

2018-2023 Global Non-dairy Creamer (Non Dairy Creamer) Consumption Market Report

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Abstracts

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In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Non-dairy Creamer (Non Dairy Creamer) market for 2018-2023.

Non-dairy creamer, also called coffee whitener, is a powdered milk or cream substitute used primarily for flavoring coffee and tea. There are a variety of creamers made with various products, but most of the standard or best-known brands contain the protein-rich milk derivative casein in the form of sodium caseinate.

The global non-dairy creamer maintained a steady growth in the past several years, and it will grow at a steady rate in next few years. Currently the non-dairy creamer market is dominated by some players from United States and Europe, like Nestle, WhiteWave and FrieslandCampina etc; Asia-Pacific also play an important role, especially in China, Thailand, Malaysia, Indonesia and Singapore etc. and the top producers include Super Group, Yearrakarn, Custom Food Group, PT. Santos Premium Krimer, PT Aloe Vera, Suzhou Jiahe Foods Industry, Wenhui Food, Zhucheng Dongxiao Biotechnology, Hubei Hong Yuan Food, Fujian Jumbo Grand Foo, Shandong Tianmei Bio and Amrut International.

Powdered non-dairy creamer or coffee whitener has become an increasingly important ingredient used to replace milk powder in white coffee or tea, beverages, culinary and other food preparation. It is more economical, has good shelf life and is easy to handle. This non-dairy creamer industry is deeply affected by the government policy and alimentary codex. United States food and Drug Administration (FDA) declared that since January 1, 2006, they required all ingredients list of foods' packaging must be marked clearly the content of trans-fatty acids. Since then, the Netherlands, France, Sweden,

etc. enact legislation setting limit on trans-fatty acids, and it usually dictates fewer than 5%: the Dutch below 5%, French below 3.8%, and the Swedish below 5%. We tend to believe this industry now is mature, and the consumption increasing degree will show a smooth rising curve.

Over the next five years, LPI(LP Information) projects that Non-dairy Creamer (Non Dairy Creamer) will register a 2.7% CAGR in terms of revenue, reach US\$ 6180 million by 2023, from US\$ 5260 million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Non-dairy Creamer (Non Dairy Creamer) market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Low-fat NDC

Medium-fat NDC

High-fat NDC

Segmentation by application:

NDC for Coffee

NDC for Milk Tea

NDC for Baking, Cold

Drinks and Candy

NDC Solid Beverage

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key manufacturers covered in this report:

Nestle(Switzerland)

WhiteWave(US)

FrieslandCampina(Netherlands)

DEK(Grandos)(Germany)

DMK(TURM-Sahne GmbH)(Germany)

Caprimo

Super Group(Singapore)

Yearrakarn(Thailand)

Custom Food Group(Malaysia)

PT. Santos Premium Krimer(Indonesia)

PT Aloe Vera(Indonesia)

Suzhou Jiahe Foods Industry(China)

Wenhui Food(China)

Bigtree Group(China)

Zhucheng Dongxiao Biotechnology(China)

Jiangxi Weirbao

Food Biotechnology(China)

Hubei Hong Yuan Food(China)

Fujian Jumbo Grand Food(China)

Shandong Tianmei Bio(China)

Amrut International(China)

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Non-dairy Creamer (Non Dairy Creamer) consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Non-dairy Creamer (Non Dairy Creamer) market by identifying its various subsegments.

Focuses on the key global Non-dairy Creamer (Non Dairy Creamer) manufacturers, to define, describe and analyze the sales volume, value, market share, market competition landscape, SWOT analysis and development plans in

next few years.

To analyze the Non-dairy Creamer (Non Dairy Creamer) with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Non-dairy Creamer (Non Dairy Creamer) submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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