

2018-2023 Global Nomex Honeycomb Consumption Market Report

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Abstracts

The report requires updating with new data and is sent in 48 hours after order is placed.

In this report, LP Information covers the present scenario (with the base year being 2017) and the growth prospects of global Nomex Honeycomb market for 2018-2023.

Nomex honeycomb is the standard for lightweight non-metallic composite construction. Nomex honeycomb made with aramid fiber paper (DuPont Nomex or equivalent) coated with heat resistant phenolic resin offers excellent resiliency, low density, lower pricing and high strength to weight ratio. It was widely used in aerospace, defense and transportation industry.

In this report, the size of every Nomex honeycomb block is 1.25 meter (width)*2.5 meter (length)*1 meter (thickness).

United States is the dominate producer of Nomex honeycomb, the production is 9520 blocks in 2015, according for about 53.53% of the total amount, followed by Europe, with the production market share of 32.36%. China has the highest production growth rate of 20.37% from 2011 to 2015. Even though a huge space for growth in the Chinese market exists, the quality and technology should further improve.

Leading players in Nomex honeycomb industry are Hexcel Corporation, Euro-Composites, The Gill Corporation and Plascore. Hexcel Corporation is the largest manufacturer, with the market share of 36.70% in 2015. The top four companies occupied about 67.82% share of the market in 2015.

Over the next five years, LPI(LP Information) projects that Nomex Honeycomb will register a xx% CAGR in terms of revenue, reach US\$ xx million by 2023, from US\$ xx million in 2017.

This report presents a comprehensive overview, market shares, and growth opportunities of Nomex Honeycomb market by product type, application, key manufacturers and key regions.

To calculate the market size, LP Information considers value and volume generated from the sales of the following segments:

Segmentation by product type:

Aerospace Grade

Commercial Grade

Segmentation by application:

Aerospace & Defense

Transportation

Others

This report also splits the market by region:

Americas

United States

Canada

Mexico

Brazil

APAC

China

Japan

Korea

Southeast Asia

India

Australia

Europe

Germany

France

UK

Italy

Russia

Spain

Middle East & Africa

Egypt

South Africa

Israel

Turkey

GCC Countries

The report also presents the market competition landscape and a corresponding detailed analysis of the major vendor/manufacturers in the market. The key

manufacturers covered in this report:

Hexcel Corporation

Euro-Composites

The Gill Corporation

Plascore

TenCate Advanced Composites

Rock West Composites

Advanced Honeycomb Technologies

Avic Composite Corporation

Advanced Composite Technology

Taili

In addition, this report discusses the key drivers influencing market growth, opportunities, the challenges and the risks faced by key manufacturers and the market as a whole. It also analyzes key emerging trends and their impact on present and future development.

Research objectives

To study and analyze the global Nomex Honeycomb consumption (value & volume) by key regions/countries, product type and application, history data from 2013 to 2017, and forecast to 2023.

To understand the structure of Nomex Honeycomb market by identifying its various subsegments.

Focuses on the key global Nomex Honeycomb manufacturers, to define, describe and analyze the sales volume, value, market share, market competition

landscape, SWOT analysis and development plans in next few years.

To analyze the Nomex Honeycomb with respect to individual growth trends, future prospects, and their contribution to the total market.

To share detailed information about the key factors influencing the growth of the market (growth potential, opportunities, drivers, industry-specific challenges and risks).

To project the consumption of Nomex Honeycomb submarkets, with respect to key regions (along with their respective key countries).

To analyze competitive developments such as expansions, agreements, new product launches, and acquisitions in the market.

To strategically profile the key players and comprehensively analyze their growth strategies.

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