.9.4 Main Business Overview
 - 12.9.5 Low & Bonar News
- 12.10 Georgia-Pacific
 - 12.10.1 Company Details
 - 12.10.2 Non-Woven Fabric Product Offered
 - 12.10.3 Georgia-Pacific Non-Woven Fabric Sales, Revenue, Price and Gross Margin (2016-2018)
 - 12.10.4 Main Business Overview
 - 12.10.5 Georgia-Pacific News
- 12.11 Lydall
- 12.12 Avgol
- 12.13 Hollingsworth & Vose
- 12.14 Toray
- 12.15 First Quality
- 12.16 Fibertex
- 12.17 PEGAS
- 12.18 Asahi Kasei
- 12.19 Mitsui
- 12.20 Kingsafe Group
- 12.21 Dalian Ruiguang Group
- 12.22 Huifeng Nonwoven
- 12.23 Beautiful Nonwoven
- 12.24 Jinsheng Huihuang

13 RESEARCH FINDINGS AND CONCLUSION

List Of Tables

LIST OF TABLES AND FIGURES

Figure Picture of Non-Woven Fabric

Table Product Specifications of Non-Woven Fabric

Figure Non-Woven Fabric Report Years Considered

Figure Market Research Methodology

Figure Global Non-Woven Fab

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